

Sr. No.	Name of the issue: Muthoot Mini Financiers Limited – XIII Issue Opening Date: January 13, 2021	Last Updated: September 29, 2021
---------	---	----------------------------------

- 1 **Type of issue** Public Issue by our Company of Secured, Redeemable, Non-Convertible Debentures ("Secured Ncds") And Unsecured, Redeemable, Non-Convertible Debentures ("Unsecured NCDs") of Face Value Of ₹1,000 Each, ("NCDs") At Par, Aggregating Up To ₹12,500 Lakhs, hereinafter Referred to as the "Base Issue" With an Option To Retain Over-Subscription Up To ₹12,500 Lakhs Aggregating Up To ₹25,000 Lakhs, hereinafter Referred To as the "Overall Issue Size".

- 2 **Issue size (Rs crore)** Rs. 125 Crores with an option to retain oversubscription upto Rs. 125 Crores aggregating to a total of upto Rs. 250 Crores

3 **Rating of instrument alongwith name of the rating agency**

- (i) as disclosed in the offer document IND BBB; Stable by India Ratings & Research Private Limited
(ii) at the end of FY 2020-21 IND BBB; Stable by India Ratings & Research Private Limited
(iii) at the end of FY 2021-22** NA
(iii) at the end of FY 2022-23** NA

** Rating not disclosed as reporting for the relevant fiscal years has not been completed

4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities))**

Yes.(As per Auditor's certificate)

5 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.**

The Issue was subscribed 1.7315 times of the Base Issue size and 0.8658 times of the Issue Size after considering the technical rejections cases.
(Source : Post Issue Report)

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)**

(Rs. in crores)

Parameters	FY 2020-21	FY 2021-22*	FY 2022-23*
Income from operations	368.22	NA	NA
Net Profit for the period	31.91	NA	NA
Paid-up equity share capital	249.53	NA	NA
Reserves excluding revaluation reserves	260.31	NA	NA

* Financials not disclosed as reporting for the relevant fiscal years has not been completed

7 **Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**

- (i) at the end of FY 2020-21 Traded
(ii) at the end of FY 2021-22* NA
(iii) at the end of FY 2022-23* NA

The debt securities are listed on BSE Limited and available for trading from February 17, 2021

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

	Name of Director	Date of Change	Reason
(i) at the end of FY 2020-21	Rudran Puthukulangara	26-Sep-20	Resignation
	Thomas Cherian	30-Sep-20	Cessation
	John V George	22-Mar-21	Appointment
(ii) at the end of FY 2021-22*	NA		
(iii) at the end of FY 2022-23*	NA		

* Director of Issuer status not disclosed as reporting for the relevant fiscal years has not been completed.

9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)	
(i) as disclosed in the offer document	The funds raised through this Issue will be utilised for Onward lending, financing, and for repayment/prepayment of principal and interest on borrowings of company and General corporate purposes after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements.	
(ii) Actual utilization	Fully utilised for the purpose described in the issue document (100% utilised). (As per Stock Exchange submission)	
(iii) Reasons for deviation, if any	NA	
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)	
(i) Disclosures in the offer document on terms of issue	The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.	
(ii) Delay in payment from the due date	All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / Payment Banks.	
(iii) Reasons for delay/ non-payment, if any	NA	
11	Any other material information	
	-	