THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

(Scan this QR code to view the Prospectus)

ELEGANZ

ELEGANZ INTERIORS LIMITED

Our Company was incorporated as *"Eleganz Interiors Private Limited"* as a Private Limited company in Mumbai under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated April 18, 1996, issued by the Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on September 11, 2023, and the name of our Company was changed to *"Eleganz Interiors Limited"*. A fresh certificate of Incorporation consequent upon conversion from a Private Limited company to Public Limited company dated November 17, 2023, was issued by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74140MH1996PLC098965. For change in registered office and other details please, see *"History and Certain Corporate Matters"* on page 179 of the Prospectus.

Registered Office: Gala Nos. 1-7, Ground Floor, Sarita 'B', Prabhat Industrial Estate, W. E. Highway, Dahisar (E), Mumbai, Maharashtra, India, 400068. **Telephone:** +91- 22- 28960081; **Contact Person:** Rahul Suryanarayan Sharma Company Secretary and Compliance Officer; **E-mail:** cs@eleganz.co.in; **Website:** www.eleganz.co.in; **Corporate Identity Number:** U74140MH1996PLC098965

PROMOTER OF OUR COMPANY: SAMEER AKSHAY PAKVASA

PROPOSED LISTING

Our Company has filed the Prospectus dated February 11, 2025 with the RoC (**"the Prospectus"**) and the Equity Shares are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited (**"NSE EMERGE"**). Our Company has received in – principle approval letter dated January 27, 2025 from NSE for listing our shares and also for using its name in the Prospectus for listing of our shares on NSE. It is distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it clearly the correctness or completeness of any of the contents of the Issue Document. The Investors are advised to refer to the Prospectus for the full text of the ***"Disclaimer Clause of NSE"*** on page 293 of the Prospectus.

For the Purpose of this Issue the Stock Exchange will be NSE. The trading is Proposed to be commenced on or about February 14, 2025 (Subject to receipt of listing and trading approval from NSE)

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 60,05,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ELEGANZ INTERIORS LIMITED ("EIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 130/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 120/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 7,806.5 LAKHS ("THE ISSUE"), OF WHICH 3,01,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ 130/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 120/- PER EQUITY SHARE AGGREGATING TO ₹391.30 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 57,04,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 130/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 120/- PER EQUITY SHARE AGGREGATING TO ₹ 7,415.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.57 % AND 25.24 %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE PURSUANT TO REGULATION 229(2) OF CHAPTER IX OF THE SEBI ICDR REGULATIONS READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED. (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE.

For further details, please refer to chapter titled *"Term of the Issue"* beginning on Page 299 of the Prospectus

PRICE BAND: ₹ 123 TO ₹ 130 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH
ISSUE PRICE: ₹ 130.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
ANCHOR INVESTOR ISSUE PRICE: ₹ 130.00 PER EQUITY SHARE.
THE ISSUE PRICE IS 13 TIMES OF THE FACE VALUE

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISKS TO INVESTORS

i) The number of orders we have received in the past, our current Order Book and our growth rate may not be indicative of the number of orders we will receive in the future. Any delays in execution of our orders expose us to time and cost overruns and variability in revenue, materiality and adversely impacting our revenue from operations, cash flows, financial condition and cash flows
ii) We derive a significant portion of our revenues from repeat clients. Any loss of, or a significant reduction in the number of repeat clients could adversely affect our business, results of operations, financial conditions and cash flows.
iii) We derive a significant portion of our revenues from a limited number of clients. The loss of any significant clients may have an adverse effect on our business, financial condition, results of operations, and prospects.
iv) We are significantly dependent on both skilled and unskilled labour for the execution of our projects and for our Manufacturing Facility. Any disruption to the supply of such labour, or our inability to control the composition and cost of our contract labor could adversely affect our business, results of operations, financial condition and cash flows.
v) We depend on skilled talent across various functions to successfully execute projects and meet client standards. Any inability to retain or attract such qualified personnel could negatively affect our business operations.
vi) We outsource certain operations of our business, such as transport, logistics and certain manufacturing activities, to third parties. Any failure by such third parties to deliver their services could have an adverse impact on our business, results of operations, financial condition and cash flows.
vii) Our business and profitability are dependent upon the availability and the cost of our fit-out materials used in the projects and raw materials consumed in manufacturing process. Any disruption to the timely and adequate supply of such materials, or volatility in the prices of such materials may adversely impact on our business, results of operations, financial condition and cash flows.
viii) Some of our historical corporate records are not traceable.
ix) We depend on third party suppliers for a steady supply of both, finished products for installation at project site and raw materials for manufacturing furniture items. We do not have continuing or exclusive arrangements with any of our suppliers. Loss of suppliers or any failure by our suppliers to make timely delivery of raw materials may have an adverse effect on our business, results of operations, financial condition and cash flows.
x) While we have a diversified geographical presence, our projects have historically been concentrated in the state of Maharashtra and any changes affecting the policies, laws and regulations or the political and economic environment in the region may adversely impact our business, financial condition and results of operations.
(I) The Price/ Earnings ratio based on basic EPS for Fiscal 2024 for the company at the Cap price is 16.35
(ii) Weighted Average Return on Networth for the September 30, 2024 is 15.60% (not annualised) and Fiscal 2024, 2023 and 2022 is 26.86%.
(iii) Weighted Average cost of acquisition, Floor and Cap Price

Period	Weighted Average Cost Acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition^	Range of acquisition price: Lowest Price – Highest (in ₹)
Last One year	81.00	1.60	81.00-81.00
Last Eighteen Months	81.00	1.60	81.00-81.00
Last Three Years	6.61	19.67	0.63-81.00

^As certified by M/s Jayesh Sanghrajka & Co LLP, Chartered Accountants, by way of their certificate dated January 30, 2025

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, FEBRUARY 06, 2025
BID/ISSUE OPENED ON: FRIDAY, FEBRUARY 07, 2025 BID/ISSUE CLOSED ON: TUESDAY, FEBRUARY 11, 2025

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50 % of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**, the **"QIB Portion"**), provided that our Company, in consultation with the Book Running Lead Manager, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**"Anchor Investor Portion"**), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares would be added to the Net QIB Portion. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion would be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion would be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was made available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount (**"ASBA"**) process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts were blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see *"Issue Procedure"* on page 312 of the Prospectus.

The bidding for Anchor investors opened and closed on Thursday, February 06, 2025. The company received 15 Anchor Investors application for 25,16,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹130.00 per Equity Share. Such 15 Anchor Investors through 15 Anchor Investor Application Forms were allocated 17,10,000 Equity Shares at a price of ₹ 130.00 per Equity Share under the Anchor Investor Portion, aggregating to ₹ 22,23,00,000.

The issue (excluding Anchor Investor Portion) received applications for 42,95,000 Equity Shares (before rejections and after invalid bids Multiple/Duplicate) resulting in 28.47 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before rejection) are as under:

Detail of the Applications Received (Before rejections):

CATEGORY	NUMBER OF APPLICATIONS*	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTIONS	AMOUNT
MARKET MAKER	1	3,01,000	3,01,000	1	3,91,30,000
QIB	28	2,78,91,000	11,41,000	24.44	3,62,58,30,000
HNI	3,502	5,17,92,000	8,56,000	60.50	6,73,28,14,000
RETAIL	43,162	4,31,62,000	19,97,000	21.61	5,61,02,76,000
TOTAL	**46,693**	**12,31,46,000**	**42,95,000**	**28.67**	**16,00,80,50,000**

*This includes 46 applications for 46,000 Equity Shares from Retail Individual which were not in book but excludes bids (UPI Mandates & SCSB) not accepted by investors.

Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr.No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	123.00	3,76,000	0.55	3,76,000	0.26
2	124.00	23,000	0.02	3,99,000	0.28
3	125.00	50,000	0.08	4,49,000	0.31
4	126.00	11,000	0.02	4,60,000	0.32
5	127.00	22,000	0.03	4,82,000	0.34
6	128.00	37,000	0.04	5,19,000	0.36
7	129.00	57,000	0.06	5,76,000	0.40
8	130.00	11,15,37,000	52.02	11,21,13,000	78.15
9	CUT OFF	3,13,44,000	47.18	14,34,57,000	100.00
		14,34,57,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on February 12, 2025.

1) **Allocation to Retail Individual Investors (After Rejections):** The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹130.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 21.24 times i.e. for 4,24,20,000 Equity Shares. Total number of shares allotted in this category is 19,97,000 Equity Shares to 42,420 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each Retail Individual Investors	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated /allotted	% to total	Surplus /Deficit (14)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)	(15)	(16)
1	1,000	42,420	100	4,24,20,000	100	19,97,000	47.08	1,000	29	616	-	1,997	100	19,97,000	100	0
GRAND TOTAL		**42,420**	**100**	**4,24,20,000**	**100**	**19,97,000**						**1,997**	**100**	**19,97,000**	**100**	**0**

2) **Allocation to Non-Institutional Investors (After Rejections)*:** The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹130.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 60.37 times i.e. for 5,16,76,000 Equity Shares. Total number of shares allotted in this category is 8,56,000 Equity Shares to 3,470 successful applicants. The category wise details of the Basis of Allotment are as under:

Sample

Sr. No	No. of Shares applied for (Category wise)	Number of applicat-ions received	% to total	Total No. of Shares applied in each Non Institutional Investors	% to total	Proporti-onate shares available	Allocation per Applicant		Ration of allottees to applicants		Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated /allotted	% to total	Surplus /Deficit (14)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)	(15)	(16)
1	2,000	1,574	45.36	31,48,000	6.09	52,146	33.13	1,000	52	1,574	-	52	9.73	52,000	6.07	-146
2	3,000	347	10.00	10,41,000	2.01	17,244	49.69	1,000	17	347	-	17	3.18	17,000	1.99	-244
7	8,000	251	7.23	20,08,000	3.88	33,262	132.52	1,000	33	251	-	33	6.18	33,000	3.86	-262
6	7,000	181	5.21	12,67,000	2.45	20,988	115.96	1,000	21	181	-	21	3.93	21,000	2.45	12
3	4,000	146	4.20	5,84,000	1.13	9,674	66.26	1,000	10	146	-	10	1.87	10,000	1.17	326
9	10,000	102	2.93	10,20,000	1.97	16,896	165.65	1,000	17	102	-	17	3.18	17,000	1.99	104
4	5,000	101	2.91	5,05,000	0.97	8,365	82.82	1,000	8	101	-	8	1.49	8,000	0.93	-365
10	11,000	77	2.22	8,47,000	1.63	14,030	182.21	1,000	14	77	-	14	2.62	14,000	1.64	-30
8	9,000	60	1.72	5,40,000	1.04	8,945	149.08	1,000	9	60	-	9	1.68	9,000	1.05	55
5	6,000	38	1.09	2,28,000	0.44	3,777	99.39	1,000	4	38	-	4	0.74	4,000	0.47	223
GRAND TOTAL		**3470**	**100**	**5,16,76,000**	**100.00**	**8,56,000**						**534**	**100**	**8,56,000**	**100**	**0**

**The basis of Allotment list is taken highest of Ration of allottees to applicants. The complete details of the basis of allocations category-wise have been disclosed on our website at www.eleganz.co.in.*

3) **Allocation to QIBs excluding Anchor Investors (After Rejections):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹130.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 24.44 times i.e. for 2,78,91,000 Equity Shares. Total number of shares allotted in this category is 11,41,000 Equity Shares to 28 successful applicants. The category wise details of the Basis of Allotment are as under:

BASIS OF ALLOCATION - QIB

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	OTHERS	Total
Allotment	-	-	-	1,63,000	5,32,000	4,46,000	-	11,41,000

4) **Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 17,10,000 Equity Shares to 15 Anchor Investors at Anchor Investor Issue Price of ₹130.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	-	-	-	77,000	9,40,000	6,93,000	-	17,10,000

5) **Allocation to Market Maker (After Rejections):**
The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹130.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1 time i.e. for 3,01,000 shares the total number of shares allotted in this category is 3,01,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each Market Maker	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated /allotted	% to total	Surplus /Deficit (14)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)	(15)	(16)
1	3,01,000	1	100	3,01,000	100	3,01,000	3,01,000	3,01,000	1	1		1	100	3,01,000	100	0
GRAND TOTAL		**1**	**100**	**3,01,000**	**100**	**3,01,000**						**1**	**100**	**3,01,000**	**100**	**0**

The Board of Directors of the Company at its meeting held on February 12, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before February 13, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to February 13, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 11, 2025. filed with Registrar of Companies, Maharashtra, Mumbai.

DISCLOSURE PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH BREAKUP OF HANDLINGS OF SME IPOS FOR CURRENT YEAR AND FOR LAST THREE YEARS.

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

TYPE	FY 2021-22	FY 2022-23	FY 23-24	FY 24-25
SME IPO	-	-	1	3
MAIN BOARD IPO	-	-	-	-

INVESTORS PLEASE NOTE

ADDENDUM CUM CORRIGENDUM TO RED HERRING PROSPECTUS DATED JANUARY 29, 2025 ("RHP") AND PROSPECTUS DATED FEBRUARY 11, 2025: NOTICE TO INVESTORS (THE "CORRIGENDUM")

We refer to the RHP and Prospectus filed with the Register of Companies, Maharashtra, Mumbai on January 29, 2025 and on February 11, 2025, respectively.

Attention of investors is drawn to the following:

1. Under the section *"Financial Indebtedness – Annexure 1"*, the restrictive covenants on page 273 of the RHP and Prospectus related to Kotak Mahindra Bank Limited (Term Loan) at point (3), IDFC Bank (Term Loan) at point (5) and ICICI Bank (Term Loan) at point (6), stand deleted. Further, the following restrictive covenants stand inserted after the restrictive covenants of HDFC Bank (Vehicle Loan) at point (9):

Bank of Baroda (Vehicle loan)
- *In the event of non-payment or delayed payment, a penal Interest of 2% will be levied on the outstanding amount.*
- *If the cumulative prepaid amount exceeds Rs. 40,000 within the first two years from the date of the first loan disbursement, the borrower shall be liable to pay prepayment or part payment charges at a rate of 2% plus GST on the prepaid amount. Pre-closure after two years from the first disbursement will incur no charges.*

Bank of Baroda (Vehicle loan)
- *In the event of non-payment or delayed payment, a penal Interest of 2% will be charged on the outstanding amount.*
- *If the borrower pays prepayment of more than Rs. 40,000 within 2 years, a charge of 2% plus GST will apply. After 2 years, no charges will be applicable.*

Bank of Baroda (Vehicle loan)
- *In the event of non-payment or delayed payment, a penal Interest of 2% will be charged on the outstanding amount.*
- *If the cumulative prepaid amount exceeds Rs. 40,000 within the first one year from the date of the first loan disbursement, the Borrower shall be liable to pay prepayment or part payment charges at a rate of 2% plus GST on the prepaid amount.*

2. Under the section *"Definitions And Abbreviations" – Term "Restated Financial Statements/ Restated Financial Information / Restated Consolidated Financial Statements / Restated Consolidated Financial Information"* on page 3 of the RHP and Prospectus shall read as "The restated consolidated

...continued from previous page.

financial statement of our Company, which comprise of the restated consolidated summary statement of assets and liabilities ended September 30, 2024, March 31, 2024, 2023 & 2022, the restated consolidated statements of profit and loss, the restated consolidated statement of cash flows for the six month period ended September 30, 2024 and financial years ended March 31, 2024, March 31, 2023 and March 31, 2022, read together with summary statement of significant accounting policies, annexures, notes and addendum cum corrigendum to the restated audited financial statement thereto prepared in accordance with Indian Generally Accepted Accounting Principles (IGAAP) and restated by Company in accordance with the requirements of Section 26 of Part I of Chapter III of the Companies Act, 2013, SEBI ICDR Regulations and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the Institute of Chartered Accountants of India, each as amended"

3. Pursuant to the Addendum cum Corrigendum to the Restated Audited Financial Statements dated February 12, 2025 issued by M/s Jayesh Sanghrajka & Co LLP, the statutory auditors of the Company, the following changes are to be read in conjunction with the Restated financial Statement dated January 29, 2025 as incorporated in the RHP and Prospectus.
   a. The heading in the table of *"Restated Consolidated Statement of Assets And Liabilities"* on page 70 and page 217 of the RHP and the Prospectus shall be read as *"As at September 30, 2024"* instead of *"For the period ended September 30, 2024"*. Accordingly, the heading for Note 1 to Note 17 beginning on page 236 of the RHP and the Prospectus stand modified.
   b. The amount of *"Equity and Reserves as per Audited Balance sheet"* for September 30, 2024 and March 31, 2024 appearing in the table of *"Reconciliation of Equity And Reserves"* on page 234 of the RHP and the Prospectus shall be read as *"7,100.06"* and *"5,108.33"*, instead of *"5,440.59"* and *"3,572.33"*, respectively. Accordingly, the amount of *"Equity and Reserves as per Restated Balance sheet"* for September 30, 2024 and March 31, 2024 appearing in the same table shall be read as *"7,090.44"* and *"5,136.93"*, instead of *"5,430.97"* and *"3,600.93"*, respectively.
   c. The number of equity shares appearing under the head *"Authorised Share Capital"* as at March 31, 2023 and March 31, 2022 in the table *"Note 1 - Restated Consolidated Statement of Share Capital, Reserves And Surplus"* on page 236 of the RHP the Prospectus shall be read as *"1,00,000"* instead of *"10,00,000"*. Further, the number of equity shares appearing under the head *"Issued, Subscribed and Paid up Share Capital"* as at March 31, 2023 and March 31, 2022 in the same table shall be read as *"96,000"* instead of *"9,60,000"*.
   d. The figure of *"Changes of %"* for the period ended September 30, 2024, March 31, 2024, and March 31, 2022, appearing under the table *"Changes in the shareholding of the Promoters"* on page 237 of the RHP and the Prospectus shall be read as *"-6.06%"*, *"0.00%"* and *"99.99%"*, instead of *"1.49%"*, *"1500.00%"* and *"4799800.00%"*, respectively. Further, the name of *"Sonal Pakvasa"* was inadvertently added and shall stand deleted in the table *"7. Shareholding of Promoters and Promoters group"* on the same page.
   e. *"Note 2 - Restated Consolidated Statement of Long Term Borrowings"* on page 238 of the RHP and the Prospectus stand replaced as under:

(Rs in Lakhs)

Particulars	As at September 30, 2024	As at		
		March 31, 2024	March 31, 2023	March 31, 2022
(a) Term loans				
(Secured)				
Vehicle Loan from Bank of Baroda	33.85	38.22	-	-
Vehicle Loan from Bank of Baroda	31.12	35.20	-	-
Vehicle Loan from Bank of Baroda	145.25	-	-	-
Vehicle Loan from HDFC Bank	-	5.95	17.21	-
Vehicle Loan from HDFC Bank	81.69	98.60	130.44	-
Vehicle Loan from HDFC Bank	1.06	2.59	5.46	-
(Unsecured)				
Term Loan from Aditya Birla Finance Ltd	-	15.40	32.97	-
Term Loan from ICICI Bank	-	32.14	66.11	-
Term Loan from IDFC First Bank	-	32.32	66.23	-
Term Loan from Kotak Mahindra Bank	-	31.98	66.03	-
Sub-total (a)	**292.98**	**292.41**	**384.46**	**-**

   f. *"Note 5 - Restated Consolidated Statement of Short-Term Borrowings"* on page 241 of the RHP and the Prospectus stand replaced as under:

(Rs in Lakhs)

Particulars	As at September 30, 2024	As at		
		March 31, 2024	March 31, 2023	March 31, 2022
Secured (Payable within 12 months)				
Current maturities of long-term borrowings	138.27	60.69	42.46	-
Interest Accrue but Not Due	2.31	1.47	1.06	-
Unsecured (Payable within 12 months)				
Current maturities of long-term borrowings	23.97	118.89	103.33	-
Interest Accrue but Not Due	0.26	2.22	3.32	-

   g. The headings *"Note 9 – Fixed Assets"* on page 244 of the RHP and the Prospectus stand replaced as *"Note 9 - Property, Plant and Equipments and Intangible Assets"*.
   h. The word *"Tangible Assets"*, *"Depreciation"* and *"Written Back"* shall be read as *"Property, plant and equipments"*, *"Depreciation and Amortisation"*, and *"Written Back/Reversal"*, respectively on page 244 of the RHP and the Prospectus.
   I. In the table of *"Note 25 - Restated Consolidated Statement of Other Expenses"* on page 249 of the RHP and the Prospectus, the heading *"Audit Fees"* shall be read as *"Audit Fees (refer Note 25.1 below)"*. Further, under the same table, the following stand inserted:

Note 25.1 – Details of payment to statutory auditors:

(Rs in Lakhs)

Particulars	For the period ended September 30, 2024	For the Year Ended		
		31-03-2024	31-03-2023	31-03-2022
Statutory Audit Fees	3.80	6.12	4.92	4.92
Tax Audit Fees	-	1.50	1.20	1.20
Total	**3.80**	**7.62**	**6.12**	**6.12**

   j. The amount spent on CSR expenditure for FY 2021-22 disclosed under the table *"31.3 Corporate Social Responsibility (CSR)"* on page 254 of the RHP and the Prospectus shall be read as *"5.50"* instead of *"8.67"*.
   k. Following paragraph stand inserted in *"Note 31.3 Corporate Social Responsibility (CSR)"* on page 254 of the RHP and the Prospectus:
   "Nature of CSR Activity includes eradicating hunger, poverty, and malnutrition, promoting art and culture and promoting healthcare (including preventive healthcare)."
   l. The following table stand inserted in *"Note 6 - Restated Consolidated Statement of Trade Payables"* on page 242 of the RHP and the Prospectus:

(Rs in Lakhs)

Particulars	As at September 30,2024	As at March 31, 2024	As at March 31, 2023	As at March 31, 2022
(a) Principal amount due to MSMEs and remaining unpaid	965.79	1119.98	475.14	872.03
(b) Interest due on the above and unpaid	-	-	-	-
(c) Amount of interest paid along with the amounts of the payment made to the supplier beyond the appointed day during the year	-	-	-	-
(d) Amount of interest due and payable for the period of delay in making payment (beyond the appointed day) without adding interest under MSMED Act	-	-	-	-
(e) Interest accrued and remaining unpaid	-	-	-	-
(f) Interest remaining due and payable even in succeeding years	-	-	-	-

   m. The following additional disclosures stand added after point (vii) under *"15. Other Disclosure"* on page 235 of the RHP and the Prospectus:
      viii. The title deeds of all the immovable properties (other than properties where the Company is the lessee, and the lease agreements are duly executed in favour of the lessee) disclosed in the financial statements are held in the name of the Company or its subsidiary.
      ix. The Company has not revalued any of its Property, Plant and Equipment and intangible assets during the reporting period.
      x. Company has not granted loans to promoters, directors, KMPs and the related parties, except advances given for expenditure which are disclosed under Note 27 in related party transactions.
      xi. As disclosed under note 2.1 to the restated financial statements, the Company has been sanctioned working capital limits on the basis of security of current assets of the Company. Based on the records, the quarterly returns/statements filed with such banks are not in agreement with the books of account. As per sanction advice from financial Institutions, various returns as per sanction advice must be submitted within stipulated time for the subsequent period. Due to the nature of the business operations, there is a timing gap in receiving invoice from supplier as well as sub-contractors hence the Company has to make provision which varies from the invoice resulting in such gap in reporting. As per our opinion, such discrepancies are not material.
      xii. No scheme of arrangement has been approved by the competent authority in terms of section 230 to 237 of the companies act 2013 hence relevant disclosures ore not applicable.
      xiii. The Company has complied with the number of layers prescribed under clause (87) of section 2 of the Act read with Companies (Restriction on number of Layers) Rules, 2017.
      xiv. The Company is not declared as wilful defaulter by any bank or financial institute or other lender.

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **Bigshare Services Private Limited** at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
VIVRO	
VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India. **Telephone:** +91-22 6666 8040 **Email:** investors@vivro.net **Investor grievance email:** investors@vivro.net **Contact Person:** Kruti Saraiya / Aradhy Rajyaguru **Website:** www.vivro.net **SEBI registration number:** INM000010122 **CIN:** U67120GJ1996PTC029182	**BIGSHARE SERVICES PRIVATE LIMITED** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai –400 093, Maharashtra, India. **Telephone:** +91 22 6263 8200 **Email:** ipo@bigshareonline.com **Investor grievance email:** investor@bigshareonline.com **Contact Person:** Ganesh Shinde **Website:** www.bigshareonline.com **SEBI Registration Number:** INR000001385 **CIN:** U99999MH1994PTC076534

Eleganz Interiors Limited
Sd/-
Sameer Akshay Pakvasa
Chairman and Managing Director
DIN: 01217325

Date: February 13, 2025
Place: Mumbai

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ELEGANZ INTERIORS LIMITED.

Disclaimer: Eleganz Interiors Limited has filed Prospectus dated February 11, 2025 with the ROC. The Prospectus has been made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net, the website of the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see *"Risk Factors"* beginning on page 29 of the Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**the "Securities Act"**) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be *"Qualified Institutional Buyers"* (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.