

COMPOSITE APPLICATION FORM (CAF)
FOR THE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCEES ONLY (Please read accompanying Letter of Offer and instructions on the reverse of this form carefully)
PLEASE DO NOT TEAR OR DETACH ANY PART OF THIS FORM THIS DOCUMENT IS OF VALUE AND IS NEGOTIABLE
FOR DUPLICATE FORM IF REQUIRED PLEASE CONTACT THE REGISTRAR OF ISSUE.

PREMIER ENERGY AND INFRASTRUCTURE LIMITED

(Originally our Company was incorporated under the name of Premier Housing and Industrial Enterprises Limited on March 25, 1988 under the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu at Chennai and received the Certificate for Commencement of Business dated June 30, 1988. Subsequently the name of our Company was changed to Premier Energy and Infrastructure Limited vide certificate of change of name dated May 9, 2008 issued by Registrar of Companies, Tamil Nadu at Chennai.) For further details, see "Our History and Corporate Structure" in the Letter of Offer. **Registered Office:** II Floor, 18/4 Balaiah Avenue, Mylapore, Chennai- 600 004, Tamil Nadu, India. Tel No. 91-44-24671213, Fax No. 91-44-24671213, **Contact Person:** Mr. K.V. Murugan, **Company Secretary & Compliance Officer** E-mail: cs@premierenergy.in; Website: www.premierenergy.in;

ISSUE OF 1,00,00,000 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 20/- PER SHARE (INCLUDING A SHARE PREMIUM OF RS. 10/- PER EQUITY SHARE) AGGREGATING TO RS. 2000 LAKHS (RUPEES TWO THOUSAND LAKHS ONLY) ON RIGHTS BASIS TO THE EXISTING SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 1 EQUITY SHARE HELD BY THE EXISTING SHAREHOLDERS ON THE RECORD DATE, I.E. MAY 7, 2010.

ISSUE OPENS ON	: THURSDAY, JUNE 10, 2010
LAST DATE FOR REQUEST FOR SPLIT APPLICATION FORMS	: THURSDAY, JUNE 17, 2010
ISSUE CLOSURES ON	: THURSDAY, JUNE 24, 2010

PART 'A' – FORM OF APPLICATION BY EQUITY SHAREHOLDERS (For acceptance of rights entitlement and application for additional shares without renunciation)

FOLIO NO./DPID/CLIENTID _____ CAF NO. _____ Date.....2010.

	FOR BANK'S USE ONLY BANK'S SERIAL NO. _____
	BANK'S STAMP & DATE OF RECEIPT _____
	REGISTRAR'S SERIAL NO. _____
	Cheques/Drafts should be drawn in favour of, "PEIL- RIGHTS ISSUE" Or "PEIL- RIGHTS ISSUE - NR"
	APPLICANTS SHOULD MENTION FOLIO NO./CLIENT-ID & DP-ID AND CAF NO. ON THE REVERSE OF THE CHEQUE/DRAFT
	AMOUNT PAYABLE PER EQUITY SHARE ON APPLICATION : Rs. 20/-

The Board of Directors, PREMIER ENERGY AND INFRASTRUCTURE LIMITED

Registered Office: II Floor, 18/4 Balaiah Avenue, Mylapore, Chennai-600 004, Tamil Nadu, India.

Dear Sirs,

- I/We hereby accept and apply for allotment of the Equity Shares mentioned in BLOCK III below in response to the Letter of Offer dated 31st May, 2010 and the attached thereof, offering the Equity Shares to me/us on rights basis.
- I/We also apply for additional Equity Shares indicated in BLOCK IV below and agree to accept these Equity Shares or whatever lesser number of Equity Shares as may be allotted by the Board of Directors.
- I/We enclose the amount specified in BLOCK VI below at the rate of Rs. 20/- per Equity Share payable on application on the total number of Equity Shares specified in BLOCK V below.
- I/We agree to accept the Equity Shares allotted to me/us upon the terms and conditions of the said Letter of Offer, this CAF and subject to the provisions of the Companies Act, 1956, the Memorandum and Articles of Association of the Company and the Equity Shares to be issued/ credited in this regard.
- I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares in respect of which this application may be accepted.
- I/We also agree to accept the shares subject to laws, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued as applicable from time to time by SEBI/Government of India/RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Equity Shares in contravention of Section 269SS of the Income-Tax Act, 1961.

- I/We confirm that I/We are not a "US Person" or are not applying for these shares on behalf of "US Person".
- Please tick (✓) whichever is applicable.**
- I am / We are Indian National(s) resident in India and that I am/we are not applying for the Equity Shares as nominee(s) of any person(s) who is/are resident outside India or Foreign National(s) or a foreign company or a foreign controlled company.
 - I am / We are Non Resident Indian who have made payments by way of a cheque drawn on NRO Account maintained in Chennai or Rupee Draft purchased out of NRO Account maintained elsewhere in India but payable at Chennai.
 - I am/We are Non-Resident Indian(s)/Person(s) of Indian Origin residing abroad and have made payments by demand draft/cheque payable at Chennai or funds remitted from abroad in the following way :-
 - By Indian Rupee drafts purchased from abroad & payable at Chennai or
 - By cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained in Chennai
 - Rupee draft purchased by debit to NRE/FCNR account maintained elsewhere in India & payable in Chennai
 - We are Foreign Institutional Investors(s) registered with SEBI and have remitted funds from special Non-Resident Rupee Deposit Account.

PART B – FORM OF RENUNCIATION

The Board of Directors, **PREMIER ENERGY AND INFRASTRUCTURE LIMITED**
Registered Office: II Floor, 18/4 Balaiah Avenue, Mylapore, Chennai-600 004, Tamil Nadu, India.

Dear Sirs,

- Pursuant to the Letter of Offer dated 31st May, 2010, I/We hereby renounce my/our Rights to the Equity Shares indicated in Block VII above in favour of the person(s) accepting the same and signing Part C below with respect to such Equity Shares [Form of Applications by Renouncee(s)].
- I/We have not made any application to the Company for the allotment of these Equity Shares in my/our name(s).

Sole/First Joint Applicant (Signature(s) as per specimen recorded with the Company) (In case of joint shareholders, all the holders should sign in the same order and as per specimen recorded with the Company/Depository)	Second Joint Applicant	Third Joint Applicant	'X'
---	------------------------	-----------------------	------------

PART 'C' – FORM OF APPLICATION BY RENOUNCEE(S) (TO BE FILLED IN BY RENOUNCEE(S) ONLY)

The Board of Directors, **PREMIER ENERGY AND INFRASTRUCTURE LIMITED**
Registered Office: II Floor, 18/4 Balaiah Avenue, Mylapore, Chennai-600 004, Tamil Nadu, India.

NO. OF EQUITY SHARES ACCEPTED [BLOCK VIII]	NUMBER OF ADDITIONAL EQUITY SHARES APPLIED [BLOCK IX]	TOTAL NO. OF EQUITY SHARES APPLIED FOR [BLOCK X (BLOCK VIII + IX)]	AMOUNT PAYABLE ON APPLICATION @ Rs. 20 PER EQUITY SHARE [BLOCK XI ((BLOCK X x Rs. 20)]	
			(Rs. in Figures)	(Rs. in Words)

- In terms of the Letter of Offer dated 31st May, 2010 and pursuant to the Form of Renunciation signed by the above mentioned shareholder(s), I/We apply for allotment of Equity shares as indicated in block X above. In respect of these "Equity Shares", I/We enclose the amount specified in Block XI being the amount payable on application.
- I/We also apply for additional Share(s) indicated in BLOCK IX above (included in Block X above) and agree to accept these Share(s) or whatever lesser number of Share(s) allotted by the Directors.
 - I/We agree to accept the "Equity Shares" allotted to me/us and to hold such "Equity Share" upon the terms and conditions of the said Letter of Offer and subject to the provisions of the Companies Act, 1956, the Memorandum and Articles of Association of the Company and the Equity Shares to be issued in this regard. I/We authorise you to place my/our name(s) on the Register of Members.
 - I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holders of the Equity Shares in respect of which this application may be accepted.
 - I/We also agree to accept the shares subject to laws, applicable guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
 - I/We hereby solemnly declare that I am/We are not applying for the Equity Shares in contravention of Section 269SS of the Income-Tax Act, 1961.
 - I/We authorize you to place my/our name(s) in the "Register of Member".

- Please tick (✓) whichever is applicable.**
- I am / We are Indian National(s) resident in India and that I am/we are not applying for the Equity Shares as nominee(s) of any person(s) who is/are resident outside India or Foreign National(s) or a foreign company or a foreign controlled company.
 - I am / We are Non Resident Indian who have made payments by way of a cheque drawn on NRO Account maintained in Chennai or Rupee Draft purchased out of NRO Account maintained elsewhere in India but payable at Chennai.
 - I am/We are Non-Resident Indian(s)/Person(s) of Indian Origin residing abroad and have made payments by demand draft/cheque payable at Chennai or funds remitted from abroad in the following way :-
 - By Indian Rupee drafts purchased from abroad & payable at Chennai or
 - By cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained in Chennai
 - Rupee draft purchased by debit to NRE/FCNR account maintained elsewhere in India & payable in Chennai
 - We are Foreign Institutional Investors(s) registered with SEBI and have remitted funds from special Non-Resident Rupee Deposit Account.
- Please note that:** Any renunciation from Resident Indian Shareholder(s) to Non-resident Indian(s) or from Non-Resident Indian Share holders to other Non-Resident Indian(s) or from Non Resident Indian Share holder(s) shall be subject to the renouncee(s)/renouncee(s) obtaining the approval from RBI under FEMA, if applicable and the said permission should be attached to the CAF; allotment of Equity Shares of renouncee(s) of NonResident share holders shall be subject to approval of RBI under FEMA. Application not accompanied by the aforesaid approval, wherever applicable are liable to be rejected.

NUMBER OF EQUITY SHARES HELD ON RECORD DATE [BLOCK I]	NUMBER OF EQUITY SHARES OFFERED [BLOCK II]	NO. OF EQUITY SHARES ACCEPTED [BLOCK III]	NUMBER OF ADDITIONAL EQUITY SHARES APPLIED FOR [BLOCK IV]	TOTAL NUMBER OF EQUITY SHARES APPLIED FOR [BLOCK V (BLOCK III+IV)]	TOTAL AMOUNT PAYABLE @ Rs. 20 per Share [BLOCK VI (BLOCK V x Rs. 20)]

Contact Details of Sole / First Joint Applicant		Phone/Mobile No.:	Email Address:
IN CASE OF POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT (Please Refer Instruction No. 3)		Amount paid Rs. _____ Rupees (in words) _____	Refer Instruction No.0 _____
GROSS AMOUNT PAYABLE (AS IN BLOCK VI) Rs. _____		by Cheque/Bank Draft No. _____	Details of Nominee : Name _____
LESS: DEMAND DRAFT AND POSTAL CHARGES Rs. _____		Dated _____ Drawn on (Bank Name) _____	Address _____
NET AMOUNT PAID (IN FIGURES) Rs. _____ (IN WORDS) _____		Branch _____	If minor, date of Birth _____ Name of the Guardian _____

I CHOOSE TO APPLY THROUGH THE ASBA PROCESS <input type="checkbox"/>		Please (✓) Type of A/c <input type="checkbox"/> Resident (Savings) <input type="checkbox"/> Resident (Current)	
SELF CERTIFIED SYNDICATE BANK (SCSB) DETAILS		<input type="checkbox"/> NRE <input type="checkbox"/> FCNR <input type="checkbox"/> NRO <input type="checkbox"/> OTHERS Account No. _____	
BANK ACCOUNT NUMBER _____ BANK AND BRANCH ADDRESS _____		P. A. N. No. (Please refer instruction No. d) _____	
TOTAL AMOUNT TO BE BLOCKED: (AS PER BLOCK VI): (Rs. in figures) _____ (Rs. in words) _____		Sole/First Joint Applicant _____	
I authorise the SCSB to block the amount specified above as part of the ASBA Process. UNDERTAKING by Shareholder / Account Holder : I/We hereby accept the undertaking as mentioned on the reverse of this CAF related to ASBA		Second Joint Applicant _____	
Signature of Shareholder / Account Holder		Third Joint Applicant _____	

For refund order, if any, details of Sole/First Joint Applicant (Please refer Instruction No.)

Type of account*	A/c. No.	Bank and Branch Address	Refund through RTGS: _____
SAVING/CURRENT (For Residents)			IFSC Code of the Branch: _____
NRE/FCNR/NRO/Other (For Non-Residents)			

REQUEST FOR SHARES IN ELECTRONIC FORM I/We, the undersigned, want delivery of Equity Shares of **PREMIER ENERGY AND INFRASTRUCTURE LIMITED** under the Rights Issue, in the Dematerialised Form. Details of my/our Beneficiary (Electronic) account are as given below: (tick (✓) whichever is applicable)

Total No. of Shares Applied For			
Electronic Form	Physical Form	Total	

I/We understand that : i) in case of allotment of Equity Shares to me/us, my/our Beneficiary Account as mentioned above would get credited to the extent of allotted shares. ii) in case of allotment of Equity Shares to me/us, if shares cannot be credited to my/our Beneficiary Account for any reasons whatsoever, I/We will be given Physical Certificate(s) iii) if the names of applicants in this application are not identical and also not in the same order as the Beneficiary Account details with the above mentioned DP, only physical certificates will be issued, and iv) The market lot for company's Equity Shares in Electronic Mode is one share however for whatever reason if the company issues physical certificate, only one consolidated certificate will be issued for the entire holding under one folio.

(Signature(s) as per specimen recorded with the Company) **'W'**
(In case of joint shareholders, all the Shareholders must sign in the same sequence as per the specimen recorded with the Company/Depository)

Sole/First Joint Applicant	Second Joint Applicant	Third Joint Applicant
----------------------------	------------------------	-----------------------

NOTE : (1) Complete this form if you wish to apply as an Equity Shareholder (2) Leave Part 'A' blank, if you wish to renounce (3) Do not use both Parts 'A' and 'B'. If all the Parts are filled in, the allotment will be made under Part B & C i.e. renouncee(s) only and entry in Part A shall be ignored. (4) Please check the number of Shares registered in your name and your entitlement of the number of Equity Shares as indicated in BLOCK (I) and (II), in case you find any mistake in your entitlement, please intimate the Registrar to the Issue so that the Registrar may amend the same (if necessary) on the basis of the entry in the Register of Members on Record date. (5) Please read the instructions at the reverse of this form and the Letter of Offer attached carefully, for further details.

FOLIO NO./CLIENT ID NO. _____ CAF No. _____ (TEAR HERE)

PREMIER ENERGY AND INFRASTRUCTURE LIMITED

Registered Office: II Floor, 18/4 Balaiah Avenue, Mylapore, Chennai-600 004, Tamil Nadu, India.
Tele : 91-44-24671213, **Fax :** 91-44-24671213, **Contact Person :** Mr. K.V. Murugan, **Company Secretary & Compliance Officer**
Email: cs@premierenergy.in, **Website :** www.premierenergy.in

Received from Mr/Mrs/Ms/M/s. _____ an application for _____ Equity Shares of Rs. 10/- each at the premium of Rs. 10 per Share through ASBA Preprocess / alongwith Cash / Cheque /Demand Draft No.* _____ dated _____ drawn on _____ for Rs. _____ being the application money payable thereon.

(Please write full address on the reverse, if the application is sent by post. Please preserve this acknowledgement slip carefully.)

*(Cheques / Drafts are subject to realisation).

ACKNOWLEDGEMENT SLIP (To be filled in by the Sole / First Joint Applicant)

Signature & Stamp of the Banker to the Issue
Date : _____

