

Sr. No.		Name of the issue: Kosamattam Finance Limited Issue Opening Date: August 04, 2017		Last Updated:04.07.2019	
1	Type of issue	Public Issue by Kosamattam Finance Limited, (“Company” or “Issuer”) of Secured, Redeemable, Non-Convertible Debentures of Face Value of ₹ 1,000 Each, (“NCDs”), Aggregating Upto ₹ 11,000 Lacs, hereinafter referred to as the “Base Issue” with an option to retain Over-Subscription Upto ₹ 11,000 Lacs aggregating to a total of upto ₹ 22,000 Lacs, hereinafter referred to as the “Overall Issue Size”.			
2	Issue size (Rs crore)	Rs. 110 Crores with an option to retain oversubscription upto Rs. 110 Crores aggregating to a total of upto Rs. 220 Crores			
3	Rating of instrument alongwith name of the rating agency				
	(i) as disclosed in the offer document	IND BBB- :Outlook Stable			
	(ii) at the end of FY 2017-18	IND BBB- :Outlook Stable			
	(iii) at the end of FY 2018-19	IND BBB :Outlook Stable			
	(iv) at the end of FY 2019-20*	-			
	* Rating not disclosed as reporting for the relevant fiscal years has not been completed				
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008) Yes.(Source: Company)				
5	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. 1.9511 times of the Base Issue size and 0.9756 times of the Overall Issue Size after considering the technical rejections				
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)				
		(Rs. in crores)			
	Parameters	FY 2017 -18	FY 2018 - 19*	FY 2019-20*	
	Income from operations	423.64	-	-	
	Net Profit for the period	30.81	-	-	
	Paid-up equity share capital	183.75	-	-	
	Reserves excluding revaluation reserves	133.81	-	-	
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed				
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)				
	(i) at the end of FY 2017-18	Traded			
	(ii) at the end of FY 2018-19	Traded			
	(iii) at the end of FY 2019-20*	NA			
	The debt securities are listed on BSE Limited w.e.f. September 01, 2017 and available for trading.				
	* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.				
8	Change, if any, in directors of issuer from the disclosures in the offer document				
		Name of Director	Date of Change	Reason	
	(i) at the end of FY 2017-18	NIL			
	(ii) at the end of FY 2018-19	Mr. Narayanaswamy Chidambara Iyer	21-Jun-18	Resignation	
		Mr. Paul Jose Maliakal	25-Jun-18	Appointment	
		Mr. Mathew K. Cherian	8-Jun-18	Reappointment	
		Mrs. Laila Mathew	8-Jun-18	Reappointment	
		Kavil Viswambharan Raveendravilasam	21-Mar-19	Appointment	
	(iii) at the end of FY 2019-20	NA			

9 Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)	
(i) as disclosed in the offer document	The funds raised through this Issue will be utilised for our various financing activities but not limiting to lending and investments, repayment of existing loans and towards our business operations including for our capital expenditure and working capital requirements and general corporate purposes after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements.
(ii) Actual utilization	Fully utilised for the purpose described in the issue document (100% utilised). (Source : Company)
(iii) Reasons for deviation, if any	NA

10 Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)	
(i) Disclosures in the offer document on terms of issue	No
(ii) Delay in payment from the due date	No
(iii) Reasons for delay/ non-payment, if any	No
* As on the last updated date, information relating to delay / default (if any) not reported on website of the Stock Exchange / Debenture Trustee.	

11 Any other material information	
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