Fabtech

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FABTECH TECHNOLOGIES CLEANROOMS LIMITED

Corporate Identification Number: U74999MH2015PLC265137

Our Company was originally incorporated as *'Fabtech Turnkey Projects International Private Limited'* as private limited company in Mumbai under the provisions of the Companies, Act, 2013, pursuant to a certificate of incorporation dated June 3, 2015, issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently, the Modular Panels Division of Fabtech Technologies International Private Limited *(formerly known as Fabtech Technologies International Limited)* was demerged and transferred to our Company, pursuant to the Scheme of Arrangement approved by National Company Law Tribunal, Mumbai bench vide order dated November 19, 2020. Subsequently, the name of our Company was changed to *'Fabtech Technologies Cleanrooms Private Limited'* vide fresh certificate of incorporation dated January 27, 2021, issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an Extra-ordinary General Meeting held on May 13, 2024, and the name of our Company was changed to *"Fabtech Technologies Cleanrooms Limited"*. A fresh certificate of incorporation consequent upon conversion from Private Limited Company to Public Limited Company dated July 5, 2024, was issued by the Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our company is U74999MH2015PLC265137. For change in registered office and other details please, see *"History and Certain Corporate Matters"* on page 157 of the Prospectus.

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai 400 053, Maharashtra, India. **Website:** www.fabtechcleanroom.com; **E-Mail:** secretarial@fabtechnologies.com; **Telephone No:** +91-22 451 45321; **Company Secretary and Compliance Officer:** Kinjal Nitinkumar Shah

PROMOTERS OF OUR COMPANY: AASIF AHSAN KHAN, AARIF AHSAN KHAN, HEMANT MOHAN ANAVKAR AND MANISHA HEMANT ANAVKAR

PROPOSED LISTING

Our Company has filed the Prospectus dated January 07, 2025 with the Registrar of Companies at Mumbai ("**the Prospectus**") and the Equity Shares (as defined below) are proposed to be listed on the SME Platform of BSE Limited ("**BSE SME**"). Our Company has received In-principle approval letter dated December 06, 2024 from BSE Limited ("**BSE**") for listing our Equity Shares and also for using its name in the Prospectus for listing of our Equity Shares on BSE SME. It is distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by BSE nor does it clearly the correctness or completeness of any of the contents of the Issue Document. The Investors are advised to refer to the Prospectus for the full text of the ***"Disclaimer Clause of the BSE"*** on page 255 of the Prospectus.

For the Purpose of this Issue the Stock Exchange will be BSE. The trading is Proposed to be commenced on or about January 10, 2025. (Subject to receipt of listing and trading approval from BSE)

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 32,64,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF FABTECH TECHNOLOGIES CLEANROOMS LIMITED ("FTCL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹85/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹75/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,774.40 LAKHS ("THE ISSUE"), OF WHICH 1,64,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹85/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹75/- PER EQUITY SHARE AGGREGATING TO ₹140.08 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 30,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹85/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹75/- PER EQUITY SHARE AGGREGATING TO ₹ 2,634.32 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.16%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED. (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE.

For further details, please refer chapter titled *"Terms of the Issue"* on page 261 of the Prospectus

PRICE BAND: ₹ 80 TO ₹ 85 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. | ISSUE PRICE: ₹ 85 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

ANCHOR INVESTOR ISSUE PRICE: ₹ 85 PER EQUITY SHARE. | THE ISSUE PRICE IS 8.5 TIMES OF THE FACE VALUE

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISKS TO INVESTORS:

1. We have experienced negative cash flows in the prior periods.
2. We have certain contingent liabilities which may adversely affect our financial condition
3. Majority of our customers operate in the pharmaceuticals, healthcare and biotech sectors. Factors that adversely affect these sectors or capital expenditure by companies within these sectors may adversely affect our business, results of operations and financial condition
4. We require certain approvals and licenses in the ordinary course of business. Any failure to successfully obtain/renew/update such registrations may adversely affect our operations, results of operations and financial condition
5. We propose to utilize a part of the Net Proceeds to undertake proposed acquisition of the equity shares of Kelvin Air Conditioning and Ventilation Systems Private Limited
6. We may in the future continue to make strategic acquisitions to grow our business and further diversify product and service offerings. Our acquisitions are subject to various risks, including risks relating to the integration of these acquired businesses with our existing operations. An inability to identify, complete and successfully integrate such acquisitions could adversely affect our business prospects, results of operations and financial condition.
7. We are dependent on limited number of suppliers for supply of key raw materials and we have not made any long term supply arrangement with our suppliers. In an eventuality where our suppliers are unable to deliver us the required materials in a time-bound manner it may have a material adverse effect on our business operations and profitability.
8. Our Company's logo is not registered as on date of Prospectus. We may be unable to adequately protect our intellectual property. Furthermore, we may be subject to claims alleging breach of third-party intellectual property rights.
9. The Net Proceeds from the Issue are proposed to be deployed by our Company to fund the consideration for the proposed acquisition. If the proposed acquisition is not completed, the proceeds of the Issue will be retained by our Company and used for other objects.
10. Our funding requirements and the proposed deployment of Net Proceeds are not appraised by any independent agency and deployment of funds raised through this Issue shall not be subject to monitoring by any monitoring agency.
11. The Price/ Earnings ratio based on basic EPS for Fiscal 2024 for the company at the Cap price is 12.28.
12. Weighted Average Return on Networth for the September 30, 2024, 2024 is 9.53% which is not annualised and Fiscal 2024,2023 and 2022 is 14.08%.
13. The Weighted Average cost of acquisition of all Equity Shares transacted in the last 1 year 18 months and 3 years, from the date of the Prospectus is given below:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of Acquisition price: Lowest Price – Highest Price (in ₹)
Last one year, eighteen months and three years	70.66*	1.20	56.00-71.66*

*After giving effect of bonus issue in ratio of 2:1

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, JANUARY 02, 2025

BID/ISSUE OPENED ON: FRIDAY, JANUARY 03, 2025 | BID/ISSUE CLOSED ON: TUESDAY, JANUARY 07, 2025

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50 % of the Net Issue was made for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", the "**QIB Portion**"), provided that our Company, in consultation with the Book Running Lead Manager, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares could have been added to the Net QIB Portion. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion could have been added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was made available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Issue Price. All Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("**ASBA**") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see *"Issue Procedure"* on page 277 of the Prospectus.

SUBSCRIPTION DETAILS

The bidding for Anchor investors opened and closed on January 02, 2025. The company received 7 Anchor Investors application for 16,60,800 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹85 per Equity Share. Such 7 Anchor Investors through 7 Anchor Investor Application Forms were allocated 9,28,000 Equity Shares at a price of ₹ 85 per Equity Share under the Anchor Investor Portion, aggregating to ₹ 7,88,80,000.

The issue (excluding Anchor Investor Portion) received applications for 1,63,40,65,600 Equity Shares (before rejections and after invalid bids Multiple/Duplicate) resulting in 755.34 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before rejection) are as under:

Detail of the Applications Received (Before rejections):

CATEGORY	NUMBER OF APPLICATIONS	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTIONS	AMOUNT
MARKET MAKER	1	1,64,800	1,64,800	1	1,40,08,000
QIB	93	14,03,90,400	6,19,200	238.38	11,93,31,84,000
HNI	34,076	69,34,44,800	4,65,600	1473.53	58,94,19,80,800
RETAIL	5,00,026	80,00,65,600	10,86,400	725.33	68,00,00,16,000
TOTAL	**5,34,196**	**1,63,40,65,600**	**23,36,000**	**699.91**	**1,38,88,91,88,800**

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1.	80	11,64,800	0.07	11,64,800	0.07
2.	81	1,74,400	0.01	13,39,200	0.08
3.	82	2,52,800	0.01	15,92,000	0.09
4.	83	5,80,800	0.03	21,72,800	0.12
5.	84	5,69,600	0.03	27,42,400	0.16
6.	85	116,82,94,400	66.21	117,10,36,800	66.37
7.	Cutoff Price(85)	59,34,33,600	33.63	176,44,70,400	100.00
	TOTAL	**176,44,70,400**	**100**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on January 08, 2025.

1) **Allocation to Retail Individual Investors (After Rejections):** The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹85 per equity shares, was finalized in consultation with BSE. The category was subscribed by 725.33 times i.e. for 78,79,96,800 Equity Shares. Total number of shares allotted in this category is 10,86,400 Equity Shares to 679 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
1600	4,92,498	100	78,79,96,800	100	10,86,400	1:725	10,86,400
TOTAL	**4,92,498**	**100**	**78,79,96,800**	**100**	**10,86,400**	**1:725**	**10,86,400**

2) **Allocation to Non-Institutional Investors (After Rejections):** The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹85 per equity shares, was finalized in consultation with BSE. The category was subscribed by 1473.53 times i.e. for 68,60,76,800 Equity Shares. Total number of shares allotted in this category is 4,65,600 Equity Shares to 291 successful applicants. The category wise details of the Basis of Allotment are as under: *(Sample)*

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total	Surplus/ Deficit (7)-(14)
							Before Rounding off	After Rounding off							
1	3,200	19000	56.79	6,08,00,000	8.86	41,261	2	1,600	13	9,500	26	8.93	41,600	8.93	-339
15	25,600	119	0.36	30,46,400	0.44	2,067	17	1,600	1	119	1	0.34	1,600	0.34	467
16	27,200	124	0.37	33,72,800	0.49	2,289	18	1,600	1	124	1	0.34	1,600	0.34	689
17	28,800	154	0.46	44,35,200	0.65	3,010	20	1,600	1	77	2	0.69	3,200	0.69	-190
19	32,000	211	0.63	67,52,000	0.98	4,582	22	1,600	3	211	3	1.03	4,800	1.03	-218
30	49,600	23	0.07	11,40,800	0.17	774	34	1,600	1	23	1	0.34	1,600	0.34	-826
31	51,200	29	0.09	14,84,800	0.22	1,008	35	1,600	1	29	1	0.34	1,600	0.34	-592
32	52,800	33	0.10	17,42,400	0.25	1,182	36	1,600	1	33	1	0.34	1,600	0.34	-418
33	54,400	9	0.03	4,89,600	0.07	332	37	1,600	0	1	0	0.00		0.00	332
34	56,000	40	0.12	22,40,000	0.33	1,520	38	1,600	1	40	1	0.34	1,600	0.34	-80
35	57,600	24	0.07	13,82,400	0.20	938	39	1,600	1	24	1	0.34	1,600	0.34	-662
47	76,800	9	0.03	6,91,200	0.10	469	52	1,600	0	1	0	0.00		0.00	469
55	89,600	10	0.03	8,96,000	0.13	608	61	1,600	0	1	0	0.00		0.00	608
56	91,200	3	0.01	2,73,600	0.04	186	62	1,600	0	1	0	0.00		0.00	186
57	92,800	1	0.00	92,800	0.01	63	63	1,600	0	1	0	0.00		0.00	63
58	94,400	14	0.04	13,21,600	0.19	897	64	1,600	1	14	1	0.34	1,600	0.34	-703
59	96,000	41	0.12	39,36,000	0.57	2,671	65	1,600	2	41	2	0.69	3,200	0.69	-529
61	99,200	3	0.01	2,97,600	0.04	202	67	1,600	0	1	0	0.00		0.00	202
62	1,00,800	3	0.01	3,02,400	0.04	205	68	1,600	0	1	0	0.00		0.00	205
71	1,15,200	14	0.04	16,12,800	0.24	1,095	78	1,600	1	14	1	0.34	1,600	0.34	-505
72	1,16,800	25	0.07	29,20,000	0.43	1,982	79	1,600	1	25	1	0.34	1,600	0.34	382
73	1,18,400	50	0.15	59,20,000	0.86	4,018	80	1,600	3	50	3	1.03	4,800	1.03	-782
74	1,20,000	16	0.05	19,20,000	0.28	1,303	81	1,600	1	16	1	0.34	1,600	0.34	-297
75	1,21,600	15	0.04	18,24,000	0.27	1,238	83	1,600	1	15	1	0.34	1,600	0.34	-362
76	1,23,200	1	0.00	1,23,200	0.02	84	84	1,600	0	1	0	0.00		0.00	84
77	1,24,800	2	0.01	2,49,600	0.04	169	85	1,600	0	1	0	0.00		0.00	169
102	1,66,400	1	0.00	1,66,400	0.02	113	113	1,600	0	1	0	0.00		0.00	113
103	1,68,000	1	0.00	1,68,000	0.02	114	114	1,600	0	1	0	0.00		0.00	114
104	1,69,600	5	0.01	8,48,000	0.12	575	115	1,600	0	1	0	0.00		0.00	575
145	2,78,400	1	0.00	2,78,400	0.04	189	189	1,600	0	1	0	0.00		0.00	189
146	2,80,000	4	0.01	11,20,000	0.16	760	190	1,600	0	1	0	0.00		0.00	760
192	4,67,200	1	0.00	4,67,200	0.07	317	317	1,600	0	1	0	0.00		0.00	317
193	4,70,400	3	0.01	14,11,200	0.21	958	319	1,600	1	3	1	0.34	1,600	0.34	-642
194	4,72,000	1	0.00	4,72,000	0.07	320	320	1,600	0	1	0	0.00		0.00	320
195	4,73,600	1	0.00	4,73,600	0.07	321	321	1,600	0	1	0	0.00		0.00	321
196	4,75,200	1	0.00	4,75,200	0.07	322	322	1,600	0	1	0	0.00		0.00	322
212	5,64,800	1	0.00	5,64,800	0.08	383	383	1,600	0	1	0	0.00		0.00	383
213	5,66,400	2	0.01	11,32,800	0.17	769	384	1,600	0	1	0	0.00		0.00	769
271	10,28,800	2	0.01	20,57,600	0.30	1,396	698	1,600	1	2	1	0.34	1,600	0.34	-204
272	10,40,000	1	0.00	10,40,000	0.15	706	706	1,600	0	1	0	0.00		0.00	706
293	11,96,800	1	0.00	11,96,800	0.17	812	812	1,600	1	1	1	0.34	1,600	0.34	-788
294	12,03,200	1	0.00	12,03,200	0.18	817	817	1,600	1	1	1	0.34	1,600	0.34	-783
295	12,08,000	1	0.00	12,08,000	0.18	820	820	1,600	1	1	1	0.34	1,600	0.34	-780
296	12,09,600	1	0.00	12,09,600	0.18	821	821	1,600	1	1	1	0.34	1,600	0.34	-779
297	12,11,200	1	0.00	12,11,200	0.18	822	822	1,600	1	1	1	0.34	1,600	0.34	-778
358	15,45,600	1	0.00	15,45,600	0.23	1,049	1,049	1,600	1	1	1	0.34	1,600	0.34	-551
359	15,47,200	1	0.00	15,47,200	0.23	1,050	1,050	1,600	1	1	1	0.34	1,600	0.34	-550
360	15,48,800	2	0.01	30,97,600	0.45	2,102	1,051	1,600	1	2	1	0.34	1,600	0.34	502
361	15,50,400	6	0.02	93,02,400	1.36	6,313	1,052	1,600	2	3	4	1.37	6,400	1.37	-87
362	15,52,000	41	0.12	6,36,32,000	9.27	43,183	1,053	1,600	27	41	27	9.28	43,200	9.28	-17
		33,457	**99.6**	**68,60,76,800**	**100**	**4,65,600**					**291**	**99.5**	**4,65,600**	**100.00**	

*The basis of Allotment list is taken Random allottees to applicants. The complete details of the basis of allocations category-wise have been disclosed on our website at www.fabtechcleanroom.com.

3) **Allocation to QIBs excluding Anchor Investors (After Rejections):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹85 per equity shares, was finalized in consultation with BSE. The category was subscribed by 238.38 times i.e. for 14,03,60,000 Equity Shares. Total number of shares allotted in this category is 5,88,800 Equity Shares to 93 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
ALLOTMENT	27,200	33,600	4,800	1,12,000	2,30,400	2,11,200	0	**6,19,200**

4) **Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 9,28,000 Equity Shares to 7 Anchor Investors at Anchor Investor Issue Price of ₹85 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	0	0	0	0	7,80,800	1,47,200	0	**9,28,000**

5) **Allocation to Market Maker (After Rejections):** The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹85 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1 time i.e. for 1,64,800 shares the total number of shares allotted in this category is 1,64,800 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
1,64,800	1	100	1,64,800	100	1,64,800	1:1	1,64,800

The Board of Directors of the Company at its meeting held on January 08, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before January 09, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to January 09, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 07, 2025 filed with Registrar of Companies, Mumbai.

DISCLOSURE PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH BREAKUP OF HANDLINGS OF SME IPOS FOR CURRENT YEAR AND FOR LAST THREE YEARS.

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

TYPE	FY 2021-22	FY 2022-23	FY 23-24	FY 24-25
SME IPO	-	-	1	2
MAIN BOARD IPO	-	-	-	-

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **Maashitla Securities Private Limited** at www.maashitla.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
VIVRO **Vivro Financial Services Private Limited** 607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India **Telephone:** +91-22 6666 8040; **Email ID:** investors@vivro.net **Investor Grievance ID:** investors@vivro.net; **Website:** www.vivro.net **Contact Person:** Aradhy Rajyaguru/ Hardik Vanpariya **SEBI Registration No.:** INM000010122; **CIN:** U67120GJ1996PTC029182	Maashitla® Creating Successful People Maashitla Securities Private Limited 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi – 110034. **Telephone:** +91-11 4758 1432; **Email Id:** ipo@maashitla.com **Investor Grievance Id:** investor.ipo@maashitla.com **Website:** www.maashitla.com; **Contact Person:** Mr. Mukul Agrawal **SEBI Registration No.:** INR000004370 **CIN:** U67100DL2010PTC208725

For Fabtech Technologies Cleanrooms Limited
Sd/-
Aasif Ahsan Khan
Chairman & Non- Executive Director
DIN: 00156111

Date : January 09, 2025
Place : Mumbai

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF FABTECH TECHNOLOGIES CLEANROOMS LIMITED.

Disclaimer: Fabtech Technologies Cleanrooms Limited has filed Prospectus dated January 07, 2025 with the ROC. The Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net, the website of the BSE at www.bseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see *"Risk Factors"* on page 28 of the Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

KIRIN ADVISORS

Size: 32.9x50cm