Sr. No.	Name of the issue: Kosamattam Finance Limited Issue Opening Date: August 29, 2016	Last Updated:04.07.2019
1	***Type of issue***	Public Issue by Kosamattam Finance Limited, ("Company" or "Issuer") of Secured, Redeemable, Non-Convertible Debentures ("Secured NCDs") and Unsecured, Redeemable, Non Convertible Debentures (" Unsecured NCDs") of Face Value of ₹ 1,000 Each, ("NCDs"), Aggregating Upto ₹ 10,000 Lacs, hereinafter referred to as the "Base Issue" with an option to retain Over-Subscription Upto ₹ 10,000 Lacs aggregating to a total of upto ₹ 20,000 Lacs, hereinafter referred to as the "Overall Issue Size". The Unsecured Redeemable Non - Convertible Debentures will be in the Nature of Subordinated Debt and will be eligible for Tier II Capital.
2	***Issue size (Rs crore)***	Rs. 100 Crores with an option to retain oversubscription upto Rs. 100 Crores aggregating to a total of upto Rs. 200 Crores

3 ***Rating of instrument alongwith name of the rating agency***

(i) as disclosed in the offer document	BB+ (Double B Plus) by CARE
(ii) at the end of FY 2015-16	BB+ (Double B Plus) by CARE
(iii) at the end of FY 2016-17	BB+ (Double B Plus) by CARE
(iv) at the end of FY 2017-18	IND BBB- :Outlook Stable

4 ***Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)***

Yes.(Source: Company)

5 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

1.9979 times of the Base Issue size and 0.9989 times of the Overall Issue Size after considering the technical rejections.
(Source: Basis Minutes)

6 ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)***

(Rs. in crores)

Parameters	*FY 2015-16*	*FY 2016-17*	*FY 2017 -18*
Income from operations	341.91	349.63	423.64
Net Profit for the period	11.22	15.68	30.81
Paid-up equity share capital	*143.67*	153.75	183.75
Reserves excluding revaluation reserves	*87.31*	102.98	133.81

7 ***Status of the debt securities*** *(whether traded, delisted, suspended by any stock exchange, etc.)*

(i) at the end of FY 2015-16	Traded
(ii) at the end of FY 2016-17	Traded
(iii) at the end of FY 2017-18	Traded

The debt securities are listed on BSE Limited w.e.f. March 20, 2015 and available for trading.

8 ***Change, if any, in directors of issuer from the disclosures in the offer document***

(i) at the end of FY 2015-16	Mr. Venkitachala Iyer Ranganathan	24-Jul-15	Resignation
	Mr. Thomas John	19-Aug-15	Appointment
(ii) at the end of FY 2016-17	NIL		
(iii) at the end of FY 2017-18			

9	***Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)***	
	(i) as disclosed in the offer document	The funds raised through this Issue will be utilised for our various financing activities but not limiting to lending and investments, repayment of existing loans and towards our business operations including for our capital expenditure and working capital requirements and general corporate purposes after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements.
	(ii) Actual utilization	Fully utilised for the purpose described in the issue document (100% utilised). (Source : Company)
	(iii) Reasons for deviation, if any	NA
10	***Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)***	
	(i) Disclosures in the offer document on terms of issue	No
	(ii) Delay in payment from the due date	No
	(iii) Reasons for delay/ non-payment, if any	No
11	***Any other material information***	
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