Sr. No.	Name of the issue: Muthoottu Mini Financiers Limited – XVII Issue Opening Date: April 20, 2022	Last Updated: December 31, 2025

1 ***Type of issue*** — Public issue by company of secured, redeemable, non-convertible debentures ("Secured NCDs")

2 ***Issue size (Rs crore)*** — Rs. 125 Crores with an option to retain oversubscription upto Rs. 125 Crores aggregating to a total of upto Rs. 250 Crores

3 ***Rating of instrument alongwith name of the rating agency***

(i) as disclosed in the offer document	CARE BBB+/ Stable by CARE Ratings Limited
(ii) at the end of FY 2022-23	CARE A-/ Stable by CARE Ratings Limited
(iii) at the end of FY 2023-24	CARE A-/ Stable by CARE Ratings Limited
(iii) at the end of FY 2024-25	CARE A-/ Stable by CARE Ratings Limited

4 ***Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021***

Yes

5 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

The Issue was subscribed 1.94 times of the Base Issue size and 0.97 times of the Overall Issue Size after considering the technical rejections cases.

6 ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015***

(Rs. in crores)

Parameters	***FY 2022-23***	***FY 2023-24***	***FY 2024-25***
Income from operations	543.71	671.83	815.14
Net Profit for the period	67.28	77.83	94.17
Paid-up equity share capital	249.53	250.32	250.32
Reserves excluding revaluation reserves	372.17	452.01	550.04

7 ***Status of the debt securities*** *(whether traded, delisted, suspended by any stock exchange, etc.)*

(i) at the end of FY 2022-23	*Traded*
(ii) at the end of FY 2023-24	*Traded*
(iii) at the end of FY 2024-25	*Traded*

The debt securities are listed on BSE Limited and available for trading from May 25, 2022

8 ***Change, if any, in directors of issuer from the disclosures in the offer document***

	Name of Director	***Date of Change***	***Reason***
(i) at the end of FY 2022-23	NA	NA	NA
(ii) at the end of FY 2023-24	Jose Paul Maliakal	March 31, 2024	Cessation of tenure
(iii) at the end of FY 2024-25	Mampuzha Mathew Herbert	April 1, 2024	Appointment
	Rajagopal Saseebdran Mangalathu	September 30, 2024	Cessation of tenure
	Venugopal Kuttappan Nair	October 08,2024	Appointment

9 ***Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)***

(i) as disclosed in the offer document	(i) Onward Lending, financing and for repayment/prepayment of principal and interest on borrowings of the Company (ii) General Corporate Purpose
(ii) Actual utilization	Fully utilised for the purpose described in the issue document (100% utilised)
(iii) Reasons for deviation, if any	NA

10 ***Delay or default in payment of interest/ principal amount***

(i) Disclosures in the offer document on terms of issue	The Debenture Trustee will protect the interest of the NCD holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.

	(ii) Delay in payment from the due date	All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA /
	(iii) Reasons for delay/ non-payment, if any	NA
11	***Any other material information***	
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