Sr. No.	Name of the issue: Muthoottu Mini Financiers Limited Issue Opening Date: July 16, 2015	Last Updated: 28.08.2018

1 ***Type of issue***

Public Issue by Muthoottu Mini Financiers Limited, ("Company" or "Issuer") of Secured, Redeemable, Non-Convertible Debentures of Face Value of ₹ 1000 each, ("NCDs"), Aggregating Upto ₹ 12,500 Lacs, hereinafter referred to as the "Base Issue" with an option to retain Over-Subscription Upto ₹ 12,500 Lacs aggregating to a total of upto ₹ 25,000 Lacs, hereinafter referred to as the "Overall Issue Size".

2 ***Issue size (Rs crore)***

Rs. 125 Crores with an option to retain oversubscription upto Rs. 125 Crores aggregating to a total of upto Rs. 250 Crores

3 ***Rating of instrument alongwith name of the rating agency***

(i) as disclosed in the offer document BB+ (Double B Plus) by IND-RA
(ii) at the end of FY 2015-16 BBB (Triple B) by India Ratings
(iv) at the end of FY 2016-17 BBB (Triple B) by India Ratings
(iv) at the end of FY 2017-18 BBB- (Triple B Minus) by India Ratings

4 ***Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)***

Yes.(Source : Company)

5 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

1.8262 times of the Base Issue size and 0.9131 times of the Overall Issue Size after considering the cheque returns and technical rejections.
(Source : Post Issue Report)

6 ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)***

(Rs. in crores)

Parameters	*FY 2016*	*FY 2017*	*FY 2018*
Income from operations	391.05	433.91	332.6
Net Profit for the period	9.78	-81.01	14.25
Paid-up equity share capital	225.00	225.00	249.53
Reserves excluding revaluation reserves	227.69	143.11	173.30

7 ***Status of the debt securities*** *(whether traded, delisted, suspended by any stock exchange, etc.)*

(i) at the end of FY 2015-16 Traded
(ii) at the end of FY 2016-17 Traded
(iii) at the end of FY 2017-18 Traded

The debt securities are listed on BSE Limited w.e.f. April 9, 2015 and available for trading from April 10, 2015

8 ***Change, if any, in directors of issuer from the disclosures in the offer document***

	Name of Director	*Date of Change*	*Reason*
(i) at the end of FY 2015-16	K. P. Venugopal	*30-Aug-15*	*Resignation*
	Mammen Mathews	*30-Sep-15*	Appointment
	Roy Mathew	*1-Mar-16*	*Resignation*
(ii) at the end of FY 2016-17	Krishnakumar Kaithavana Raghava Panicker	*27-Mar-17*	Appointment
	Mathew Muthoottu	*30-May-16*	Reappointment
(iii) at the end of FY 2017-18	*Philomina Thomas*	*30-Sep-17*	*Retirement*
	Krishnakumar Kaithavana Raghava Panicker	*28-Sep-17*	Reappointment

9	***Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)***	
	(i) as disclosed in the offer document	The funds raised through this Issue will be utilised for our various financing activities but not limiting to lending and investments, repayment of existing loans and towards our business operations including for our capital expenditure and working capital requirements and general corporate purposes after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements.
	(ii) Actual utilization	Fully utilised for the purpose described in the issue document (100% utilised). (Source : Company)
	(iii) Reasons for deviation, if any	NA
10	***Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)***	
	(i) Disclosures in the offer document on terms of issue	The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.
	(ii) Delay in payment from the due date	All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / Payment Banks.
	(iii) Reasons for delay/ non-payment, if any	NA
11	***Any other material information***	
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