Sr. No.	Name of the issue: Muthoottu Mini Financiers Limited - VII Issue Opening Date: March 18, 2019	Last Updated: December 31, 2022

1 ***Type of issue***

Public issue by our company of secured, redeemable, non-convertible debentures of face value of ₹ 1,000 each (“ncds”), aggregating up to ₹10,000 lakhs (hereinafter referred to as the “base issue”), with an option to retain over-subscription up to ₹10,000 lakhs, aggregating up to ₹20,000 lakhs (hereinafter referred to as the “issue”). The issue is being made pursuant to the provisions of securities and exchange board of india (issue and listing of debt securities) regulations, 2008, as amended, and the companies act, 2013 and rules made thereunder as amended to the extent notified.

2 ***Issue size (Rs crore)***

Rs. 100 Crores with an option to retain oversubscription upto Rs. 100 Crores aggregating to a total of upto Rs. 200 Crores

3 ***Rating of instrument alongwith name of the rating agency***

(i) as disclosed in the offer document	BBB- (Triple B Minus) by India Ratings
(ii) at the end of FY 2018-19	BBB- (Triple B Minus) by CARE Ratings
(iv) at the end of FY 2019-20	BBB- (Triple B Minus) by CARE Ratings
(iv) at the end of FY 2020-21	IND BBB; Stable by India Ratings & Research Private Limited

4 ***Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)***

Yes.(As per Auditor's certificate)

5 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

1.1672 times of the Base Issue size and 0.5836 times of the Overall Issue Size after considering the cheque returns and technical rejections.
(Source : Post Issue Report)

6 ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)***

(Rs. in crores)

Parameters	FY 2018 -19	FY 2019-20	FY 2020-21
Income from operations	296.12	312.97	368.22
Net Profit for the period	20.96	33.54	31.91
Paid-up equity share capital	249.53	249.53	249.53
Reserves excluding revaluation reserves*	194.25	228.58	260.31

**Considering Other comprehensive income*

7 ***Status of the debt securities*** *(whether traded, delisted, suspended by any stock exchange, etc.)*

(i) at the end of FY 2018-19	Traded
(ii) at the end of FY 2019-20	Traded
(iii) at the end of FY 2020-21	Traded

The debt securities are listed on BSE Limited and available for trading from April 26, 2019

8 ***Change, if any, in directors of issuer from the disclosures in the offer document***

	Name of Director	*Date of Change*	*Reason*
(i) at the end of FY 2018-19	Mathew Muthootu	30-May-18	Reappointment
	Nizzy Mathew	01-Jan-19	Reappointment
(ii) at the end of FY 2019-20	Rajagopal M. S.	30-Jul-19	Reappointment
(iii) at the end of FY 2020-21	Rudran Puthukulangara	26-Sep-20	Resignation
	Thomas Cherian	30-Sep-20	Cessation
	John V George	22-Mar-21	Appointment

9	***Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)***	
	(i) as disclosed in the offer document	The funds raised through this Issue will be utilised for our various financing activities but not limiting to lending and investments, repayment of existing loans and towards our business operations including for our capital expenditure and working capital requirements and general corporate purposes after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements.
	(ii) Actual utilization	Fully utilised for the purpose described in the issue document (100% utilised). (As per Stock Exchange submission)
	(iii) Reasons for deviation, if any	NA
10	***Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)***	
	(i) Disclosures in the offer document on terms of issue	The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.
	(ii) Delay in payment from the due date	All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / Payment Banks.
	(iii) Reasons for delay/ non-payment, if any	NA
11	***Any other material information***	
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