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JUSTO REALFINTECH LIMITED

(FORMERLY KNOWN AS JUSTO REALFINTECH PRIVATE LIMITED)

Corporate Identification Number: U67190MH2019PLC323318

Our Company was incorporated as "*Justo Realfintech Private Limited*" as a private limited company in Mumbai, Maharashtra under the provisions of the Companies Act, 2013, pursuant to a Certificate of Incorporation dated March 29, 2019, issued by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the Extraordinary General Meeting held on October 15, 2024, and the name of our Company was changed to "*Justo Realfintech Limited*". A fresh Certificate of Incorporation consequent upon conversion from a Private Limited company to a Public Limited company dated January 1, 2025, was issued by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U67190MH2019PLC323318. For change in registered office and other details please see "*History and Certain Corporate Matters*" on page 210 of the Red Herring Prospectus.

Registered Office: 801/802, 8th Floor, EL Tara Building, Powai, Off. Orchard Avenue, Hiranandani Gardens, Mumbai - 400076, Maharashtra, India.
Website: www.justo.co.in **E-mail:** cs@justo.co.in; **Telephone No:** +91-22 3513 4314
Company Secretary and Compliance Officer: Jyoti Bala Soni **Chief Financial Officer:** Dinesh Jivabhai Dolar

PROMOTER OF OUR COMPANY: PUSPAMITRA DAS

THE ISSUE

INITIAL PUBLIC ISSUE OF 49,61,000 EQUITY SHARES OF FACE VALUE OF ₹10 /- EACH OF JUSTO REALFINTECH LIMITED *(FORMERLY KNOWN AS JUSTO REALFINTECH PRIVATE LIMITED)*, ("JUSTO" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[●] LAKHS ("THE ISSUE"), OF WHICH 2,51,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 47,10,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.39% AND 25.06%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS: CORRIGENDUM TO RED HERRING PROSPECTUS (RHP) DATED SEPTEMBER 15, 2025 (THE "CORRIGENDUM")

This corrigendum in reference to Red Herring Prospectus dated September 15, 2025 filed with Registrar of Companies, Mumbai ("RoC") and thereafter with the Securities and Exchange Board of India ("SEBI") and BSE Limited ("BSE"). In this regard, potential bidders should note that the following:

1. The chapter titled "*Issue Structure*" of the RHP under the heading "*Non Institutional Applicants*" on page 322 of the RHP, the reference to maximum application size shall be read as "*Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10 each, not exceeding the size of the Net Issue (excluding the QIB portion), subject to limits as applicable to the Bidder*" instead of "*Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10 each, not exceeding the size of the Issue (excluding the QIB portion), subject to limits as applicable to the Bidder*".
2. The chapter titled "*Issue Structure*" of the RHP under the heading "*Individual investors who apply for Minimum Application Size*" on page 322 of the RHP, the reference to maximum application size shall be read as "*Such number of Equity Shares in multiple of [●] Equity Shares of face value of ₹10 each, such that the Application size does not exceed two lots*" instead of "*Not more than 2 lots*".
3. The chapter titled "*Capital Structure*" of the RHP under the heading "*Details of Promoters Contribution locked in for 3 years*" and "*Compliance with Lock-in Requirements*", the minimum promoter's contribution on page 90 and 92 of the RHP to be read as "*37,69,026 Equity Shares*" instead of "*37,69,027 Equity Shares*" and bonus shares in the table of promoter contribution of Puspamitra Das to be read as "*37,12,954 Equity Shares*" instead of "*37,12,955 Equity Shares*".

The information above modifies and updates the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes to be read in conjunction with the RHP and price band advertisement published on September 17, 2025. Please note this corrigendum does not reflect any other changes that have occurred between the date of filing of the RHP and the date of the Corrigendum, and the relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and Stock Exchange.

This corrigendum shall be available on the website of Stock Exchange at www.bseindia.com, the website of the Company at www.justo.co.in and the website of BRLM at www.vivro.net. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 15, 2025

BOOK RUNNING LEAD MANAGER TO THE ISSUE

VIVRO

Vivro Financial Services Private Limited
607/608, Marathon Icon, Opp.
Peninsula Corporate Park,
Off. Ganpatrao Kadam Marg,
Veer Santaji Lane,
Lower Parel, Mumbai – 400 013,
Maharashtra, India
Telephone: +91 22 6666 8040
E-mail Id: investors@vivro.net
Investor Grievance Id: investors@vivro.net
Website: www.vivro.net
Contact Person: Aradhy Rajyaguru/Kruti Saraiya
SEBI Registration No.: INM000010122
CIN: U67120GJ1996PTC029182

REGISTRAR TO THE ISSUE

Purva Sharegistry

Purva Sharegistry (India) Private Limited
9, Shiv Shakti Industrial Estate,
J. R. Boricha Marg
Lower Parel (East),
Mumbai, Maharashtra,
India, 400011
Telephone: +91 22 4961 4132
Website: www.purvashare.com
E-mail ID: newissue@purvashare.com
Investor Grievance ID: newissue@purvashare.com
Contact Person: Deepali Dhuri
SEBI Registration No.: INR000001112
CIN: U67120MH1993PTC074079

COMPANY SECRETARY AND COMPLIANCE OFFICER

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Justo Realfintech Limited
(formerly known as "Justo Realfintech Private Limited")
Registered Office: 801/802, 8th Floor, EL Tara Building, Powai, Off. Orchard Avenue, Hiranandani Gardens, Mumbai - 400076, Maharashtra, India. **Website:** www.justo.co.in
E-mail: cs@justo.co.in
Telephone No: +91-22 3513 4314
Company Secretary and Compliance Officer:
Jyoti Bala Soni

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

For Justo Realfintech Limited
Sd/-
Puspamitra Das
Chairman and Managing Director
DIN: 01643973

Date: September 18, 2025
Place: Mumbai

Disclaimer: Justo Realfintech Limited (*formerly known as "Justo Realfintech Private Limited"*) has filed a Red Herring Prospectus dated September 15, 2025, with the RoC. The Red Herring Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net, the website of the BSE at www.bseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "*Risk Factors*" on page 31 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**the "Securities Act"**) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.