FRESHTROP FRUITS LIMITED

Corporate Identity Number (CIN): L15400GJ1992PLC018365
Registered Office: A-603, Sapath -IV, OPP Karnavati Club, S G Highway, Ahmedabad, Gujarat, India, 380015.
Phone: +91-79-40307050 –59 | **Email:** secretarial@freshtrop.com; | **Website:** www.freshtrop.com;
Contact Person: Kalpana Suman, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF FRESHTROP FRUITS LIMITED ("THE COMPANY")

This post Buy-back Public Announcement (**"Post Buy-back Public Announcement"**) is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (**"Buy-back Regulations"**). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated March 19, 2024 published on March 20, 2024 (**"Public Announcement"**) and Letter of Offer dated April 04, 2024 (**"Letter of Offer"**). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

1. The Buy-back

1.1. The Company had announced the Buy-back of up to 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) fully paid-up equity shares of ₹ 10/- (Rupees Ten Only) each (**"Equity Shares"**), representing 19.45% of the total number of Equity Shares of the Company, from the shareholders / beneficial owners of Equity Shares of the Company as on the record date i.e. Tuesday, April 02, 2024 (**"Record Date"**), on a proportionate basis, through the **"Tender Offer"** process at a price of ₹ 175/- (Rupees One Hundred Seventy-Five Only) per Equity Share for an amount not exceeding ₹ 33,68,75,000/- (Rupees Thirty Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only) excluding costs such as fees, brokerage, buy back tax, securities transaction tax, goods and services tax, stamp duty etc. (**"Transaction Costs"**) (the **"Buy-back Size"**). The Buy-back size represents 24.55% of the total paid-up equity share capital and free reserves (including securities premium account) as per the interim audited financial statements of the Company as on December 31, 2023.

1.2. The Buy-back commenced on Monday, April 08, 2024 and closed on Tuesday, April 16, 2024 (both days inclusive).

1.3. The Company adopted the tender offer process for the purpose of the Buy-back. The Buy-back was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India (**"SEBI"**) vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buy-back, BSE Limited was the designated stock exchange.

2. Details of Buy-back

2.1. The total number of Equity shares bought back by the Company in the Buy-back were 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares, at a price of ₹175/- (Rupees One Hundred Seventy-Five Only) per Equity Share.

2.2. The total amount utilized in the Buy-back is ₹ 33,68,75,000/- (Rupees Thirty-Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only), excluding Transaction Costs.

2.3. The Registrar to the Buy-back i.e. Bigshare Services Private Limited (**"Registrar"**), considered a total of 1,147 valid bids for 70,09,242 (Seventy Lakhs Nine Thousand Two Hundred Forty Two) Equity Shares in response to the Buy-back, resulting in the tender of approximately 3.64 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	2,88,750	1,060	2,36,451	81.89%
General Category for all other Equity Shareholders	16,36,250	87	67,72,791	413.92%
Total	**19,25,000**	**1,147**	**70,09,242**	**364.12%**

2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been sent electronically by the Registrar to the Eligible Equity Shareholders on Thursday, April 25, 2024.

2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited (**"Clearing Corporation"**) on Wednesday, April 24, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.

2.6. Equity Shares held in dematerialized form accepted under the Buy-back were transferred to the Company's demat account on Wednesday, April 24, 2024. The unaccepted dematerialized Equity Shares have been returned /unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Wednesday, April 24, 2024.

2.7. The extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares is currently under process and shall be completed on or before Monday, May 06, 2024.

3. Capital Structure and Shareholding Pattern

3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (in ₹ lakhs)
A	**AUTHORISED SHARE CAPITAL**	
	1,50,00,000 Equity Shares of ₹10/- each	1,500.00
B	**ISSUED CAPITAL PRE BUY-BACK**	
	98,94,902 Equity share of ₹10/- each	989.49
C	**SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK**	
	98,94,902 Equity share of ₹10/- each	989.49
D	**TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK**	989.49
C	**TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK ***	
	79,69,902 Equity Shares of ₹10/- each	796.99*

** Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.*

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as under:

Sr. No	Name of the Eligible Shareholder	Number of Equity Shares accepted under the Buy-back	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buy-back equity capital of the Company#
1.	Freshcap Foodstuff LLP	5,15,684	26.79	6.47
2.	Ashok Vishindas Motiani	3,79,440	19.71	4.76
3.	Nanita Ashok Motiani	2,09,900	10.90	2.63
4.	Dipti Ashok Motiani	1,79,602	9.33	2.25
5.	Priyanka Tandon	1,42,365	7.40	1.79
6.	Mayank Ramesh Tandon	1,07,882	5.60	1.35
7.	Bhimavarapu Sridhar Reddy	39,509	2.05	0.50
	Total	**15,74,382**	**81.79**	**19.75**

#Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.

3.3. The shareholding pattern of the Company, prior to the Buy-back (as on Record Date i.e. as on Tuesday, April 02, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buy-back		Post Buy-back*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	62,55,333	63.22	47,20,460	59.23
Foreign Investors (including Non-Resident Indians FIIs and Foreign Mutual Funds)	2,67,577	2.70	32,49,442	40.77
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	0	0.00		
Others (Public, Public Bodies Corporate, etc.)	33,71,992	34.08		
Total	**98,94,902**	**100.00**	**79,69,902**	**100.00**

** Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.*

4. Manager to the Buy-back

VIVRO

VIVRO FINANCIAL SERVICES PRIVATE LIMITED
Vivro House, 11 Shashi Colony, Opp Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India.
Tel.: + 91 - 79 - 4040 4242 | **Email:** investors@vivro.net | **Website:** www.vivro.net | **CIN:** U67120GJ1996PTC029182
Contact person(s): Shivam Patel/ Kevin Dhruve | **SEBI Reg. No:** INM000010122 | **Validity:** Permanent

5. Directors' Responsibility

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on Thursday, April 25, 2024.

For and on behalf of the Board of Directors Freshtrop Fruits Limited

Sd/-	Sd/-	Sd/-
Ashok Vishindas Motiani	**Nanita Ashok Motiani**	**Kalpana Suman**
Chairman & Managing Director	Whole Time Director	Company Secretary & Compliance Officer
(DIN: 00124470)	**(DIN:** 00787809)	**(Membership Number:** A71241)

Date: April 25, 2024 **Place:** Ahmedabad, Gujarat.

CLASSIFIEDS

PROPERTY

PROPERTY FOR SALE

Karur (Tamil Nadu) Prime Commercial land 118520 Sqft (Rs15000/ Sqft) Suitable for School/ College/ Mall for sale. 8825553678 . Truehomes24 . Brokers excuse .

0050240845-1

Land 500 to 15000 Acres suitable for Solar/ Renewable Power for Sale in Tamil Nadu & Karnataka. Brokers Excuse . 8825553678. Truehomes24

0050240846-1

CORRIGENDUM

ICICI Bank | **Regd. Office:** ICICI Bank Limited, ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara, Gujarat. Pin- 390 007

Corporate Office: ICICI Bank Towers, Bandra- Kurla Complex, Bandra (E), Mumbai- 400 051

CORRIGENDUM

PUBLIC NOTICE – E-AUCTION OF ASSIGNMENT OF FINANCIAL ASSETS

This is with reference to the Notice dated April 23, 2024 (hereinafter referred to as 'the said Notice') for E-Auction of assignment of Financial Assets by ICICI Bank Limited (Bank).

We wish to mention that, inadvertently and unintentionally, the date of access to data room for due diligence is mentioned as April 26, 2024 till May 10, 2022 in the schedule for E-Auction. The same should be read as April 26, 2024 till May 10, 2024.

All other details mentioned in the said Notice will remain same.

We sincerely regret the inconvenience caused to you in this regard.

Sd/-

Date : April 26, 2024 Authorized Officer
Place : Mumbai ICICI Bank Limited

NEOGEN CHEMICALS LIMITED

NEOGEN CHEMICALS LTD.

CIN: L24200MH1989PLC050919
Regd. Office: Office No. 1002, 10th Floor, Dev Corpora Bldg, Opp. Cadbury Co, Pokhran Raod No.2, Khopat, Thane - 400601.
Tel No.: +91 22 2549 7300; **Fax No.:** +91 22 2549 7399
Email: investor@neogenchem.com; **Website:** www.neogenchem.com

NOTICE OF BOARD MEETING

Notice is hereby given pursuant to Regulation 29 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, April 30, 2024, inter - alia, to consider, approve and take on record the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and Financial Year ended on March 31, 2024 and to consider recommendation of a final dividend (if any) for the financial year ended on March 31, 2024.

The trading window for dealing in the securities of the Company was closed for all the Designated, Connected Persons and Legitimate Insiders covered under the Code from April 1, 2024, and the closure period will end 48 hours after the declaration of the Audited Financial Results of the Company for the Financial Year ended on March 31, 2024.

The information contained in this Notice is available on the Company's website i.e. www.neogenchem.com and corporate announcement section of www.bseindia.com and www.nseindia.com

For Neogen Chemicals Limited,
Sd/-
Unnati Kanani
Company Secretary & Compliance Officer
Membership No. A35131

Date : April 24, 2024
Place : Thane

RACL Geartech Limited

RACL Geartech | RAUNAQ GEARS

Regd. Office: 15th Floor, Eros Corporate Tower, Nehru Place, New Delhi - 110019 (India)
Tel No.: 011-66155129 | Fax No.: 0120-4588513
Email: investor@raclgeartech.com Website : www.raclgeartech.com
CIN : L34300DL1983PLC016136

NOTICE FOR THE LOSS OF SHARE CERTIFICATES

The following share certificate(s) of the Company have been reported as lost/misplaced and the holder(s) of the said share certificate(s) have requested the Company for issue of duplicate share certificate(s).

Notice is hereby given that the Company will proceed to issue duplicate share certificate(s) to the below mentioned person(s) unless a valid objection is received by the Company within 15 days from the date of publication of this notice. No claims will be entertained by the Company with respect to the original share certificate(s) subsequent to the issue of duplicates thereof.

Folio No.	Name of the Shareholder	Certificate No.	Distinctive Numbers		No. of Shares
			From	To	
0019800	Indu Mimani	00005883	003187308	003187407	100
		00011161	003715108	003715207	100
		00014635	004062508	004062607	100
		00016876	004286608	004286707	100
		00019475	004546508	004546607	100

Any person who has/have a claim in respect of the said certificate(s) should lodge his/her/their claim with all supporting documents with the Company at its registered office. If no valid and legitimate claim is received within 15 days from the appearance of this notice, the Company will proceed to issue duplicate share certificate(s) to the person listed above and no further claim would be entertained from any other person(s).

For RACL Geartech Limited
Sd/-
Gursharan Singh
Chairman & Managing Director

Place: Noida
Date: 25th April, 2024

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR GRANDSTAR REALTY PRIVATE LIMITED ENGAGED IN REAL ESTATE ACTIVITIES AT GURGAON, REGISTERED OFFICE AT NEW DELHI, INDIA

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	**Grandstar Realty Pvt. Ltd. PAN: AAECG2574L CIN: U70101DL2011PTC219183**
2.	Address of the registered office	H-65, Connaught Circus, New Delhi, Central Delhi - 110001
3.	URL of website	https://grandstarrealty.ibc2016.net/
4.	Details of place where majority of fixed assets are located	Sector M-1, Village Lakhnaula, Manesar, Gurgaon
5.	Installed capacity of main products/ services	NA (Real Estate Project)
6.	Quantity and value of main products/ services sold in last financial year	Since company is inoperative, there are partially built structure and no sale in last financial year. Further details can be sought by sending a request to Resolution Professional at ip.grandstarcirp@gmail.com
7.	Number of employees/ workmen	NIL
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Details can be sought by sending a request to Resolution Professional at ip.grandstarcirp@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Details can be sought by sending a request to Resolution Professional at ip.grandstarcirp@gmail.com
10.	Last date for receipt of expression of interest	**11-05-2024**
11.	Date of issue of provisional list of prospective resolution applicants	**21-05-2024**
12.	Last date for submission of objections to provisional list	**26-05-2024**
13.	Date of issue of final list of prospective resolution applicants	**05-06-2024**
14.	Date of issue of information memorandum, evaluation matrix & request for resolution plans to prospective resolution applicants	**10-06-2024**
15.	Last date for submission of Resolution Plans	**10-07-2024**
16.	Process email id to submit Expression of Interest	ip.grandstarcirp@gmail.com

Sd/-
Jalesh Kumar Grover
Resolution Professional
for Grandstar Realty Private Limited
Regn No. IBBI/IPA-001/IP-P00200/2017-2018/10390
Email for correspondence: IP.GRANDSTARCIRP@GMAIL.COM
Email Regd. with IBBI: JK.GROVER27@GMAIL.COM
Contact No: +91 98759-21490

Date: 26-04-2024
Place: Chandigarh

FRESHTROP FRUITS LIMITED

Corporate Identity Number (CIN): L15400GJ1992PLC018365
Registered Office: A-603, Sapath -IV, OPP Karnavati Club, S G Highway, Ahmedabad, Gujarat, India, 380015.
Phone: +91-79-40307050 –59 | **Email:** secretarial@freshtrop.com; | **Website:** www.freshtrop.com;
Contact Person: Kalpana Suman, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF FRESHTROP FRUITS LIMITED ("THE COMPANY")

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1. **The Buy-back**
   - 1.1. The Company had announced the Buy-back of up to 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) fully paid-up equity shares of ₹ 10/- (Rupees Ten Only) each (**"Equity Shares"**), representing 19.45% of the total number of Equity Shares of the Company, from the shareholders / beneficial owners of Equity Shares of the Company as on the record date i.e. Tuesday, April 02, 2024 (**"Record Date"**), on a proportionate basis, through the **"Tender Offer"** process at a price of ₹ 175/- (Rupees One Hundred Seventy-Five Only) per Equity Share for an amount not exceeding ₹ 33,68,75,000/- (Rupees Thirty Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only) excluding costs such as fees, brokerage, buy back tax, securities transaction tax, goods and services tax, stamp duty etc. (**"Transaction Costs"**) (the **"Buy-back Size"**). The Buy-back size represents 24.55% of the total paid-up equity share capital and free reserves (including securities premium account) as per the interim audited financial statements of the Company as on December 31, 2023.
   - 1.2. The Buy-back commenced on Monday, April 08, 2024 and closed on Tuesday, April 16, 2024 (both days inclusive).
   - 1.3. The Company adopted the tender offer process for the purpose of the Buy-back. The Buy-back was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India (**"SEBI"**) vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buy-back, BSE Limited was the designated stock exchange.
2. **Details of Buy-back**
   - 2.1. The total number of Equity shares bought back by the Company in the Buy-back were 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares, at a price of ₹175/- (Rupees One Hundred Seventy-Five Only) per Equity Share.
   - 2.2. The total amount utilized in the Buy-back is ₹ 33,68,75,000/- (Rupees Thirty-Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only), excluding Transaction Costs.
   - 2.3. The Registrar to the Buy-back i.e. Bigshare Services Private Limited (**"Registrar"**), considered a total of 1,147 valid bids for 70,09,242 (Seventy Lakhs Nine Thousand Two Hundred Forty Two) Equity Shares in response to the Buy-back, resulting in the tender of approximately 3.64 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	2,88,750	1,060	2,36,451	81.89%
General Category for all other Equity Shareholders	16,36,250	87	67,72,791	413.92%
Total	**19,25,000**	**1,147**	**70,09,242**	**364.12%**

   - 2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been sent electronically by the Registrar to the Eligible Equity Shareholders on Thursday, April 25, 2024.
   - 2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited (**"Clearing Corporation"**) on Wednesday, April 24, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.
   - 2.6. Equity Shares held in dematerialized form accepted under the Buy-back were transferred to the Company's demat account on Wednesday, April 24, 2024. The unaccepted dematerialized Equity Shares have been returned /unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Wednesday, April 24, 2024.
   - 2.7. The extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares is currently under process and shall be completed on or before Monday, May 06, 2024.
3. **Capital Structure and Shareholding Pattern**
   - 3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (in ₹ lakhs)
A	**AUTHORISED SHARE CAPITAL**	
	1,50,00,000 Equity Shares of ₹10/- each	1,500.00
B	**ISSUED CAPITAL PRE BUY-BACK**	
	98,94,902 Equity share of ₹10/- each	989.49
C	**SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK**	
	98,94,902 Equity share of ₹10/- each	989.49
D	**TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK**	989.49
C	**TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK ***	
	79,69,902 Equity Shares of ₹10/- each	796.99*

** Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.*

   - 3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as under:

Sr. No	Name of the Eligible Shareholder	Number of Equity Shares accepted under the Buy-back	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buy-back equity capital of the Company#
1.	Freshcap Foodstuff LLP	5,15,684	26.79	6.47
2.	Ashok Vishindas Motiani	3,79,440	19.71	4.76
3.	Nanita Ashok Motiani	2,09,900	10.90	2.63
4.	Dipti Ashok Motiani	1,79,602	9.33	2.25
5.	Priyanka Tandon	1,42,365	7.40	1.79
6.	Mayank Ramesh Tandon	1,07,882	5.60	1.35
7.	Bhimavarapu Sridhar Reddy	39,509	2.05	0.50
	Total	**15,74,382**	**81.79**	**19.75**

 # Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.

   - 3.3. The shareholding pattern of the Company, prior to the Buy-back (as on Record Date i.e. as on Tuesday, April 02, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buy-back		Post Buy-back*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	62,55,333	63.22	47,20,460	59.23
Foreign Investors (including Non-Resident Indians FIIs and Foreign Mutual Funds)	2,67,577	2.70	32,49,442	40.77
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	0	0.00		
Others (Public, Public Bodies Corporate, etc.)	33,71,992	34.08		
Total	**98,94,902**	**100.00**	**79,69,902**	**100.00**

** Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.*

4. **Manager to the Buy-back**

VIVRO	**VIVRO FINANCIAL SERVICES PRIVATE LIMITED** Vivro House, 11 Shashi Colony, Opp Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India. **Tel.:** + 91 - 79 - 4040 4242 | **Email:** investors@vivro.net | **Website:** www.vivro.net | **CIN:** U67120GJ1996PTC029182 **Contact person(s):** Shivam Patel/ Kevin Dhruve | **SEBI Reg. No:** INM000010122 | **Validity:** Permanent

5. **Directors' Responsibility**

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on Thursday, April 25, 2024.

For and on behalf of the Board of Directors Freshtrop Fruits Limited

Sd/-	Sd/-	Sd/-
Ashok Vishindas Motiani	**Nanita Ashok Motiani**	**Kalpana Suman**
Chairman & Managing Director	Whole Time Director	Company Secretary & Compliance Officer
(DIN: 00124470**)**	**(DIN:** 00787809**)**	**(Membership Number:** A71241**)**

Date: April 25, 2024
Place: Ahmedabad, Gujarat.

(This is only an advertisement for information purpose and not a prospectus announcement)

SAI SWAMI METALS AND ALLOYS LIMITED

SCAN ME

The Corporate Identification Number of our Company is U27320GJ2022PLC135697

Our Company was incorporated as "Sai Swami Metals and Alloys Private Limited" on September 23rd, 2022 under the provisions of the Companies Act, 2013 vide Certificate of Incorporation issued by the Registrar of Companies, Ahmedabad, Gujarat, with an object is to acquire and takeover the running business of sole proprietorship concern carried by the promoter in the name and style as 'Steel Kraft Industries'. Later on, company was converted into public limited company, the name of our Company was changed to "Sai Swami Metals and Alloys Limited" and fresh Certificate of Incorporation dated August 10th, 2023 was issued by the Registrar of Companies, Ahmedabad, Gujarat. For details of Conversion of Company, please refer to section titled "HISTORY AND CERTAIN CORPORATE MATTERS" beginning on page no. 100 of the Prospectus.

Registered office: 05, Harekrishana Industrial Estate Bakrol, Ahmedabad, Daskroi, Gujarat-382430;
Website: www.saiswamimetals.com; E-Mail: cs@saiswamimetals.com; Phone No.: +91 99099 70863.
Company Secretary and Compliance Officer: Ms. Vidhi Dilipkumar Mehta.

THE ISSUE
PROMOTER'S OF OUR COMPANY: MR. NIPUN ANANTLAL BHAGAT
The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of ("BSE Limited) (BSE SME).

INITIAL PUBLIC ISSUE OF 25,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SAI SWAMI METALS AND ALLOYS LIMITED ("SAI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,500.00 LAKHS ("THE ISSUE"), OF WHICH 1,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE AGGREGATING TO ₹ 76.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 23,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE AGGREGATING TO ₹ 1,423.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 37.78% AND 35.84% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For Further details see "TERMS OF THE ISSUE" beginning on page no. 169 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 60/-. THE ISSUE PRICE IS 6.00 TIMES OF THE FACE VALUE.

ISSUE	**OPENS ON: TUESDAY, 30TH APRIL, 2024, CLOSED ON: FRIDAY, 03RD MAY, 2024.**
Minimum Lot Size	2,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS.
	4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY.
ASBA*	Simple, Safe, Smart way to application - Make use of it. *Application Supported by blocked amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.
UPI Mechanism	UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVDUAL INVESTORS. For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "ISSUE PROCEDURE" beginning on page no. 176 of the Prospectus. The process is also available on the website of Bombay Stock Exchange Limited (www.bsesme.com), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI **(www.sebi.gov.in)**.

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY, PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019. FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023. FOR IMPLEMENTATION OF PHASE III, THIS PHASE HAS BECOME APPLICABLE ON A VOLUNTARY BASIS FOR ALL ISSUES OPENING ON OR AFTER SEPTEMBER 1, 2023 AND ON A MANDATORY BASIS FOR ALL ISSUES OPENING ON OR AFTER DECEMBER 1, 2023. IN THIS PHASE, THE TIME DURATION FROM PUBLIC ISSUE CLOSURE TO LISTING HAS BEEN REDUCED TO 3 (THREE) WORKING DAYS. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 176 OF THE PROSPECTUS, IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND OF THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Information as Required Under Section 30 of The Companies Act, 2013:

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available in the prospectus of the Company on page no. 104 of the Prospectus. The Liability of the members is limited. Our Authorized share capital comprises of 75,00,000 Equity Shares of ₹ 10/- each aggregating to ₹ 750.00 Lakh. The present issued, subscribed and paid-up share capital comprises of 41,17,710 Equity Shares of ₹ 10/- each aggregating to ₹ 411.77 Lakh. We are proposing to issue 25,00,000 Equity Shares of ₹ 10/- each in terms of the Prospectus dated 23rd April, 2024 at a price of ₹ 60/- per shares including premium of ₹ 50/- per equity shares. The Names of signatories to the Memorandum of Association of our Company at the time of incorporation and number of shares subscribed by them is as follow:

S. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹10/- each)
1.	Mr. Nipun Anantlal Bhagat	5,100
2.	Ms. Kashmira Dhirajlal Mehta	4,900
	Total	**10,000**

The Present Capital structure of the Company is as follow:

S. No.	Category of Shareholders	No. of Shareholders	No. of Share held	%
1.	Promoters and Promoter Group	2	41,12,820	99.88
2.	Public	5	4,890	0.12
	Total	**7**	**41,17,710**	**100.00**

PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received in-principle approval letter dated 19th March, 2024 from BSE Limited ("BSE") for using its name in this offer documents for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be the BSE.

DISCLAIMER CLAUSE OF SEBI

Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Drafted Offer Document had not been filed with SEBI. However SEBI shall not issue any observation on the Draft Prospectus / Prospectus. Hence there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "DISCLAIMER CLAUSE OF SEBI" beginning on page no. 212 the Prospectus.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "DISCLAIMER CLAUSE OF BSE" appearing on page no. 160 of the Prospectus".

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
swastika **SWASTIKA INVESTMART LIMITED; SEBI Reg. Number: INM000012102; Address: Flat No. 18, 2nd Floor, North Wing, Madhaveshwar Co-op-Hsg. Society Ltd, Madhav Nagar, 11/12, S. V. Road, Andheri W, Mumbai-400058; Tel. No.: +91- 22-26254568-69; Fax No: +91-731-664 4300; Email Id: merchantbanking@swastika.co.in; Investors Grievance Id: mb.investorgrievance@swastika.co.in; Website: www.swastika.co.in; Contact Person: CS Mohit R. Goyal; CIN: L65910MH1992PLC067052.**	**BIGSHARE SERVICES PRIVATE LIMITED; SEBI Registration Number: INR000001385; Address: Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - (East), Mumbai-400093, Maharashtra, India; Tel. Number: +91 22 6263 8200; Fax- +91 22 6263 8299; Email Id: ipo@bigshareonline.com; Investors Grievance Id: investor@bigshareonline.com; Website: www.bigshareonline.com; Contact Person: Mr. Sagar Pathare.**	**SAI SWAMI METALS AND ALLOYS LIMITED; Registered Office Address: 05, Harekrishana Industrial Estate Bakrol, Ahmedabad, Daskroi, Gujarat-382430; Phone No.: +91 99099 70863; Website: www.saiswamimetals.com; Contact Person: Ms. Vidhi Dilipkumar Mehta; E-Mail: cs@saiswamimetals.com; CIN: U27320GJ2022PLC135697** Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non–receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in Section titled "BASIS FOR ISSUE PRICE" on page no. 73 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the Section/Chapter titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on page no. 15 and 131 respectively of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must reply on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "RISK FACTOR" beginning on page no. 15 of the Prospectus.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company i.e. Sai Swami Metals and Alloys Limited, the Lead Manager to the issue i.e. Swastika Investmart Limited, the Registrar to the issue i.e. Bigshare Services Private Limited. The application forms shall also be downloaded from the website of BSE Limited i.e. **www.bsesme.com**. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investor are advised to refer to the Prospectus, and the Risk Factor Contained therein, before applying in the issue. Full copy of the Prospectus is available at the website of SEBI at **(www.sebi.gov.in)**; website of Stock Exchange at **(www.bsesme.com)**, the website of Lead Manager at **(www.swastika.co.in)**; and website of the company at **(www.saiswamimetals.com)**. Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Prospectus, including the section titled "RISK FACTOR" on page no. 15 of the Prospectus, which has be filed with ROC.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of Bombay Stock Exchange Limited i.e. **www.bsesme.com**. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "ISSUE PROCEDURE" on page no. 176 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

**BANKER TO THE ISSUE AND SPONSER BANK: ICICI BANK LIMITED;
SEBI Reg. No.: INBI00000004;
Address: Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai-400020;
Tel. No.: 022-68052182; Email: ipocmg@icicibank.com, Website: www.icicibank.com;
Contact Person: Mr. Varun Badai;
Place: Ahmedabad
Date: 26th April, 2024**

**On behalf of the Board of Directors
For, Sai Swami Metals and Alloys Limited
Sd/-
Mr. Nipun Anantlal Bhagat
Chairman and Managing Director
DIN: 00065495**

SAI SWAMI METALS AND ALLOYS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus is available on the website of the SEBI at **(www.sebi.gov.in)**, the website of the Lead Manager at **(www.swastika.co.in)** and website of Company at **(www.saiswamimetals.com)** and on the website of Bombay Stock Exchange Limited at **(www.bsesme.com)**. Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus, including the section titled "RISK FACTORS" on page no. 15 of the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

Indian Institute of Engineering Science and Technology, Shibpur

(An Institution of National Importance under MHRD, Govt. of India)

पीएचडी कार्यक्रम जुलाई चक्र २०२४ के लिए प्रवेश

विज्ञापन क्रमांकः आर ओ/ए पी/२४/०५ दिनांकः २५.०४.२०२४

संस्थान के पीएचडी कार्यक्रम (जुलाई चक्र, २०२४) के विविध विषयों में प्रवेश के लिए ऑनलाइन मोड के माध्यम से आवेदन आमंत्रित किए जाते हैं। पात्रता मानदंड, जमा करने की समय सीमा, सीट मैट्रिक्स और अन्य विवरणों के लिए कृपया www.iiests.ac.in/ पर जाएँ।

आवेदन जमा करने की अंतिम तिथि ३० मई २०२४ (रात १२ बजे) है।

IIEST 8 8 AKS (4)R

हीरो हाउसिंग फाइनेंस लिमिटेड

पंजी. कार्यालयः 09, सामुदायिक केन्द्र, बसंत लोक, वसंत विहार, नई दिल्ली-110057

शाखा कार्यालय : कार्यालय सं. 27, सामुदायिक केन्द्र, बसंत लोक, वसंत विहार, नई दिल्ली-110057

शुद्धिपत्र

यह शुद्धिपत्र 25–04–2024 को फाइनैंशियल एक्सप्रेस + जनसत्ता – दिल्ली में प्रकाशित अचल सम्पत्ति की बिक्री हेतु सार्वजनिक सूचना (ई–नीलामी) [प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 9(1) के तहत] के हमारे विज्ञापन के संदर्भ में है। कृपया कर्जदार रीतेश कासोधन, शिवानी गुप्ता, अशोक कुमार, माया देवी–ऋण खाता सं. HHFDELHOU21000012734, HHFDELIPL21000013067 के साथ संबंधित क्रम संख्या 2 पर सम्पत्ति में सम्पत्ति का वर्णन "निर्मित प्रथम तल, छत के अधिकार नहीं, सीलिंग लेवल तक सम्पत्ति सं. बी–34 पर निर्मित, भूमि क्षेत्रफल 50 वर्ग गज यानी 41.80 वर्ग मीटर, खसरा नंबर 209/143, 207/143, 166/4 का भाग, स्थित ग्राम घोंडा गूजरान बांगर, आबादी राम गली नंबर 2, नॉर्थ घोंडा, इलाका शाहदरा, दिल्ली–110053. सम्पत्ति निम्नानुसार परिबद्ध : उत्तर : अन्य की सम्पत्ति, पूरब : सरकारी स्कूल, दक्षिण : अन्य की सम्पत्ति, पश्चिम : 20 फीट चौड़ी रोड" के स्थान पर "प्रथम तल रियर बैक साइड बिना छत, एलआईजी, प्लॉट नंबर ए–60, ए ब्लॉक, कवर्ड एरिया परिमाप 384 वर्ग फीट यानी 35.67 वर्ग मीटर, गंगा विहार, ग्राम सादुल्लाबाद परगना और तहसील लोनी, जिला गाजियाबाद–201102, जिसमें एक बेडरूम, एक ड्राइंग रूम, एक किचन, एक टॉयलेट, बाथरूम है। निम्नानुसार परिबद्ध : उत्तर : प्लॉट नंबर ए–60 का भाग, पूरब : प्रवेश रोड, दक्षिण : प्लॉट नंबर ए–59, पश्चिम : खुला स्पेस/अन्य की सम्पत्ति" के रूप में पढ़ें। असावधानीवश हुई इस त्रुटि के लिए गहन खेद है।

दिनांक : 26–04–2024 — हस्ता./– प्राधिकृत अधिकारी

स्थान : दिल्ली–एनसीआर — कृते हीरो हाउसिंग फाइनेंस लिमिटेड

गृहम हाउसिंग फाइनांस लिमिटेड

(पूर्व में पूनावाला हाउसिंग फाइनांस लिमिटेड विदित)

कार्पोरेट कार्यालयः 602, छठा तल, जीरो वन आई पार्क, क्रम सं. 79/1, घोरपाडी, मुंधवा रोड, पुणे-411036

परिशिष्ट IV (देखें नियम 8(1)) कब्जा सूचना (अचल सम्पत्ति के लिये)

जैसा कि वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्त्तन अधिनियम, 2002 (यहाँ के बाद 'उक्त अधिनियम' वर्णित) के अंतर्गत गृहम हाउसिंग फाइनांस लिमिटेड (पूर्व में पूनावाला हाउसिंग फाइनांस लिमिटेड विदित, क्योंकि 17 जून, 2023 से पूनावाना हाउसिंग फाइनांस लिमिटेड का नाम बदलकर गृहम हाउसिंग फाइनांस लिमिटेड हो गया है (पूर्व में मैग्मा हाउसिंग फाइनांस लिमिटेड तथा मूल रूप से जीई मनी हाउसिंग फाइनांस पब्लिक अनलिमिटेड कम्पनी के नाम से निगमित) यहाँ के बाद प्रतिभूत क्रेडीटर वर्णित, जिसका कॉर्पोरेट/पंजीकृत कार्यालय ऊपर वर्णित है के प्राधिकृत अधिकारी के रूप में तथा प्रतिभूतिहित (प्रवर्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियो का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना नीचे वर्णित तिथि को जारी कर नीचे वणित ऋणधारकों को उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर सूचना मे वर्णित राशि वापस लौटाने का निर्देश दिया था।

ऋणधारक, इस राशि को वापस लौटाने में विफल रहें, अतः एतद्द्वारा ऋणधारक तथा आम जनता को सूचित किया जाता है कि आज, 20 अप्रैल, 2024 को अधोहस्ताक्षरी ने उक्त प्रतिभूति हित प्रवर्त्तन नियमावली 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13(4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यहाँ नीचे वर्णित सम्पत्ति का कब्जा कर लिया है।

विशेष रूप से ऋणधारकों तथा आम जनता को एतद्द्वारा सतर्क किया जाता है कि वे यहाँ नीचे वर्णित सम्पत्ति का व्यवसाय न करें तथा इन सम्पत्तियों का किसी भी तरह का व्यवसाय नीचे वर्णित राशि उस पर ब्याज के लिये प्रतिभूत क्रेडीटर के चार्ज के अधीन होगा।

ऋणधारक का ध्यान प्रतिभूत परिसम्पत्तियो को विमोचित करने के लिये उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है। कब्जे में ली गई सम्पत्ति का विवरण इस प्रकार हैः

क्र. सं.	ऋणधारक का नाम	सम्पत्ति का विवरण	कब्जा लेने की तिथि	सांविधिक मांग सूचना की तिथि	मांग सूचना में राशि (रु.)
1	आशीष मोहन सक्सेना, निशि	मिन खसरा नं. 44, मेसे प्लॉट नं. सी 08 माघ कमलनयणपुर तहसील जिला बरेली, उत्तर प्रदेश माप 44.99 वर्ग मी., निकट भाष्कर हॉस्पीटल, उत्तर प्रदेश पिन कोडः 243122 का सभी भाग तथा हिस्सा। चौहद्दीः पूर्वः दीगर साक्ष की सम्पत्ति, पश्चिमः 25 फीट चौड़ा सीसी रोड, उत्तरः अब्बास बेगम की मकान, दक्षिणः रोशन जहाँ बेगम का प्लॉट	20.04.2024	08.12.2023	**ऋण सं. HF/0100/H/21/100095** वसूली तक 12.5% प्रति वर्ष की दर पर ब्याज के साथ 08.12.2023 को देय रु. 25,66,473.77 (रु. पच्चीस लाख छियासठ हजार चार सौ तिहत्तर पैसे सतहत्तर मात्र)

स्थानः उत्तर प्रदेश, तिथिः 26.04.2024 — हस्ता./– प्राधिकृत अधिकारी, गृहम हाउसिंग फाइनांस लिमिटेड (पूर्व में पूनावाना हाउसिंग फाइनांस लिमिटेड विदित)

FRESHTROP FRUITS LIMITED

Corporate Identity Number (CIN): L15400GJ1992PLC018365

Registered Office: A-603, Sapath -IV, OPP Karnavati Club, S G Highway, Ahmedabad, Gujarat, India, 380015.

Phone: +91-79-40307050 –59 | **Email:** secretarial@freshtrop.com; | **Website:** www.freshtrop.com;

Contact Person: Kalpana Suman, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF FRESHTROP FRUITS LIMITED ("THE COMPANY")

This post Buy-back Public Announcement ("**Post Buy-back Public Announcement**") is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**Buy-back Regulations**"). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated March 19, 2024 published on March 20, 2024 ("**Public Announcement**") and Letter of Offer dated April 04, 2024 ("**Letter of Offer**"). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

1. The Buy-back

1.1. The Company had announced the Buy-back of up to 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) fully paid-up equity shares of ₹ 10/- (Rupees Ten Only) each ("**Equity Shares**"), representing 19.45% of the total number of Equity Shares of the Company, from the shareholders / beneficial owners of Equity Shares of the Company as on the record date i.e. Tuesday, April 02, 2024 ("**Record Date**"), on a proportionate basis, through the "**Tender Offer**" process at a price of ₹ 175/- (Rupees One Hundred Seventy-Five Only) per Equity Share for an amount not exceeding ₹ 33,68,75,000/- (Rupees Thirty Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only) excluding costs such as fees, brokerage, buy back tax, securities transaction tax, goods and services tax, stamp duty etc. ("**Transaction Costs**") (the "**Buy-back Size**"). The Buy-back size represents 24.55% of the total paid-up equity share capital and free reserves (including securities premium account) as per the interim audited financial statements of the Company as on December 31, 2023.

1.2. The Buy-back commenced on Monday, April 08, 2024 and closed on Tuesday, April 16, 2024 (both days inclusive).

1.3. The Company adopted the tender offer process for the purpose of the Buy-back. The Buy-back was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("**SEBI**") vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buy-back, BSE Limited was the designated stock exchange.

2. Details of Buy-back

2.1. The total number of Equity shares bought back by the Company in the Buy-back were 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares, at a price of ₹175/- (Rupees One Hundred Seventy-Five Only) per Equity Share.

2.2. The total amount utilized in the Buy-back is ₹ 33,68,75,000/- (Rupees Thirty-Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only), excluding Transaction Costs.

2.3. The Registrar to the Buy-back i.e. Bigshare Services Private Limited ("**Registrar**"), considered a total of 1,147 valid bids for 70,09,242 (Seventy Lakhs Nine Thousand Two Hundred Forty Two) Equity Shares in response to the Buy-back, resulting in the tender of approximately 3.64 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	2,88,750	1,060	2,36,451	81.89%
General Category for all other Equity Shareholders	16,36,250	87	67,72,791	413.92%
Total	**19,25,000**	**1,147**	**70,09,242**	**364.12%**

2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been sent electronically by the Registrar to the Eligible Equity Shareholders on Thursday, April 25, 2024.

2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("**Clearing Corporation**") on Wednesday, April 24, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.

2.6. Equity Shares held in dematerialized form accepted under the Buy-back were transferred to the Company's demat account on Wednesday, April 24, 2024. The unaccepted dematerialized Equity Shares have been returned /unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Wednesday, April 24, 2024.

2.7. The extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares is currently under process and shall be completed on or before Monday, May 06, 2024.

3. Capital Structure and Shareholding Pattern

3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (in ₹ lakhs)
A	**AUTHORISED SHARE CAPITAL**	
	1,50,00,000 Equity Shares of ₹10/- each	1,500.00
B	**ISSUED CAPITAL PRE BUY-BACK**	
	98,94,902 Equity share of ₹10/- each	989.49
C	**SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK**	
	98,94,902 Equity share of ₹10/- each	989.49
D	**TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK**	989.49
C	**TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK ***	
	79,69,902 Equity Shares of ₹10/- each	796.99*

** Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.*

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as under:

Sr. No	Name of the Eligible Shareholder	Number of Equity Shares accepted under the Buy-back	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buy-back equity capital of the Company#
1.	Freshcap Foodstuff LLP	5,15,684	26.79	6.47
2.	Ashok Vishindas Motiani	3,79,440	19.71	4.76
3.	Nanita Ashok Motiani	2,09,900	10.90	2.63
4.	Dipti Ashok Motiani	1,79,602	9.33	2.25
5.	Priyanka Tandon	1,42,365	7.40	1.79
6.	Mayank Ramesh Tandon	1,07,882	5.60	1.35
7.	Bhimavarapu Sridhar Reddy	39,509	2.05	0.50
	Total	**15,74,382**	**81.79**	**19.75**

 # Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.

3.3. The shareholding pattern of the Company, prior to the Buy-back (as on Record Date i.e. as on Tuesday, April 02, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buy-back		Post Buy-back*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	62,55,333	63.22	47,20,460	59.23
Foreign Investors (including Non-Resident Indians FIIs and Foreign Mutual Funds)	2,67,577	2.70	32,49,442	40.77
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	0	0.00		
Others (Public, Public Bodies Corporate, etc.)	33,71,992	34.08		
Total	**98,94,902**	**100.00**	**79,69,902**	**100.00**

** Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.*

4. Manager to the Buy-back

VIVRO

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

Vivro House, 11 Shashi Colony, Opp Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India.

Tel.: + 91 - 79 - 4040 4242 | **Email:** investors@vivro.net | **Website:** www.vivro.net | **CIN:** U67120GJ1996PTC029182

Contact person(s): Shivam Patel/ Kevin Dhruve | **SEBI Reg. No:** INM000010122 | **Validity:** Permanent

5. Directors' Responsibility

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on Thursday, April 25, 2024.

For and on behalf of the Board of Directors Freshtrop Fruits Limited

Sd/-	Sd/-	Sd/-
Ashok Vishindas Motiani	**Nanita Ashok Motiani**	**Kalpana Suman**
Chairman & Managing Director	Whole Time Director	Company Secretary & Compliance Officer
(DIN: 00124470**)**	**(DIN:** 00787809**)**	**(Membership Number:** A71241**)**

Date: April 25, 2024 — **Place:** Ahmedabad, Gujarat.

एचडीएफसी बैंक लिमिटेड

HDFC BANK

सीआयएन : एल६५९२०एमएच१९९४पीएलसी०८०६१८ । वेबसाईट : www.hdfcbank.com

मांग सूचना

वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, २००२ (अधिनियम) की धारा १३ (२) के तहत, सुरक्षा हित (प्रवर्तन) नियम, २००२ के नियम ३ के साथ पठित

जबकि अधोहस्ताक्षरी प्रतिभूतिकरण और पुनर्निर्माण के तहत **एचडीएफसी बैंक लिमिटेड** (पूर्ववर्ती एचडीएफसी लिमिटेड का माननीय एनसीएलटी – मुंबई द्वारा दिनांक १७ मार्च २०२३ के आदेश द्वारा अनुमोदित समामेलन की एक योजना के आधार पर एचडीएफसी बैंक लिमिटेड के साथ विलय हो गया है) **(एचडीएफसी)** ने वित्तीय संपत्ति और सुरक्षा हित प्रवर्तन अधिनियम, २००२ और सुरक्षा हित (प्रवर्तन) नियम, २००२ के नियम ३ के साथ पठित धारा १३ (१२) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त अधिनियम की धारा १३ (२) के तहत मांग नोटिस जारी किए गए है, यहां नीचे सूचीबद्ध उधारकर्ता / कानूनी उत्तराधिकारियों / कानूनी प्रतिनिधियों से संबंधित नोटिस / नोटिस की तारीख से ६० दिनों के भीतर संबंधित मांग नोटिस / नोटिस में उल्लिखित राशि का भुगतान करने का निर्देश दिया था, नीचे दिए गए विवरण के अनुसार अधोहस्ताक्षरी ने इन नोटिसों को उक्त उधारकर्ताधकानूनी उत्तराधिकारियों/कानूनी प्रतिनिधियों के अंतिम ज्ञात संबंधित पते के परिसर में चिपकाया है। उक्त नोटिस की प्रतियां अधोहस्ताक्षरी के पास उपलब्ध हैं, और उक्त उधारकर्ता / कानूनी उत्तराधिकारी / कानूनी प्रतिनिधि, यदि चाहें तो किसी भी कार्य दिवस पर संबंधित प्रति अधोहस्ताक्षरी से प्राप्त कर सकते हैं। सामान्य कार्यालय समय उपरोक्त के संबंध में, एक बार फिर उक्त उधारकर्ता / कानूनी उत्तराधिकारियों / कानूनी प्रतिनिधियों को नोटिस दिया जाता है कि वे इस नोटिस के प्रकाशन की तारीख से ६० दिनों के भीतर एचडीएफसी को भुगतान करें। यहां नीचे दी गई राशियां उनके संबंधित नामों में १८ प्रतिशत प्रति वर्ष की दर से अतिरिक्त ब्याज के साथ दी गई हैं। जैसा कि उक्त डिमांड नोटिस में बताया गया है, नीचे कॉलम (सी) में उल्लिखित संबंधित तारीखों से लेकर भुगतान और / या वसूली की तारीख तक ऋण समझौते और उक्त उधारकर्ता द्वारा निष्पादित अन्य दस्तावेजो / लेखों, यदि कोई हो, के साथ पढ़ा जाए। – ऋण के उचित पुनर्भुगतान के लिए सुरक्षा के रूप में, निम्नलिखित सुरक्षित संपत्ति को क्रमशः उक्त उधारकर्ता द्वारा एचडीएफसी के पास गिरवी रखा गया है।

सुरक्षित संपत्ति को भुनाने के लिए उपलब्ध समय के संबंध में, उधारकर्ता / कानूनी उत्तराधिकारी / कानूनी प्रतिनिधि का ध्यान अधिनियम की धारा १३ की उप–धारा (८) के प्रावधानों की ओर आकर्षित किया जाता है।

क्र. सं.	उधारकर्ता (ओं) / कानूनी वारिस (ओं) / कानूनी प्रतिनिधि (ओं) का नाम	कुल बकाया राशि (रु.)	डिमांड नोटिस की तारीख	सुरक्षित संपत्तियों / अचल संपत्तियों का विवरण
(ए)	(बी)	(सी)	(डी)	(ई)
१.	श्री सिंह कृष्ण मुरारी एवं सुश्री सिंह अनिता	रु. २५,५१,०६७/– ३१ मार्च २०२४ तक बकाया	२२ अप्रैल २०२४	फ्लैट नंबर बी १ / ७०४ ७वीं मंजिल, ब्लॉक नंबर जी बलासिक रेजीडेंसी, खसरा नंबर १०९३ १०९४ और १०९५ राज नगर एक्सटेंशन (नूर नगर), एनएच–५८. गाजियाबाद, उत्तर प्रदेश २०१०११ ।

***१८ प्रतिशत प्रति वर्ष की दर से अतिरिक्त ब्याज के साथ जैसा लागू हो, भुगतान और / या वसूली की तिथि पर किए गए आकस्मिक खर्च लागत शुल्क आदि ।**

यदि उक्त उधारकर्ता उपरोक्तानुसार **एचडीएफसी** को भुगतान करने में विफल रहते हैं तो **एचडीएफसी** उक्त अधिनियम की धारा १३ (४) और लागू नियमों के तहत उपरोक्त सुरक्षित संपत्ति / अचल संपत्ति के खिलाफ कार्रवाई करेगा, जो पूरी तरह से जोखिम में है। उक्त उधारकर्ता (ओं) / कानूनी वारिस (ओं) / कानूनी प्रतिनिधियों (ओं) की लागत और परिणाम के बारे में उक्त उधारकर्ता / कानूनी उत्तराधिकारी / कानूनी प्रतिनिधि को उक्त अधिनियम के तहत उपरोक्त सुरक्षित संपत्ति / अचल संपत्ति को हस्तांतरित करने से प्रतिबंधित किया गया है, चाहे वह बिक्री, पट्टे या अन्यथा के माध्यम से हो **एचडीएफसी** की पूर्व लिखित सहमति कोई भी व्यक्ति जो अधिनियम या उसके तहत बनाए गए नियमों के प्रावधानों का उल्लंघन करता है या उल्लंघन के लिए उकसाता है, वह अधिनियम के तहत प्रावधान के अनुसार कारावास और / या दंड के लिए उत्तरदायी होगा ।

नोट: डिमांड नोटिस २६ अप्रैल २०२४ को फाइनेंशियल एक्सप्रेस और जनसत्ता, दिल्ली और दिल्ली एनसीआर में प्रकाशित हुआ है।

दिनांक : २६ अप्रैल २०२४ — हस्ता/–

स्थान : गाजियाबाद — **एचडीएफसी बैंक लिमिटेड के लिए प्राधिकृत अधिकारी**

वाकडेवाडी कार्यालय : एचडीएफसी बैंक लि., कार्यालय संख्या ६०१ से ६०८, छठी मंजिल, गोदरेज इटर्निया सी, विंग बी. वाकडेवाडी, शिवाजी नगर, पुणे ४११००५ । **रजि. कार्यालय :** एचडीएफसी बैंक हाउस, सेनापति बापट मार्ग, लोअर परेल (पश्चिम), मुंबई – ४०००१३।

०२० ६७४४०५००

(This is only an advertisement for information purpose and not a prospectus announcement)

SAI SWAMI METALS AND ALLOYS LIMITED

The Corporate Identification Number of our Company is U27320GJ2022PLC135697

Our Company was incorporated as "Sai Swami Metals and Alloys Private Limited" on September 23rd, 2022 under the provisions of the Companies Act, 2013 vide Certificate of Incorporation issued by the Registrar of Companies, Ahmedabad, Gujarat, with an object is to acquire and takeover the running business of sole proprietorship concern carried by the promoter in the name and style as 'Steel Kraft Industries'. Later on, company was converted into public limited company, the name of our Company was changed to "Sai Swami Metals and Alloys Limited" and fresh Certificate of Incorporation dated August 10th, 2023 was issued by the Registrar of Companies, Ahmedabad, Gujarat. For details of Conversion of Company, please refer to section titled "HISTORY AND CERTAIN CORPORATE MATTERS" beginning on page no. 100 of the Prospectus.

Registered office: 05, Harekrishana Industrial Estate Bakrol, Ahmedabad, Daskroi, Gujarat-382430;

Website: www.saiswamimetals.com; E-Mail: cs@saiswamimetals.com; Phone No.: +91 99099 70863.

Company Secretary and Compliance Officer: Ms. Vidhi Dilipkumar Mehta.

THE ISSUE

PROMOTER'S OF OUR COMPANY: MR. NIPUN ANANTLAL BHAGAT

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of ("BSE Limited) (BSE SME).

INITIAL PUBLIC ISSUE OF 25,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SAI SWAMI METALS AND ALLOYS LIMITED ("SAI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,500.00 LAKHS ("THE ISSUE"), OF WHICH 1,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE AGGREGATING TO ₹ 76.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 23,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE AGGREGATING TO ₹ 1,423.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 37.78% AND 35.84% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For Further details see "TERMS OF THE ISSUE" beginning on page no. 169 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 60/-. THE ISSUE PRICE IS 6.00 TIMES OF THE FACE VALUE.

ISSUE	**OPENS ON: TUESDAY, 30TH APRIL, 2024, CLOSED ON: FRIDAY, 03RD MAY, 2024.**
Minimum Lot Size	2,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS.
	4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY.
ASBA*	Simple, Safe, Smart way to application - Make use of it. *Application Supported by blocked amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.
UPI Mechanism	UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVDUAL INVESTORS. For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "ISSUE PROCEDURE" beginning on page no. 176 of the Prospectus. The process is also available on the website of Bombay Stock Exchange Limited (www.bsesme.com), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI **(www.sebi.gov.in)**.

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY, PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ('SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019. FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023. FOR IMPLEMENTATION OF PHASE III, THIS PHASE HAS BECOME APPLICABLE ON A VOLUNTARY BASIS FOR ALL ISSUES OPENING ON OR AFTER SEPTEMBER 1, 2023 AND ON A MANDATORY BASIS FOR ALL ISSUES OPENING ON OR AFTER DECEMBER 1, 2023. IN THIS PHASE, THE TIME DURATION FROM PUBLIC ISSUE CLOSURE TO LISTING HAS BEEN REDUCED TO 3 (THREE) WORKING DAYS. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 176 OF THE PROSPECTUS, IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND OF THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Information as Required Under Section 30 of The Companies Act, 2013:

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available in the prospectus of the Company on page no. 104 of the Prospectus. The Liability of the members is limited. Our Authorized share capital comprises of 75,00,000 Equity Shares of ₹ 10/- each aggregating to ₹ 750.00 Lakh. The present issued, subscribed and paid-up share capital comprises of 41,17,710 Equity Shares of ₹ 10/- each aggregating to ₹ 411.77 Lakh. We are proposing to issue 25,00,000 Equity Shares of ₹ 10/- each in terms of the Prospectus dated 23rd April, 2024 at a price of ₹ 60/- per shares including premium of ₹ 50/- per equity shares. The Names of signatories to the Memorandum of Association of our Company at the time of incorporation and number of shares subscribed by them is as follow:

S. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹10/- each)
1.	Mr. Nipun Anantlal Bhagat	5,100
2.	Ms. Kashmira Dhirajlal Mehta	4,900
	Total	**10,000**

The Present Capital structure of the Company is as follow:

S. No.	Category of Shareholders	No. of Shareholders	No. of Share held	%
1.	Promoters and Promoter Group	2	41,12,820	99.88
2.	Public	5	4,890	0.12
	Total	**7**	**41,17,710**	**100.00**

PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received in-principle approval letter dated 19th March, 2024 from BSE Limited ("BSE") for using its name in this offer documents for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be the BSE.

DISCLAIMER CLAUSE OF SEBI

Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Drafted Offer Document had not been filed with SEBI. However SEBI shall not issue any observation on the Draft Prospectus / Prospectus. Hence there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "DISCLAIMER CLAUSE OF SEBI" beginning on page no. 212 the Prospectus.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "DISCLAIMER CLAUSE OF BSE" appearing on page no. 160 of the Prospectus".

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
swastika **SWASTIKA INVESTMART LIMITED;** **SEBI Reg. Number: INM000012102;** **Address: Flat No. 18, 2nd Floor, North Wing, Madhaveshwar Co-op-Hsg. Society Ltd, Madhav Nagar, 11/12, S. V. Road, Andheri W, Mumbai-400058;** **Tel. No.: +91- 22-26254568-69; Fax No: +91-731-664 4300;** **Email Id: merchantbanking@swastika.co.in;** **Investors Grievance Id: mb.investorgrievance@swastika.co.in;** **Website: www.swastika.co.in;** **Contact Person: CS Mohit R. Goyal;** **CIN: L65910MH1992PLC067052.**	**BIGSHARE SERVICES PRIVATE LIMITED;** **SEBI Registration Number: INR000001385;** **Address: Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - (East), Mumbai-400093, Maharashtra, India;** **Tel. Number: +91 22 6263 8200;** **Fax- +91 22 6263 8299;** **Email Id: ipo@bigshareonline.com;** **Investors Grievance Id: investor@bigshareonline.com;** **Website: www.bigshareonline.com;** **Contact Person: Mr. Sagar Pathare.**	**SAI SWAMI METALS AND ALLOYS LIMITED;** **Registered Office Address: 05, Harekrishana Industrial Estate Bakrol, Ahmedabad, Daskroi, Gujarat-382430;** **Phone No.: +91 99099 70863;** **Website: www.saiswamimetals.com;** **Contact Person: Ms. Vidhi Dilipkumar Mehta;** **E-Mail: cs@saiswamimetals.com;** **CIN: U27320GJ2022PLC135697** Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non–receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in Section titled "BASIS FOR ISSUE PRICE" on page no. 73 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the Section/Chapter titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on page no. 15 and 131 respectively of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must reply on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "RISK FACTOR" beginning on page no. 15 of the Prospectus.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company i.e. Sai Swami Metals and Alloys Limited, the Lead Manager to the issue i.e. Swastika Investmart Limited, the Registrar to the issue i.e. Bigshare Services Private Limited. The application forms shall also be downloaded from the website of BSE Limited i.e. **www.bsesme.com**. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investor are advised to refer to the Prospectus, and the Risk Factor Contained therein, before applying in the issue. Full copy of the Prospectus is available at the website of SEBI at **(www.sebi.gov.in)**; website of Stock Exchange at **(www.bsesme.com)**, the website of Lead Manager at **(www.swastika.co.in)**; and website of the company at **(www.saiswamimetals.com)**. Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Prospectus, including the section titled "RISK FACTOR" on page no. 15 of the Prospectus, which has be filed with ROC.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of Bombay Stock Exchange Limited i.e. **www.bsesme.com**. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "ISSUE PROCEDURE" on page no. 176 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKER TO THE ISSUE AND SPONSER BANK: ICICI BANK LIMITED;
SEBI Reg. No.: INBI00000004;
Address: Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai-400020;
Tel. No.: 022-68052182; Email: ipocmg@icicibank.com, Website: www.icicibank.com;
Contact Person: Mr. Varun Badai;
Place: Ahmedabad
Date: 26th April, 2024

On behalf of the Board of Directors
For, Sai Swami Metals and Alloys Limited
Sd/-
Mr. Nipun Anantlal Bhagat
Chairman and Managing Director
DIN: 00065495

SAI SWAMI METALS AND ALLOYS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus is available on the website of the SEBI at **(www.sebi.gov.in)**, the website of the Lead Manager at **(www.swastika.co.in)** and website of Company at **(www.saiswamimetals.com)** and on the website of Bombay Stock Exchange Limited at **(www.bsesme.com)**. Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus, including the section titled "RISK FACTORS" on page no. 15 of the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

રૂપિયો ડોલર વિરુદ્ધ એક પૈસાના મૂલ્ય વધારે ૮૩.૩૨ બંધ રહ્યો

પીટીઆઇ
મુંબઇ, તા. ૨૫

ભારતીય રૂપિયો યુએસ ગ્રીનબેક સામે આજે ગૂરૂવારે પણ એક પૈસાના વધારે ૮૩.૩૨ (પ્રોવિઝનલ) બંધ રહ્યો હતો, કેમ કે સ્થાનિક શેરબજારો સકારાત્મક રહ્યા હતા અને વિદેશી ફંડોની સતત વેચવાલીના દબાણની ખાસ અસર રહી ન હતી.

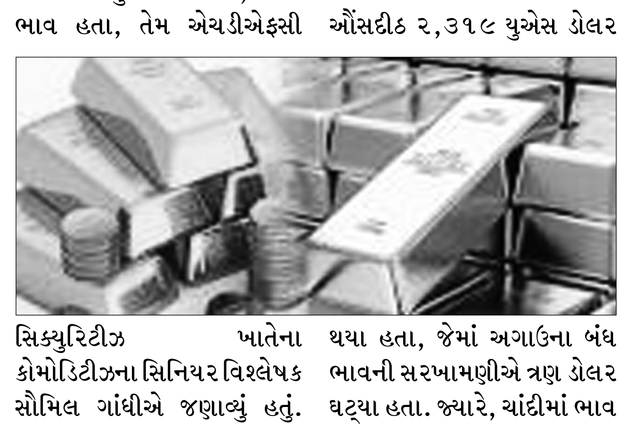
ફોરેક્સના ટ્રેડર્સે જણાવ્યું હતું કે વિદેશી મૂડી પ્રવાહ પાછો ખેંચવાથી રૂપિયા પર તેની થોડી અસર રહી હતી. જો કે મુખ્ય ચલણો સામે યુએસ ડોલર નરમ રહેવાથી ઘરેલું યુનિટને ટેકો મળી ગયો હતો.

ઇન્ટરબેંક ફોરેન એક્સચેન્જ માર્કેટ ખાતે, સ્થાનિક યુનિટમાં ૮૩.૩૪ ભાવે ગ્રીનબેકમાં કામકાજ શરૂ થયા હતા. ચુસ્ત રેન્જમાં વધઘટ રહેતા, રૂપિયો ડોલર સામે વધીને ૮૩.૩૧ અને ઘટીને ૮૩.૪૦ થયો હતો. સ્થાનિક ચલણ ડોલર સામે આખરે ૮૩.૩૨ (પ્રોવિઝનલ) ભાવે સેટલ થતાં, તેમાં ગઇકાલના બંધ ભાવની સરખામણીએ આજે પણ એક પૈસાનો મૂલ્યવધારો થયો હતો. ટ્રેડર્સ યુએસના એડવાન્સ જીડીપી, સામાહિક રોજગાર દાવાઓ અને પેન્ડિંગ હોમ સેલ્સ ડેટામાંથી સંકેતો મેળવી શકે છે ફુગાવાનો ડેટા શુક્રવારે જાહેર થાય તે પહેલા રોકાણકારો સાવચેત રહ્યા હતા. વૈશ્વિક ઓઇલ બેંચમાર્ક- બ્રેન્ટ ક્રુડ ફ્યુચર્સમાં ૦.૦૫ ટકા વધીને ૮૮.૦૬ યુએસ ડોલર થયા હતા. દરમિયાન, ડોલર ઇન્ડેક્સ ૧૦૫.૬૦ થયો હતો.

સોનાના ભાવમાં રૂ.૧૧૦ ઘટ્યા, ચાંદીમાં રૂપિયા ૩૫૦નો ઉછાળો

પીટીઆઇ
નવી દિલ્હી, તા. ૨૫

વૈશ્વિક બજારમાં બન્ને કિંમતી ધાતુમાં ભાવ ઘટાડા વચ્ચે રાજધાની દિલ્હી સોના-ચાંદી બજારમાં ગુરૂવારે મિશ્ર વલણ રહ્યું હતું. સોનામાં દસ ગ્રામે ૧૧૦ ઘટીને ભાવ રૂપિયા ૭૨,૫૦૦ થયા હતા, તેમ એચડીએફસી સિક્યુરિટીઝે જણાવ્યું હતું. ગઇ કાલે સોનામાં ભાવ રૂપિયા ૭૨,૬૧૦ રહ્યા હતા. જ્યારે ચાંદીમાં ભાવ બાઉન્સબેક થયા હતા અને એક કિલોએ ૩૫૦ ઉછળીને રૂપિયા ૮૪,૧૦૦ ભાવ થયા હતા. બુધવારે તે ૮૩,૭૫૦ ભાવ હતા, તેમ એચડીએફસી



સિક્યુરિટીઝ ખાતેના કોમોડિટીઝના સિનિયર વિશ્લેષક સૌમિલ ગાંધીએ જણાવ્યું હતું.

આંતરરાષ્ટ્રીય બજારોમાં, કોમેક્સ ખાતે હાજર સોનાના ભાવ ઔંસદીઠ ૨,૩૧૯ યુએસ ડોલર થયા હતા, જેમાં અગાઉના બંધ ભાવની સરખામણીએ ત્રણ ડોલર ઘટ્યા હતા. જ્યારે, ચાંદીમાં ભાવ વધી ઔંસે ચાંદીના ભાવ ૨૭.૨૦ યુએસ ડોલર થયા હતા. અગાઉના સેશનમાં, તે ૨૭.૧૦ ડોલર ભાવ હતા. યુએસના આગામી મેક્રો ડેટા જાહેર થયા તે પહેલા ટ્રેડર્સ સોનામાં નવી પોઝિશન લેવાથી દૂર રહ્યા હતા.

આ મેક્રો ડેટામાં સામાહિક બેરોજગારીના દાવા, અને યુએસની ફર્સ્ટ ક્વાર્ટરની જીડીપીનો અંદાજ જાહેર થનાર છે, તેમ અબાન્સ હોલ્ડિંગ્સ ખાતેના ચીફ એક્ઝિક્યુટિવ ઓફિસર ચિંતન મહેતાએ જણાવ્યું હતું.

FRESHTROP FRUITS LIMITED

Corporate Identity Number (CIN): L15400GJ1992PLC018365
Registered Office: A-603, Sapath -IV, OPP Karnavati Club, S G Highway, Ahmedabad, Gujarat, India, 380015.
Phone: +91-79-40307050 –59 | **Email:** secretarial@freshtrop.com; | **Website:** www.freshtrop.com;
Contact Person: Kalpana Suman, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF FRESHTROP FRUITS LIMITED ("THE COMPANY")

This post Buy-back Public Announcement (**"Post Buy-back Public Announcement"**) is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (**"Buy-back Regulations"**). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated March 19, 2024 published on March 20, 2024 (**"Public Announcement"**) and Letter of Offer dated April 04, 2024 (**"Letter of Offer"**). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

1. **The Buy-back**

1.1. The Company had announced the Buy-back of up to 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) fully paid-up equity shares of ₹ 10/- (Rupees Ten Only) each (**"Equity Shares"**), representing 19.45% of the total number of Equity Shares of the Company, from the shareholders / beneficial owners of Equity Shares of the Company as on the record date i.e. Tuesday, April 02, 2024 (**"Record Date"**), on a proportionate basis, through the **"Tender Offer"** process at a price of ₹ 175/- (Rupees One Hundred Seventy-Five Only) per Equity Share for an amount not exceeding ₹ 33,68,75,000/- (Rupees Thirty Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only) excluding costs such as fees, brokerage, buy back tax, securities transaction tax, goods and services tax, stamp duty etc. (**"Transaction Costs"**) (the **"Buy-back Size"**). The Buy-back size represents 24.55% of the total paid-up equity share capital and free reserves (including securities premium account) as per the interim audited financial statements of the Company as on December 31, 2023.

1.2. The Buy-back commenced on Monday, April 08, 2024 and closed on Tuesday, April 16, 2024 (both days inclusive).

1.3. The Company adopted the tender offer process for the purpose of the Buy-back. The Buy-back was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India (**"SEBI"**) vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buy-back, BSE Limited was the designated stock exchange.

2. **Details of Buy-back**

2.1. The total number of Equity shares bought back by the Company in the Buy-back were 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares, at a price of ₹175/- (Rupees One Hundred Seventy-Five Only) per Equity Share.

2.2. The total amount utilized in the Buy-back is ₹ 33,68,75,000/- (Rupees Thirty-Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only), excluding Transaction Costs.

2.3. The Registrar to the Buy-back i.e. Bigshare Services Private Limited (**"Registrar"**), considered a total of 1,147 valid bids for 70,09,242 (Seventy Lakhs Nine Thousand Two Hundred Forty Two) Equity Shares in response to the Buy-back, resulting in the tender of approximately 3.64 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	2,88,750	1,060	2,36,451	81.89%
General Category for all other Equity Shareholders	16,36,250	87	67,72,791	413.92%
Total	**19,25,000**	**1,147**	**70,09,242**	**364.12%**

2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been sent electronically by the Registrar to the Eligible Equity Shareholders on Thursday, April 25, 2024.

2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited (**"Clearing Corporation"**) on Wednesday, April 24, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.

2.6. Equity Shares held in dematerialized form accepted under the Buy-back were transferred to the Company's demat account on Wednesday, April 24, 2024. The unaccepted dematerialized Equity Shares have been returned /unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Wednesday, April 24, 2024.

2.7. The extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares is currently under process and shall be completed on or before Monday, May 06, 2024.

3. **Capital Structure and Shareholding Pattern**

3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (in ₹ lakhs)
A	**AUTHORISED SHARE CAPITAL**	
	1,50,00,000 Equity Shares of ₹10/- each	1,500.00
B	**ISSUED CAPITAL PRE BUY-BACK**	
	98,94,902 Equity share of ₹10/- each	989.49
C	**SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK**	
	98,94,902 Equity share of ₹10/- each	989.49
D	**TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK**	989.49
C	**TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK ***	
	79,69,902 Equity Shares of ₹10/- each	796.99*

** Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.*

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as under:

Sr. No	Name of the Eligible Shareholder	Number of Equity Shares accepted under the Buy-back	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buy-back equity capital of the Company#
1.	Freshcap Foodstuff LLP	5,15,684	26.79	6.47
2.	Ashok Vishindas Motiani	3,79,440	19.71	4.76
3.	Nanita Ashok Motiani	2,09,900	10.90	2.63
4.	Dipti Ashok Motiani	1,79,602	9.33	2.25
5.	Priyanka Tandon	1,42,365	7.40	1.79
6.	Mayank Ramesh Tandon	1,07,882	5.60	1.35
7.	Bhimavarapu Sridhar Reddy	39,509	2.05	0.50
	Total	**15,74,382**	**81.79**	**19.75**

#Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.

3.3. The shareholding pattern of the Company, prior to the Buy-back (as on Record Date i.e. as on Tuesday, April 02, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buy-back		Post Buy-back*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	62,55,333	63.22	47,20,460	59.23
Foreign Investors (including Non-Resident Indians FIIs and Foreign Mutual Funds)	2,67,577	2.70	32,49,442	40.77
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	0	0.00		
Others (Public, Public Bodies Corporate, etc.)	33,71,992	34.08		
Total	**98,94,902**	**100.00**	**79,69,902**	**100.00**

** Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.*

4. **Manager to the Buy-back**

VIVRO

VIVRO FINANCIAL SERVICES PRIVATE LIMITED
Vivro House, 11 Shashi Colony, Opp Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India.
Tel.: + 91 - 79 - 4040 4242 | **Email:** investors@vivro.net | **Website:** www.vivro.net | **CIN:** U67120GJ1996PTC029182
Contact person(s): Shivam Patel/ Kevin Dhruve | **SEBI Reg. No:** INM000010122 | **Validity:** Permanent

5. **Directors' Responsibility**

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on Thursday, April 25, 2024.

For and on behalf of the Board of Directors Freshtrop Fruits Limited

Sd/-	Sd/-	Sd/-
Ashok Vishindas Motiani	**Nanita Ashok Motiani**	**Kalpana Suman**
Chairman & Managing Director	Whole Time Director	Company Secretary & Compliance Officer
(DIN: 00124470)	**(DIN:** 00787809)	**(Membership Number:** A71241)

Date: April 25, 2024
Place: Ahmedabad, Gujarat.

(This is only an advertisement for information purpose and not a prospectus announcement)

SAI SWAMI METALS AND ALLOYS LIMITED

SCAN ME

The Corporate Identification Number of our Company is U27320GJ2022PLC135697

Our Company was incorporated as "Sai Swami Metals and Alloys Private Limited" on September 23rd, 2022 under the provisions of the Companies Act, 2013 vide Certificate of Incorporation issued by the Registrar of Companies, Ahmedabad, Gujarat, with an object is to acquire and takeover the running business of sole proprietorship concern carried by the promoter in the name and style as 'Steel Kraft Industries'. Later on, company was converted into public limited company, the name of our Company was changed to "Sai Swami Metals and Alloys Limited" and fresh Certificate of Incorporation dated August 10th, 2023 was issued by the Registrar of Companies, Ahmedabad, Gujarat. For details of Conversion of Company, please refer to section titled "HISTORY AND CERTAIN CORPORATE MATTERS" beginning on page no. 100 of the Prospectus.

Registered office: 05, Harekrishana Industrial Estate Bakrol, Ahmedabad, Daskroi, Gujarat-382430;
Website: www.saiswamimetals.com; E-Mail: cs@saiswamimetals.com; Phone No.: +91 99099 70863.
Company Secretary and Compliance Officer: Ms. Vidhi Dilipkumar Mehta.

THE ISSUE
PROMOTER'S OF OUR COMPANY: MR. NIPUN ANANTLAL BHAGAT
The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of ("BSE Limited) (BSE SME).

INITIAL PUBLIC ISSUE OF 25,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SAI SWAMI METALS AND ALLOYS LIMITED ("SAI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,500.00 LAKHS ("THE ISSUE"), OF WHICH 1,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE AGGREGATING TO ₹ 76.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 23,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE AGGREGATING TO ₹ 1,423.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 37.78% AND 35.84% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For Further details see "TERMS OF THE ISSUE" beginning on page no. 169 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 60/-. THE ISSUE PRICE IS 6.00 TIMES OF THE FACE VALUE.

ISSUE	**OPENS ON: TUESDAY, 30TH APRIL, 2024, CLOSED ON: FRIDAY, 03RD MAY, 2024.**
Minimum Lot Size	2,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS.
	4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY.
ASBA*	Simple, Safe, Smart way to application - Make use of it. *Application Supported by blocked amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.
UPI Mechanism	UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVDUAL INVESTORS. For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "ISSUE PROCEDURE" beginning on page no. 176 of the Prospectus. The process is also available on the website of Bombay Stock Exchange Limited (www.bsesme.com), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI **(www.sebi.gov.in)**.

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY, PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ('SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019. FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023. FOR IMPLEMENTATION OF PHASE III, THIS PHASE HAS BECOME APPLICABLE ON A VOLUNTARY BASIS FOR ALL ISSUES OPENING ON OR AFTER SEPTEMBER 1, 2023 AND ON A MANDATORY BASIS FOR ALL ISSUES OPENING ON OR AFTER DECEMBER 1, 2023. IN THIS PHASE, THE TIME DURATION FROM PUBLIC ISSUE CLOSURE TO LISTING HAS BEEN REDUCED TO 3 (THREE) WORKING DAYS. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 176 OF THE PROSPECTUS, IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND OF THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Information as Required Under Section 30 of The Companies Act, 2013:

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available in the prospectus of the Company on page no. 104 of the Prospectus. The Liability of the members is limited. Our Authorized share capital comprises of 75,00,000 Equity Shares of ₹ 10/- each aggregating to ₹ 750.00 Lakh. The present issued, subscribed and paid-up share capital comprises of 41,17,710 Equity Shares of ₹ 10/- each aggregating to ₹ 411.77 Lakh. We are proposing to issue 25,00,000 Equity Shares of ₹ 10/- each in terms of the Prospectus dated 23rd April, 2024 at a price of ₹ 60/- per shares including premium of ₹ 50/- per equity shares. The Names of signatories to the Memorandum of Association of our Company at the time of incorporation and number of shares subscribed by them is as follow:

S. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹10/- each)
1.	Mr. Nipun Anantlal Bhagat	5,100
2.	Ms. Kashmira Dhirajlal Mehta	4,900
	Total	**10,000**

The Present Capital structure of the Company is as follow:

S. No.	Category of Shareholders	No. of Shareholders	No. of Share held	%
1.	Promoters and Promoter Group	2	41,12,820	99.88
2.	Public	5	4,890	0.12
	Total	**7**	**41,17,710**	**100.00**

PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received in-principle approval letter dated 19th March, 2024 from BSE Limited ("BSE") for using its name in this offer documents for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be the BSE.

DISCLAIMER CLAUSE OF SEBI

Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Drafted Offer Document had not been filed with SEBI. However SEBI shall not issue any observation on the Draft Prospectus / Prospectus. Hence there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "DISCLAIMER CLAUSE OF SEBI" beginning on page no. 212 the Prospectus.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "DISCLAIMER CLAUSE OF BSE" appearing on page no. 160 of the Prospectus".

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
swastika INVEST HERE > GET THERE **SWASTIKA INVESTMART LIMITED; SEBI Reg. Number: INM000012102; Address: Flat No. 18, 2nd Floor, North Wing, Madhaveshwar Co-op-Hsg. Society Ltd, Madhav Nagar, 11/12, S. V. Road, Andheri W, Mumbai-400058; Tel. No.: +91- 22-26254568-69; Fax No: +91-731-664 4300; Email Id: merchantbanking@swastika.co.in; Investors Grievance Id: mb.investorgrievance@swastika.co.in; Website: www.swastika.co.in; Contact Person: CS Mohit R. Goyal; CIN: L65910MH1992PLC067052.**	**BIGSHARE SERVICES PRIVATE LIMITED; SEBI Registration Number: INR000001385; Address: Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - (East), Mumbai-400093, Maharashtra, India; Tel. Number: +91 22 6263 8200; Fax- +91 22 6263 8299; Email Id: ipo@bigshareonline.com; Investors Grievance Id: investor@bigshareonline.com; Website: www.bigshareonline.com; Contact Person: Mr. Sagar Pathare.**	**SAI SWAMI METALS AND ALLOYS LIMITED; Registered Office Address: 05, Harekrishana Industrial Estate Bakrol, Ahmedabad, Daskroi, Gujarat-382430; Phone No.: +91 99099 70863; Website: www.saiswamimetals.com; Contact Person: Ms. Vidhi Dilipkumar Mehta; E-Mail: cs@saiswamimetals.com; CIN: U27320GJ2022PLC135697** Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non–receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in Section titled "BASIS FOR ISSUE PRICE" on page no. 73 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the Section/Chapter titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on page no. 15 and 131 respectively of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must reply on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "RISK FACTOR" beginning on page no. 15 of the Prospectus.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company i.e. Sai Swami Metals and Alloys Limited, the Lead Manager to the issue i.e. Swastika Investmart Limited, the Registrar to the issue i.e. Bigshare Services Private Limited. The application forms shall also be downloaded from the website of BSE Limited i.e. **www.bsesme.com**. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investor are advised to refer to the Prospectus, and the Risk Factor Contained therein, before applying in the issue. Full copy of the Prospectus is available at the website of SEBI at **(www.sebi.gov.in)**; website of Stock Exchange at **(www.bsesme.com)**, the website of Lead Manager at **(www.swastika.co.in)**; and website of the company at **(www.saiswamimetals.com)**. Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Prospectus, including the section titled "RISK FACTOR" on page no. 15 of the Prospectus, which has be filed with ROC.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of Bombay Stock Exchange Limited i.e. **www.bsesme.com**. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "ISSUE PROCEDURE" on page no. 176 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

**BANKER TO THE ISSUE AND SPONSER BANK: ICICI BANK LIMITED;
SEBI Reg. No.: INBI00000004;
Address: Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai-400020;
Tel. No.: 022-68052182; Email: ipocmg@icicibank.com, Website: www.icicibank.com;
Contact Person: Mr. Varun Badai;
Place: Ahmedabad
Date: 26th April, 2024**

**On behalf of the Board of Directors
For, Sai Swami Metals and Alloys Limited
Sd/-
Mr. Nipun Anantlal Bhagat
Chairman and Managing Director
DIN: 00065495**

SAI SWAMI METALS AND ALLOYS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus is available on the website of the SEBI at **(www.sebi.gov.in)**, the website of the Lead Manager at **(www.swastika.co.in)** and website of Company at **(www.saiswamimetals.com)** and on the website of Bombay Stock Exchange Limited at **(www.bsesme.com)**. Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus, including the section titled "RISK FACTORS" on page no. 15 of the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.