ARVIND SMARTSPACES LIMITED
[CIN - L45201GJ2008PLC055771]
Regd. Office: 24, Government Servant's Society, Near Municipal Market, Off. C.G. Road, Navrangpura, Ahmedabad-380009.
Contact: 079 6826 7000 Website: www.arvindsmartspaces.com Email: investor@arvindinfra.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER, 2024

(₹ in Lakhs except per share data)

Sr. No.	Particulars	Quarter ended on			Nine Months ended on		Year ended
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	21,015.90	26,558.10	8,429.96	55,021.01	22,380.49	34,117.72
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	5,839.93	6,383.60	1,832.97	12,966.73	4,730.86	7,571.40
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	5,839.93	6,383.60	1,832.97	12,966.73	4,730.86	7,571.40
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	5,018.82	4,260.07	1,165.25	9,740.70	3,158.46	5,109.08
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	5,010.59	4,251.84	1,161.00	9,716.01	3,145.71	5,076.08
6	Equity Share Capital (Face Value ₹ 10/- per share)	4,555.45	4,555.45	4,531.20	4,555.45	4,531.20	4,534.40
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	44,921.73
8	Earnings Per Share (of ₹ 10/- each) Basic : (₹)	10.49	8.95	2.07	20.08	5.75	9.17
	Diluted: (₹)	10.35	8.84	2.05	19.83	5.70	9.09

Notes: (1) These unaudited consolidated financial results of Arvind SmartSpaces Limited ("Holding Company") and its subsidiaries (together referred as "Group") and joint ventures for the quarter and nine months ended 31st December, 2024 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 29th January, 2025. The consolidated financial results are prepared in accordance with the Indian Accounting Standard (Ind AS) as prescribed under Section 133 of the Companies Act, 2013. (2) The Group's business falls within single business segment of developing of commercial and residential units. Hence, disclosures under Ind AS 108- Operating Segments are not reported separately. (3) Previous period figures have been regrouped, rearranged and reclassified where necessary to conform to current period's classification. (4) The standalone (a) Revenue from operations: 1,951.57 Lakhs and 5,656.61 Lakhs; (b) Net Profit before tax: 250.53 Lakhs and 961.91 Lakhs; and (c) Net Profit after tax: 192.32 Lakhs and 779.42 Lakhs for the quarter and nine months period respectively. (5) The above is an extract of the detailed format of Unaudited Financial Results for the quarter and nine months ended on 31st December, 2024, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated financial results are available on the Stock Exchange websites at www.bseindia.com and www.nseindia.com and on the company's website www.arvindsmartspaces.com and the same can be accessed by scanning the QR Code.

Place: Ahmedabad
Date: 29th January, 2025

For, Arvind SmartSpaces Limited
Kamal Singal
Managing Director and CEO

SCAN HERE TO READ

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated December 14, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely National Stock Exchange of India Limited ("NSE" and "Stock Exchange") and the Securities and the Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

MOKSH ORNAMENTS LIMITED

CORPORATE IDENTIFICATION NUMBER: L36996MH2012PLC233562

Our Company was originally incorporated as "Moksh Ornaments Private Limited" under the provision of the Companies Act, 1956 vide certificate of incorporation dated July 19, 2012, Issued by the Registrar of Companies, Mumbai, Maharashtra. Our Company, upon incorporation, took over businesses carried on by our promoters, Mr. Amrit Jawanmalji Shah and Mr. Jawanmal Moolchand Shah as a sole proprietor of M/s. Jineshwar Gold and M/s. Padmavati Jewels respectively. Subsequently, our Company was converted into the public limited Company pursuant to special resolution passed at the Extra-Ordinary General Meeting of the members held on August 30, 2017 and consequently name was changed to "Moksh Ornaments Limited" vide fresh certificate of incorporation dated September 07, 2017 issued by Registrar of Companies, Mumbai, Maharashtra. For details see 'General Information' on page 49 of this Letter of Offer.

Registered Office: B-405/1 & B-405/2, 4th Floor, 99, Mulji Jetha Building, Glitz Mall, Vithalwadi, Kalbadevi Road, Mumbai - 400 002
Contact Person: Ms. Charmy Harish Variya, Company Secretary and Compliance Officer;
Email-ID: cs@mokshornaments.com; jineshwar101@gmail.com | **Contact No:** +91-22-61834395
Website: www.mokshornaments.com

PROMOTERS OF OUR COMPANY:
MR. AMRIT JAWANMALJI SHAH AND MR. JAWANMAL MOOLCHAND SHAH

For Private Circulation to the Eligible Equity Shareholders of Moksh Ornaments Limited ("Our Company or the Issuer") Only

THE ISSUE

ISSUE OF 3,26,62,642 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH ("RIGHTS EQUITY SHARES") OF MOKSH ORNAMENTS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 15/- EACH INCLUDING A SHARE PREMIUM OF ₹ 13 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATING UPTO ₹ 4,899.40LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 14 (FOURTEEN) RIGHTS EQUITY SHARES FOR EVERY 23 (TWENTY THREE) EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, DECEMBER 20, 2024, ("ISSUE"). THE ISSUE PRICE OF THE RIGHTS ISSUE IS 7.5 TIME THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON 130 OF THIS LETTER OF OFFER (the "LOF").

BASIS OF ALLOTMENT

The Board of Directors of Moksh Ornaments Limited wishes to thanks all its shareholders and investors for their response to the issue which opened for subscription on Monday, December 30, 2024 and closed on Friday, January 17, 2025 and the last date for market renunciation of Rights Entitlements was Tuesday, January 07, 2025. The Issue was subscribed by 93.18% of Right Issue Size. Out of the total 4,220 Applications for 3,04,33,894 Equity Shares, 744 Applications for 3,15,704 Equity Shares were rejected on the basis of ground for technical rejections and 29,278 Equity Shares were rejected as partial rejections as disclosed in the Letter of Offer. Final net subscription is 92.12% of Right issue size after removing technical rejection/ partial rejection cases.

The total number of fully valid applications received were 3,476 Applications for 3,00,88,912 Equity Shares. In accordance with the Letter of Offer and on the basis of allotment finalized on Thursday, January 23, 2025, in consultation with the Registrar to the Issue, Lead Manager, the Designated Stock Exchange for the Issue i.e. NSE, the Company has on Thursday, January 23, 2025 allotted 3,00,88,912 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1. The details of applications received from the Shareholders and the Renouncees is as under:

Category	No. of Applications	Number of Rights Equity Shares Applied - against Entitlement	Number of additional Equity shares applied for	Total Rights Equity Shares Applied for (before technical rejections)
Eligible Shareholders	4004	5761133	12300205	18061338
Renounces	216	771471	11601085	12372556
Total	**4220**	**6532604**	**23901290**	**30433894**

2. The break-up of application forms received and rejected from the Shareholders and the Renouncees is as under::

Category	Gross			Less: Rejections/Partial Amount			Valid		
	Applications	Equity Shares	Amount (₹)	Applications	Equity Shares*	Amount (₹)	Applications	Equity Shares	Amount (₹)
Eligible Equity Shareholders	4004	18061338	270920070.00	744	344982	5174730.00	3260	17716356	265745340.00
Renounces	216	12372556	185588340.00	0	0	0.00	216	12372556	185588340.00
TOTAL	**4220**	**30433894**	**456508410.00**	**744**	**344982**	**5174730.00**	**3476**	**30088912**	**451333680.00**

*Amount includes for partially rejected cases

Intimations for Allotment/Refund/Rejection Cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on January 28, 2025. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on January 23, 2025. The Listing application was filed with NSE on January 24, 2025 and subsequently, the listing approval was received on January 28, 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees completed on January 28, 2025. For further details please see "Terms of the Issue-Allotment Advices or Refund/ Unblocking of ASBA Accounts" on page number 164 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before Friday, January 31, 2025. In Accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement with NSDL and CDSL was completed on Tuesday, January 28, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI (ICDR) Regulations as the size of issue is up to ₹ 4900.00 Lakhs. The present Issue being of less than Rs. 5000.00 Lakhs, the Issuer shall prepare the Letter of Offer in accordance with requirement as specified in the regulation and file the same with the SEBI for information and dissemination on the SEBI's website.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness of completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of NSE.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTUS OF THE COMPANY.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
KUNVARJI Let's Grow Together	
KUNVARJI FINSTOCK PRIVATE LIMITED	**BIGSHARE SERVICES PRIVATE LIMITED**
Registered Office: B-Wing, Siddhivinayak Towers, Nr D.A.V School, Next to Kataria House, Off S.G. Highway, Makarba, Ahmedabad – 380051	**Address:** Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai–400093
Corporate Office: 1218-20, 12th Floor, Summit Business Bay, Opp PVR Cinema, Near Western Express Highway-Metro Station, Andheri (E), Mumbai - 400093	**Contact Person:** Mr. Jibu John
CIN: U65910GJ1986PTC008979	**Tel No.:** 022-62638200/22
Contact Person: Jiten Patel/Parth Pankhaniya	**Email:** rightsissue@bigshareonline.com
Tel No.: +91 79 6666 9000 | +91 63 5986 2253	**Investor grievance e-mail:** investor@bigshareonline.com
Email ID: mb@kunvarji.com	**Website:** www.bigshareonline.com
Investor Grievance Email: mb.investorgrievances@kunvarji.com	**SEBI Registration No:** INR000001385
Website: https://kunvarji.com/	
SEBI Registration No.: INM000012564	

COMPANY SECRETARY & COMPLIANCE OFFICER

MOKSH ORNAMENTS LIMITED
CIN: L36996MH2012PLC233562
Registered Office: B-405/1 & B-405/2, 4th Floor, 99, Mulji Jetha Building, Glitz Mall, Vithalwadi, Kalbadevi Road, Mumbai - 400 002
Contact No: +91-22-61834395
Contact Person: Ms. Charmy Harish Variya, Company Secretary and Compliance Officer;
Email ID: cs@mokshornaments.com; jineshwar101@gmail.com
Website: www.mokshornaments.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For MOKSH ORNAMENTS LIMITED
On behalf of the Board of Directors
Sd/-
Mr. Amrit Jawanmalji Shah
Managing Director
DIN: 05301251

Date: 30-01-2025
Place: Mumbai

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 14, 2024 with the NSE. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. NSE at www.nse.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 26 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

PUBLIC NOTICE

YES SECURITIES
YES Securities (India) Limited
CIN: U74992MH2013PLC240971
Regd. Office Address: 2nd Floor, North Side, YES BANK House, Off. WEH, Santacruz (E), Mumbai - 400 055, Maharashtra, India.
Website: https://www.yesinvest.in • E-mail: companysecretarial@ysil.in

NOTICE OF THE EXTRA ORDINARY GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the Extraordinary General meeting (**"EGM"**) of the Members of the YES Securities (India) Limited ('the Company') is scheduled to be held on **February 21, 2025 at 10:30 a.m.** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the businesses as set out in the notice of EGM, in compliance with applicable provisions of the Companies Act, 2013 ('the Act') and the rules made thereunder read with the General Circular bearing Nos. 14/2020 dated April 8, 2020, General Circular No.17/2020 dated April 13, 2020, General Circular No.22/2020 dated June 15, 2020, General Circular No.33/2020 dated September 28, 2020, General Circular No.39/2020 dated December 31, 2020, General Circular No.10/2021 dated June 23, 2021, General Circular No.20/2021 dated December 8, 2021, General Circular No.03/2022 dated May 5, 2022, General circular No. 11/2022 dated December 28, 2022, General Circular No.09/2023 dated September 25, 2023 and General Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs (collectively referred to as '**MCA Circulars**') which allows convening of General Meeting through VC/OAVM facility up-to September 30, 2025.

1. Dispatch of Notice via e-mail:
   In compliance with MCA Circulars, the Notice of EGM has been sent through electronic mode on January 29, 2025, to all those members whose e-mail Ids are registered with the Company/ the Registrar and Share Transfer Agent/ Depository Participant(s). The requirement of sending physical copies have been dispensed with vide MCA Circulars.
   The Members may note that notice of EGM is also available on website of the Company at https://www.yesinvest.in and on the website of Central Depository Services (India) Limited (CDSL) at https://www.evotingindia.com
2. Participation at EGM:
   Members can attend and participate in EGM through VC/OAVM facility only by logging on to the https://www.evotingindia.com Detailed instructions for joining EGM through VC/OAVM is provided in the notice of EGM.
3. Manner of casting votes through remote e-voting and e-voting during EGM:
   a) In compliance with provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and MCA Circulars, the Company is pleased to provide to its Members, the facility to exercise their right to vote by electronic means through remote e-voting and e-voting during EGM.
   b) A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only i.e. February 14, 2025 shall be entitled to avail the facility of remote e-voting as well as e-voting during EGM.
   c) The remote e-voting begins on February 18, 2025 (10:00 a.m. IST) and ends on February 20, 2025 (5:00 p.m. IST). The remote e-voting module shall be disabled for voting thereafter.
   d) The voting rights of the Members shall be in proportion to their shares of the paid-up Equity Share Capital of the Company as on cut-off date i.e., February 14, 2025.
   e) Considering the nature of the Company's shareholding structure, process for obtaining login and password by those persons who acquires shares and becomes Members of the Company post-dispatch of notice of EGM is not applicable.
   f) Members who will be present in EGM through VC/OAVM facility and have not casted their votes by remote e-voting and are not otherwise barred from doing so, shall be eligible to vote through e-voting system in the EGM.
   g) Members who have casted their votes through remote e-voting, will be eligible to attend the EGM through VC/OAVM facility but shall not be entitled to cast their votes again at the EGM. Once the vote on the Resolution is cast by the Member, he/shall not be allowed to change it subsequently.

In case of any queries or grievances regarding remote e-voting and e-voting during EGM you may contact at toll free no. 1800 21 09911 or contact Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited or send an email to helpdesk.evoting@cdslindia.com.

For **YES Securities (India) Limited**
By order of Board of Directors
Sd/-
Anshul Arzare
Managing Director & Chief Executive Officer
DIN: 07585882

Place : Mumbai
Date : January 30, 2025

Investment in securities market are subject to market risks, read all the related documents carefully before investing.

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

(Please scan this QR code to view the Draft Red Herring Prospectus)

spunweb
WEAVING THE FUTURE

SPUNWEB NONWOVEN LIMITED

(Formerly known as Spunweb Nonwoven Private Limited)

CORPORATE IDENTIFICATION NUMBER: U17291GJ2015PLC084107

Our Company was incorporated as "Spunweb Nonwoven Private Limited" as a private limited company in Rajkot, Gujarat under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated August 06, 2015, issued by the Registrar of Companies, Gujarat. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on July 06, 2024, and the name of our Company was changed to "Spunweb Nonwoven Limited". A fresh certificate of Incorporation consequent upon conversion from a Private Limited company to Public Limited company dated September 06, 2024, was issued by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U17291GJ2015PLC084107. For change in registered office and other details please see "History and Certain Corporate Matters" on page 204 of the Draft Red Herring Prospectus.

Registered Office: Survey No.109(2), N.H. 27, Near Wankaner Boundry Post at Jalida, Village Rangpar, Rajkot, Wankaner – 363 621, Gujarat, India.
Corporate Office: Office No. 604, South Block, Twin Star, Near Nana Mava Circle, 150 Feet Ring Road, Rajkot – 360 005, Gujarat, India.
Website: www.spunweb.com; **E-Mail:** cs@spunweb.in; **Telephone No:** +91-87 5894 4844; **Company Secretary and Compliance Officer:** Romit Ajaykumar Shah

PROMOTERS OF OUR COMPANY: JAY DILIPBHAI KAGATHARA AND KISHAN DILIPBHAI KAGATHARA

THE ISSUE

THE ISSUE IS BEING MADE PURSUANT TO REGULATION 229(2) OF CHAPTER IX OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED JANUARY 28, 2025 HAS BEEN FILED WITH THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

INITIAL PUBLIC ISSUE OF UPTO 63,51,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF SPUNWEB NONWOVEN LIMITED (FORMERLY KNOWN AS SPUNWEB NONWOVEN PRIVATE LIMITED), ("SPUNWEB" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[●] LAKHS ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, PLEASE REFER TO OUR CHAPTER TITLED "ISSUE STRUCTURE" ON PAGE 314 OF THE DRHP.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND GUJARATI EDITION OF [●] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 304 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**, the **"QIB Portion"**), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**"Anchor Investor Portion"**), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids exceeding ₹2 lakhs and up to ₹10 lakhs and two-thirds shall be reserved for Bidders with Bids exceeding ₹10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (**"ASBA"**) process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see *"Issue Procedure"* on page 320 of the Draft Red Herring Prospectus.

This Public Announcement is made in pursuant to the press release PR NO. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on 'Review of SME Framework under SEBI ICDR Regulations and applicability of corporate governance provisions under SEBI LODR Regulations on SME companies'.

The DRHP filed with the NSE EMERGE shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the NSE at www.nseindia.com , Website of the Issuer at www.spunweb.com and on the website of BRLM i.e. Vivro Financial Services Private Limited at www.vivro.net. Our company invites the public to give their comments on the DRHP filed with the NSE, with respect to the disclosers made in the DRHP. The members of the public are requested to send the copies of their comments to NSE EMERGE and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21st day from the aforesaid date of filing of DRHP with NSE EMERGE.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (**"SEBI"**) nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled *"Risk factors"* on page 30 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus (**"Red Herring Prospectus"** or **"RHP"**) has been filed with RoC and must be based solely on the basis of such RHP, as there may be any material changes in the RHP from the DRHP. Equity Shares, when offered through RHP are proposed to be listed on NSE EMRGE.

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see *"Capital Structure"* on page 92 of the DRHP. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see *'History and Certain Corporate Matters'* on page 204 of the DRHP.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
VIVRO	MUFG	spunweb
Vivro Financial Services Private Limited Vivro House, 11, Shashi Colony, opp. Suvidha Shopping Center, Paldi, Ahmedabad, Gujarat 380007, India. **Telephone:** +91-79 4040 4242 **E-mail Id:** investors@vivro.net **Investor Grievance Id:** investors@vivro.net **Website:** www.vivro.net **Contact Person:** Hardik Vanpariya/Jay Dodiya **SEBI Registration No.:** INM000010122 **CIN:** U67120GJ1996PTC029182	**MUFG Intime India Private Limited** *(Formerly known as Link Intime India Private Limited)* C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India. **Telephone:** +91-81 0811 4949; **Website:** www.linkintime.co.in **Email ID:** spunweb.ipo@linkintime.co.in **Investor Grievance ID:** spunweb.ipo@linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	**SPUNWEB NONWOVEN LIMITED** Romit Ajaykumar Shah Company Secretary and Compliance Officer Survey No.109(2), N.H. 27, Near Wankaner Boundry Post at Jalida, Village Rangpar, Rajkot, Wankaner - 363621, Gujarat, India. **Telephone:** +91-87 5894 4844; **Email Id:** cs@spunweb.in **Website:** www.spunweb.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

For, **Spunweb Nonwoven Limited**
Sd/-
Romit Ajaykumar Shah
Company Secretary & Compliance Officer

Place : Rajkot
Date : January 29, 2025

Spunweb Nonwoven Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed DRHP with NSE EMERGE on January 28, 2025. The DRHP is available on the website of NSE at www.nseindia.com, Issuer at www.spunweb.com and on the website of BRLM i.e. Vivro Financial Services Private Limited at www.vivro.net. Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer *"Risk Factors"* on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

There will be no public offering of the Equity Shares in the United States.

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