THE ANUP ENGINEERING LIMITED

Corporate Identity Number (CIN): L29306GJ2017PLC099085
Registered Office: Behind 66 KV, Elec. Sub-Station, Odhav Road, Ahmedabad – 382415, Gujarat, India
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Contact Person: Mr. Chintankumar Patel, Company Secretary and Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE ANUP ENGINEERING LIMITED ("COMPANY")

This Public Announcement **("Post Buy-back Public Announcement")** is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended **("Buy-back Regulations")**. This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated February 11, 2021 published on February 12, 2021 **("Public Announcement")**. The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement.

1. The Buy-back

1.1. The Board of Directors of the Company has, at its meeting held on February 10, 2021 **("Board Meeting")**, pursuant to the provisions of Article 14 of Articles of Association of the Company and Sections 68, 69 and 70 and all other applicable provisions of the Companies Act, 2013 **("Act")** and applicable rules made thereunder and in compliance with the Buy-back Regulations and subject to such other approvals permissions and sanctions as may be necessary, approved the Buy-back of fully paid up equity shares by the Company having face value of ₹ 10/- each **("Equity Share(s)")** from open market through stock exchange mechanism as prescribed under the Buy-back Regulations from the equity shareholders/beneficial owners of the Equity Shares of the Company other than the Promoters, members of Promoter Group and persons in control of the Company, for an amount not exceeding ₹ 25,00,00,000/- (Rupees Twenty Five Crores Only) excluding transaction costs viz. brokerage, advisor's fees, intermediaries fees, public announcement publication fees, filing fees, turnover charges, applicable taxes such as securities transaction tax, goods and services tax, income tax, stamp duty and other incidental and related expenses, etc. **("Transaction Costs") ("Maximum Buy-back Size")** at a price not exceeding ₹ 800/- (Rupees Eight Hundred Only) per Equity Share **("Maximum Buy-back Price")** payable in cash which represents 7.76% and 7.76% of the total paid-up equity share capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements, respectively of the Company for the financial year ended on March 31, 2020 **("Buy-back")**.

1.2. The Buy-back commenced on Wednesday, February 24, 2021 and closed on Monday, March 15, 2021(both days inclusive).

1.3. Till the date of closure of the Buy-back, the Company has bought back 3,87,850 Equity Shares at an average price of ₹ 642.54/- per Equity Share for an aggregate consideration of ₹ 24,92,10,934.95/- (Rupees Twenty Four Crore Ninety Two Lakhs Ten Thousand Nine Hundred and Thirty Four and Ninety Five Paisa Only) excluding Transaction Costs which represents 99.68% of the Maximum Buy-back Size.

2. Details of Buy-back

2.1. 3,87,850 Equity Shares (representing 3.80% of pre Buy-back paid up equity share capital of the Company) were bought back under the Buy-back at an average price of ₹ 642.54/- per Equity Share. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges. The highest price at which the Equity Shares were bought back was ₹ 655.00/- per Equity Share while the lowest price was ₹ 635.00/- per Equity Share. These prices are based on contract notes issued by Pravin Ratilal Share And Stock Brokers Limited and Wealth First Portfolio Managers Limited **("Company's Brokers")** and exclude Transaction Costs.

2.2. The total amount utilised in the Buy-back is ₹ 24,92,10,934.95/- (Rupees Twenty Four Crore Ninety Two Lakhs Ten Thousand Nine Hundred and Thirty Four and Ninety Five Paisa Only) excluding the Transaction Costs which represents 99.68% of the Maximum Buy-back Size.

2.3. The pay-out formalities shall be completed as per settlement mechanism with the Stock Exchanges. The Company is in the process to extinguish 3,58,627 Equity Shares out of 3,87,850 Equity Shares bought back till date.

2.4. All Equity Shares bought back were in the demat segment from the Stock Exchanges. No physical shares were accepted or bought back in the Buy-back. As the Buy-back was done from the open market through the Stock Exchanges, the identity of shareholders from whom Equity Shares exceeding one per cent of the total Equity Shares was bought in the Buy-back is not known.

3. Capital Structure and Shareholding Pattern

3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Particulars	Pre Buy-back as on date of Public Announcement (₹)	Post-Buy-back (₹)*
AUTHORISED SHARE CAPITAL		
6,52,50,000 Equity Shares of ₹ 10/- each	65,25,00,000	65,25,00,000
ISSUED, SUBSCRIBED AND PAID UP SHARE CAPITAL		
Pre Buy-back: 1,02,19,000 Equity Shares of ₹ 10/- each	10,21,90,000	-
Post Buy-back: 98,31,150 Equity Shares of ₹ 10/- each*	-	9,83,11,500

**Subject to extinguishment of 3,58,627 Equity Shares bought back*

3.2. The shareholding pattern of the Company, pre and post Buy-back, is as under:

Category of Shareholders	Pre Buy-back as on Date of Board Meeting (February 10, 2021)		Post Buy-Back#	
	Number of equity share held	% to equity share capital	Number of equity share held	% to equity share capital
Promoters and Promoter Group	42,53,215	41.62	42,53,215	43.26
Foreign investors (including Non- Resident Indians, FIIs and foreign mutual funds)	2,99,739	2.93	55,77,935	56.74
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	17,16,188	16.79		
Others (public, public bodies corporate, etc)	39,49,858	38.66		
Total	**1,02,19,000**	**100.00**	**98,31,150**	**100.00**

**Subject to extinguishment of 3,58,627 Equity Shares bought back.*

4. Manager to the Buy-back

VIVRO

VIVRO FINANCIAL SERVICES PRIVATE LIMITED
Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Center,
Paldi, Ahmedabad – 380007, Gujarat, India
Tel No.: (+91-79) 40404242 | **Fax No.:** (+91 79) 26650570
Contact Person(s): Mr Harish Patel | Mr Bhargav Parekh
Email: investors@vivro.net | **Website:** www.vivro.net
SEBI Registration No: INM000010122 | **Validity:** Permanent
CIN: U67120GJ1996PTC029182

5. Directors' Responsibility

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of The Anup Engineering Limited

Sd/-	Sd/-	Sd/-
Sanjay Lalbhai	**Punit Lalbhai**	**Chintankumar Patel**
Director	**Director**	**Company Secretary and Compliance Officer**
DIN: 00008329	**DIN: 05125502**	**(Membership number: A29326)**

Date: March 15, 2021

Place: Ahmedabad

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