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SECL SATTVA
ENGINEERING CONSTRUCTION LIMITED

SATTVA ENGINEERING CONSTRUCTION LIMITED

(FORMERLY KNOWN AS SATTVA ENGINEERING CONSTRUCTION PRIVATE LIMITED)

CORPORATE IDENTIFICATION NUMBER: U45201TN2005PLC058383

Our Company was originally incorporated as "*Sattva Engineering Construction Private Limited*" a private limited company under the Companies Act, 1956 and received a certificate of incorporation from the Registrar of Companies, Tamil Nadu, dated December 21, 2005. Subsequently, the name of our Company was changed from "Sattva Engineering Construction Private Limited" to "*Sattva Engineering Construction Limited*", consequent to conversion of our Company from private limited company to public limited company, pursuant to a special resolution passed by the shareholders of our Company in the extra-ordinary general meeting held on November 25, 2024 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Central Registration Centre dated December 23, 2024. The corporate identification number of our company is U45201TN2005PLC058383. For change in registered office and other details please, see "*History and Certain Corporate Matters*" on page 208 of the Prospectus.

Registered Office: Greams Dugar, 4th floor, North Wing, Old No. 149, New No. 64, Greams Road, Thousand Lights, Chennai - 600 006, Tamil Nadu, India.
Website: www.sattvaengg.in:; **E-Mail:** investor.relation@sattvaengg.in; **Telephone No.:** +91-80 1555 6979 **Contact Persons:** Laxmikanth Tangudu - Company Secretary and Compliance Officer / G Sujatha – Whole Time Director & CFO

PROMOTERS OF OUR COMPANY: SANTHANAM SESHADRI, R SEKAR AND JAGACHCHANDARR SEKAR UTHRA

PROPOSED LISTING

Our Company has filed the Prospectus dated August 29, 2025, with the RoC ("**the Prospectus**") and the Equity Shares (as defined below) are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("**NSE" or "NSE EMERGE**"). Our Company has received in–principle approval letter dated July 29, 2025 from NSE for listing our Equity Shares and also for using its name in the Prospectus for listing of our Equity Shares on NSE. It is distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it clearly the correctness or completeness of any of the contents of the Issue Document. The Investors are advised to refer to the Prospectus for the full text of the "*Disclaimer Clause of NSE*" on page 306 of the Prospectus.

The Equity Shares are Proposed to be listed on NSE EMERGE and the listing and trading of the Equity Shares are expected to commence on September 03, 2025 (Subject to receipt of listing and trading approval from NSE).

BRIEF DISCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY

We are an ISO 9001:2015, ISO 45001:2018 and ISO 14001:2015 certified engineering, procurement and construction ("EPC") company engaged in the business of providing water resource management solutions which includes the Water Supply Scheme ("WSS") with underground and overhead tank, Under Ground Sewerage System ("UGSS"), Sewage Treatment Plants ("STP") and Water Treatment Plants ("WTP") primarily for government authorities/bodies. We also offer operation and maintenance services for the STP projects as a part of the EPC contract.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 47,16,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF SATTVA ENGINEERING CONSTRUCTION LIMITED (FORMERLY KNOWN AS SATTVA ENGINEERING CONSTRUCTION PRIVATE LIMITED), ("SATTVA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹65/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹3,537.60 LAKHS ("THE ISSUE"), OF WHICH 2,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹65/- PER EQUITY SHARE AGGREGATING TO ₹180.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 44,76,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹65/- PER EQUITY SHARE AGGREGATING TO ₹ 3,357.60 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00% AND 25.63%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED. (IPO OF SMALL AND MEDIUM ENTERPRISES).

For further details, please refer to chapter titled "*Term of the Issue*" on Page 314 of the Prospectus

PRICE BAND: ₹ 70 TO ₹ 75 PER EQUITY SHARE OF FACE VALUE ₹ 10 EACH
ISSUE PRICE: ₹ 75 PER EQUITY SHARE OF FACE VALUE ₹ 10 EACH.
ANCHOR INVESTOR ISSUE PRICE: ₹ 75 PER EQUITY SHARE.
THE ISSUE PRICE IS 7.50 TIMES OF THE FACE VALUE

BID/ ISSUE PROGRAMME	
	ANCHOR INVESTOR BIDDING OPENED AND CLOSED ON MONDAY, AUGUST 25, 2025
	BID/ISSUE OPENED ON TUESDAY, AUGUST 26, 2025
	BID/ISSUE CLOSED ON FRIDAY, AUGUST 29, 2025
	PROPOSED LISTING WEDNESDAY, SEPTEMBER 03, 2025*

***Subject to receipt of listing and trading approval from NSE Emerge.**

RISK TO INVESTORS

For details refer to section titled *"Risk Factors"* on page 31 of the Prospectus

(I) We bid for Water Supply Scheme ("WSS") with underground and overhead tank, Under Ground Sewerage System ("UGSS"), Sewage Treatment Plants ("STP") and Water Treatment Plants ("WTP") primarily for government authorities/bodies. These projects are partly funded by the Central Government under schemes like the Atal Mission for Rejuvenation and Urban Transformation ("AMRUT") and the Jal Jeevan Mission ("JJM") along with contribution from states or ULBs under their respective schemes. Any reduction in budgetary allocation to this sector may affect the number of projects that the government authorities/bodies may plan to develop in a particular period. Our business is directly and significantly dependent on projects awarded by them.

(ii) Our business is working capital intensive. If we experience insufficient cash flows or are unable to access suitable financing to meet working capital requirements and loan repayment obligations, our business, financial condition and results of operations could be adversely affected.

(iii) Quoting for a contract involves various management activities such as detailed project study and cost estimations. Inability to accurately estimate the cost may lead to a reduction in the expected rate of return and profitability estimates.

(iv) We are heavily dependent on government or government-funded entities for our business, which exposes us to various risks, including regulatory scrutiny, delays in receivables, project execution risks, and policy-related uncertainties.

(v) Our failure to successfully implement our expansion plan to other parts of South India could adversely affect our business and results of operations.

(vi) Our ongoing projects are exposed to various implementation risks and uncertainties and may be delayed, modified or cancelled for reasons beyond our control, which may adversely affect our business, financial condition and results of operation.

(vii) Our Order Book may not be representative of our future results and our actual income may be significantly less than the estimates reflected in our Order Book, which could adversely affect our business, financial condition, results of operations and prospects.

(viii) We derive a significant portion of our revenues from a limited number of clients. The loss of any significant clients may have an adverse effect on our business, financial condition, results of operations, and prospects.

(ix) Disclosures made in the chapter "Promoter and Promoter Group" are limited to the information available in public domain.

(x) Any adverse revision to our credit rating by rating agencies may adversely affect our ability to raise additional financing and the interest rates and other commercial terms at which such funding is available.

(xi) The Price/ Earnings ratio based on basic EPS for Fiscal 2025 for the company at the Cap price is 9.82.

(xii) Weighted Average Return on Net worth for the Fiscals 2025, 2024 and 2023 is 21.46%.

(xiii) Weighted Average cost of acquisition, Floor and Cap Price

Period	Weighted Average Acquisition Cost of (in ₹)*	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price –Highest Price (in ₹)
Last one year, eighteen months and three years	63.81	1.18	Nil – 63.81

**Adjusted for issue of bonus in ratio of 10:1.*

1. Average Cost of Acquisition of Equity Shares by our Promoters

Sr. No.	Name of Promoter	No. of Equity Shares held	Weighted Average Price (₹ per equity share)#
1.	Santhanam Seshadri	54,94,500	0.91
2.	R Sekar	40,91,799	1.22
3.	Jagachchandarr Sekar Uthra	12,75,182	Nil

#As certified by Ramanujam & Boovarahan, Chartered Accountants, pursuant to their certificate dated August 18, 2025

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50 % of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", the "**QIB Portion**"), provided that our Company, in consultation with the Book Running Lead Manager, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares was added to the Net QIB Portion. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors was reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors was reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), was allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue was available for allocation to Individual Investors, who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("**ASBA**") process providing details of their respective ASBA accounts, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "*Issue Procedure*" on page 329 of the Prospectus.

SUBSCRIPTION DETAIL

The bidding for Anchor investors opened and closed on Monday, August 25 2025. The company received 06 Anchor Investors application for 16,22,400 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹75 per Equity Share. Such 06 Anchor Investors through 06 Anchor Investor Application Forms were allocated 13,29,600 Equity Shares at a price of ₹75 per Equity Share under the Anchor Investor Portion, aggregating to ₹ 9,97,20,000.

The issue (excluding Anchor Investor Portion) received applications for 62,65,68,000 Equity Shares (before rejections and after invalid bids Multiple/Duplicate) resulting in 184.98 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before rejection) are as under:

The details of the Applications Received (Before rejections):

Category	No. of Applications	No. of Shares	Reserved	No. of Times Subscriptions	Amount
Market Maker	1	2,40,000	2,40,000	1.00	1,80,00,000.00
QIB	58	10,93,48,800	8,88,000	123.14	8,20,11,60,000.00
NII (Upto 10 Lakhs)	10,684	5,57,24,800	2,30,400	241.86	4,17,92,88,000.00
NII (More than 10 Lakhs)	12,431	18,87,61,600	4,60,800	409.64	14,15,70,04,800.00
Individual Investor	85,154	27,24,92,800	15,68,000	173.78	20,43,51,10,400.00
TOTAL	**1,08,328**	**62,65,68,000**	**33,87,200**	**184.98**	**46,99,05,63,200.00**

Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	70	5,84,000	0.08	5,84,000	0.08
2	71	41,600	0.01	6,25,600	0.09
3	72	1,77,600	0.03	8,03,200	0.12
4	73	2,49,600	0.04	10,52,800	0.15
5	74	2,06,400	0.03	12,59,200	0.18
6	75	69,18,65,600	99.82	69,31,24,800	100.00
	TOTAL	**69,31,24,800**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on Monday, September 01, 2025.

1) **Allocation to Individual Investors (After Rejections):** The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹75 per equity shares, was finalized in consultation with NSE. The category was subscribed by 171.51 times i.e. for 26,89,21,600 Equity Shares. Total number of shares allotted in this category is 15,68,000 Equity Shares to 490 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3,200	84,038	100.00	26,89,21,600	100.00	3200	2:343	15,68,000
	TOTAL	**84,038**	**100.00**	**26,89,21,600**	**100.00**			**15,68,000**

2) **Allocation to Non-Institutional Investors – More than 2 Lots & Less than ₹10,00,000/- (After Rejections):** The Basis of Allotment to Non-Institutional Investors (more than 2 Lots and up to ₹10,00,000/-), who have bid at Issue Price of ₹75 per equity shares, was finalized in consultation with NSE. The category was subscribed by 239.88 times i.e. for 5,52,68,800 Equity Shares. Total number of shares allotted in this category is 2,30,400 Equity Shares to 48 successful applicants. The category wise details of the Basis of Allotment of the said category (on sample basis) are as under:

Sr No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	4,800	9402	88.70	4,51,29,600	81.65	4,800	43:9402	2,06,400
2	6,400	646	6.09	41,34,400	7.48	4,800	3:646	14,400
3	8,000	148	1.40	11,84,000	2.14	4,800	1:148	4,800
4	9,600	90	0.85	8,64,000	1.56	4,800	0:90	0
5	11,200	39	0.37	4,36,800	0.79	4,800	0:39	0
6	12,800	275	2.59	35,20,000	6.37	4,800	1:275	4,800
	TOTAL	**10,600**	**100.00**	**5,52,68,800**	**100.00**			**2,30,400**

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3) **Allocation to Non-Institutional Investors – More than ₹10,00,000/- (After Rejections):** The Basis of Allotment to the Non-Institutional Investors (more than ₹10,00,000/-), who have bid at Issue Price of ₹75 per equity shares, was finalized in consultation with NSE. The category was subscribed by 407.64 times i.e. for 18,78,38,400 Equity Shares. Total number of shares allotted in this category is 4,60,800 Equity Shares to 96 successful applicants. The category wise details of the Basis of Allotment for the said category (on sample basis) are as under:

Sr No	Category	No. of Applications	% of Total Received	Total No. of Equity	% to Total Shares Applied	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	14,400	11,789	95.31	16,97,61,600	90.38	4,800	91:11789	4,36,800
2	16,000	308	2.49	49,28,000	2.62	4,800	2:308	9,600
3	17,600	67	0.54	11,79,200	0.63	4,800	1:67	4,800
4	19,200	40	0.32	7,68,000	0.41	4,800	0:40	0
5	20,800	12	0.10	2,49,600	0.13	4,800	0:12	0
6	22,400	6	0.05	1,34,400	0.07	4,800	0:6	0
7	24,000	16	0.13	3,84,000	0.20	4,800	0:16	0
8	25,600	11	0.09	2,81,600	0.15	4,800	0:11	0
9	27,200	6	0.05	1,63,200	0.09	4,800	0:6	0
10	28,800	12	0.10	3,45,600	0.18	4,800	0:12	0
11	32,000	20	0.16	6,40,000	0.34	4,800	0:20	0
12	33,600	2	0.02	67,200	0.04	4,800	0:2	0
13	35,200	2	0.02	70,400	0.04	4,800	0:2	0
14	36,800	2	0.02	73,600	0.04	4,800	0:2	0
15	38,400	4	0.03	1,53,600	0.08	4,800	0:4	0
16	40,000	3	0.02	1,20,000	0.06	4,800	0:3	0
17	41,600	5	0.04	2,08,000	0.11	4,800	0:5	0
18	43,200	3	0.02	1,29,600	0.07	4,800	0:3	0
19	46,400	1	0.01	46,400	0.02	4,800	0:1	0
20	48,000	3	0.02	1,44,000	0.08	4,800	0:3	0
21	49,600	3	0.02	1,48,800	0.08	4,800	0:3	0
22	51,200	2	0.02	1,02,400	0.05	4,800	0:2	0
23	52,800	2	0.02	1,05,600	0.06	4,800	0:2	0
24	54,400	2	0.02	1,08,800	0.06	4,800	0:2	0
25	57,600	1	0.01	57,600	0.03	4,800	0:1	0
26	64,000	5	0.04	3,20,000	0.17	4,800	0:5	0
27	67,200	6	0.05	4,03,200	0.21	4,800	0:6	0
28	73,600	1	0.01	73,600	0.04	4,800	0:1	0
29	80,000	1	0.01	80,000	0.04	4,800	0:1	0
30	81,600	1	0.01	81,600	0.04	4,800	0:1	0
31	94,400	1	0.01	94,400	0.05	4,800	0:1	0
32	96,000	1	0.01	96,000	0.05	4,800	0:1	0
33	1,00,800	1	0.01	1,00,800	0.05	4,800	0:1	0
34	1,08,800	1	0.01	1,08,800	0.06	4,800	0:1	0
35	1,15,200	1	0.01	1,15,200	0.06	4,800	0:1	0
36	1,16,800	1	0.01	1,16,800	0.06	4,800	0:1	0
37	1,29,600	3	0.02	3,88,800	0.21	4,800	0:3	0
38	1,34,400	4	0.03	5,37,600	0.29	4,800	0:4	0
39	1,36,000	1	0.01	1,36,000	0.07	4,800	0:1	0
40	1,44,000	2	0.02	2,88,000	0.15	4,800	0:2	0
41	1,47,200	1	0.01	1,47,200	0.08	4,800	0:1	0
42	1,60,000	2	0.02	3,20,000	0.17	4,800	0:2	0
43	2,01,600	1	0.01	2,01,600	0.11	4,800	0:1	0
44	2,09,600	1	0.01	2,09,600	0.11	4,800	0:1	0
45	2,17,600	1	0.01	2,17,600	0.12	4,800	0:1	0
46	2,41,600	3	0.02	7,24,800	0.39	4,800	0:3	0
47	2,64,000	1	0.01	2,64,000	0.14	4,800	0:1	0
48	2,88,000	1	0.01	2,88,000	0.15	4,800	0:1	0
49	3,31,200	1	0.01	3,31,200	0.18	4,800	0:1	0
50	3,36,000	1	0.01	3,36,000	0.18	4,800	0:1	0
51	3,39,200	1	0.01	3,39,200	0.18	4,800	0:1	0
52	3,71,200	1	0.01	3,71,200	0.20	4,800	0:1	0
53	3,77,600	1	0.01	3,77,600	0.20	4,800	0:1	0
54	3,98,400	1	0.01	3,98,400	0.21	4,800	0:1	0
55	0	All applicants from Serial no 04 to 54 for 1 (one) lot of 4800 shares				4,800	2:205	9,600
	TOTAL	**12,369**	**100.00**	**18,78,38,400**	**100.00**			**4,60,800**

4) **Allocation to QIBs excluding Anchor Investors (After Rejections):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹75 per equity shares, was finalized in consultation with NSE. The category was subscribed by 123.14 times i.e. for 10,93,48,800 Equity Shares. Total number of shares allotted in this category is 8,88,000 Equity Shares to 53 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	Total
ALLOTMENT	25,600	-	14,400	2,03,200	3,21,600	3,00,800	22,400	8,88,000

5) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 13,29,600 Equity Shares to 06 Anchor Investors at Anchor Investor Issue Price of ₹ 75 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC	Others	Total
ALLOTMENT	-	-	-	-	7,13,600	6,16,000	-	13,29,600

6) Allocation to Market Maker (After Rejections):

The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 75 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1 time i.e. for 2,40,000 shares the total number of shares allotted in this category is 2,40,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Equity Shares Applied For (Category wise)	No. of Application Received	% to total	Total No. of Equity Shares applied in this category	% to total	No of equity shares Allocation per Applicant	Ratio	Total No. of shares allocated/ allotted
2,40,000	1	100.00	2,40,000	100.00	2,40,000	1:1	2,40,000

The Board of Directors of the Company at its meeting held on Monday, September 01, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices have been forwarded to the email ids and address of the Applicants as registered with the depositories / as filled in the application form on or before Monday, September 01, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount has processed on or prior to Tuesday, September 02, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 29, 2025.

DISCLOSURE PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH BREAKUP OF HANDLINGS OF SME AND MAIN BOARD IPOS FOR CURRENT YEAR AND FOR LAST THREE YEARS.

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

TYPE	FY 2023-24	FY 2024-25	FY 2025-26
SME IPO	**1**	**4**	**2**
MAIN BOARD IPO	**-**	**-**	**-**

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **MUFG Intime India Private Limited** at www.in.mpms.mufg.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
Vivro Financial Services Private Limited 607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India. **Telephone:** +91-22 6666 8040 **E-mail Id:** investors@vivro.net **Investor Grievance Id:** investors@vivro.net **Website:** www.vivro.net **Contact Person:** Hardik Vanpariya/Aradhy Rajyaguru **SEBI Registration No.:** INM000010122 **CIN:** U67120GJ1996PTC029182	**MUFG Intime India Private Limited** *(formerly Link Intime India Private Limited)* C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India. **Telephone:** +91-81 0811 4949 **Email ID:** sattvaengineering.smeipo@in.mpms.mufg.com **Investor Grievance ID:** sattvaengineering.smeipo@in.mpms.mufg.com **Website:** www.linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368

Sattva Engineering Construction Limited
Sd/-
Santhanam Seshadri
Whole Time Director
DIN: 00161517

Date: September 02, 2025
Place: Chennai

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SATTVA ENGINEERING CONSTRUCTION LIMITED.

Disclaimer: Sattva Engineering Construction Limited has filed a Prospectus dated August 29, 2025 with the ROC. The Prospectus is available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net, the website of the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see *"Risk Factors"* on page 31 of the Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.