Sr. No.	Name of the issue: Muthoottu Mini Financiers Limited – IX Issue Opening Date: January 20, 2020	Last Updated: June 30, 2020

1 ***Type of issue***

Public Issue by our company of secured, redeemable, non-convertible debentures of face value of₹ 1,000 each (“NCDs”), aggregating up to ₹10,000 lakhs (hereinafter referred to as the “Base Issue”), with an option to retain over-subscription up to ₹10,000 lakhs, aggregating up to ₹20,000 lakhs (hereinafter referred to as the “Issue”). The issue is being made pursuant to the provisions of Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended and the Companies Act, 2013 and rules made thereunder, as amended.

2 ***Issue size (Rs crore)***

Rs. 100 Crores with an option to retain oversubscription upto Rs.100 Crores aggregating to a total of upto Rs. 200 Crores

3 ***Rating of instrument alongwith name of the rating agency***

(i) as disclosed in the offer document	CARE BBB-; Stable' (Triple B Minus; Outlook: Stable) by CARE Ratings Limited
(ii) at the end of FY 2019-20	CARE BBB-; Stable' (Triple B Minus; Outlook: Stable) by CARE Ratings Limited
(iii) at the end of FY 2020-21*	NA
(iv) at the end of FY 2021-22*	NA

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

4 ***Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities)***

Yes.(Source : Company)

5 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

The Issue was subscribed 1.76 times of the Base Issue size and 0.88 times of the Overall Issue Size after considering the technical rejections.
(Source : Post Issue Report)

6 ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)***

(Rs. in crores)

Parameters	*FY 2019 - 2020*	*FY 2020 - 2021**	*FY 2021 - 2022**
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

** Financials not disclosed as reporting for the relevant fiscal years has not been completed*

7 ***Status of the debt securities*** *(whether traded, delisted, suspended by any stock exchange, etc.)*

(i) at the end of FY 2019-20	Traded
(ii) at the end of FY 2020-21*	NA
(iii) at the end of FY 2021-22*	NA

The debt securities are listed on BSE Limited and available for trading from February 20, 2020

** Trading status not disclosed as reporting for the relevant fiscal years has not been completed.*

8 ***Change, if any, in directors of issuer from the disclosures in the offer document***

	Name of Director	*Date of Change*	*Reason*
(i) at the end of FY 2019-20	Mr. Rudran Puthukulangara	*26-Feb-20*	Appointment
(ii) at the end of FY 2020-21*	NA		
(iii) at the end of FY 2021-22*	NA		

** Director of Issuer status not disclosed as reporting for the relevant fiscal years has not been completed.*

9 ***Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)***

(i) as disclosed in the offer document	The funds raised through this Issue will be utilised for the purpose of onward lending, financing, and for repayment/prepayment of principal and interest on borrowings of the Company and General corporate purposes after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements.
(ii) Actual utilization	Utilising for the purpose described in the issue document (Source : Company)
(iii) Reasons for deviation, if any	NA

10	***Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)***	
	(i) Disclosures in the offer document on terms of issue	The Debenture Trustee will protect the interest of the Debenture holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.
	(ii) Delay in payment from the due date	All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / Payment Banks. (Source : Company)
	(iii) Reasons for delay/ non-payment, if any	NA
11	***Any other material information***	
	-	