| Sr. No. | Name of the issue: Kosamattam Finance Limited<br>Issue Opening Date: December 01, 2017 | Last Updated:04.07.2019 |
|---|---|---|
| 1 | ***Type of issue*** | Public Issue by Kosamattam Finance Limited, (“Company” or “Issuer”) of Secured, Redeemable, Non-Convertible Debentures ("Secured NCDs") and Unsecured Redeemable Non-Convertible Debentures (“Unsecured NCDs”) of Face Value of ₹ 1,000 Each, (“NCDs”), Aggregating Upto ₹ 11,500 Lacs, hereinafter referred to as the “Base Issue” with an option to retain Over-Subscription Upto ₹ 11,500 Lacs aggregating to a total of upto ₹ 23,000 Lacs, hereinafter referred to as the “Overall Issue Size”. |
| 2 | ***Issue size (Rs crore)*** | Rs. 115 Crores with an option to retain oversubscription upto Rs. 115 Crores aggregating to a total of upto Rs. 230 Crores |

**3** ***Rating of instrument alongwith name of the rating agency***

| | |
|---|---|
| ***(i) as disclosed in the offer document*** | IND BBB- :Outlook Stable |
| ***(ii) at the end of FY 2017-18*** | IND BBB- :Outlook Stable |
| ***(iii) at the end of FY 2018-19*** | IND BBB :Outlook Stable |
| ***(iv) at the end of FY 2019-20**** | - |

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

**4** ***Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)***

*Yes.(Source: Company)*

**5** ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

*1.9966 times of the Base Issue size and 0.9983 times of the Overall Issue Size after considering the technical rejections*

**6** ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)***

***(Rs. in crores)***

| ***Parameters*** | ***FY 2017 -18*** | ***FY 2018 - 19*** | ***FY 2019-20**** |
|---|---|---|---|
| *Income from operations* | 423.64 | 457.58 | - |
| *Net Profit for the period* | 30.81 | 30.42 | - |
| *Paid-up equity share capital* | 183.75 | 203.6 | - |
| *Reserves excluding revaluation reserves* | 133.81 | 164.27 | - |

** Financials not disclosed as reporting for the relevant fiscal years has not been completed*

**7** ***Status of the debt securities*** *(whether traded, delisted, suspended by any stock exchange, etc.)*

| | |
|---|---|
| ***(i) at the end of FY 2017-18*** | Traded |
| ***(ii) at the end of FY 2018-19*** | Traded |
| ***(iii) at the end of FY 2019-20**** | NA |

**The debt securities are listed on BSE Limited w.e.f. January 11, 2018 and available for trading.**

** Trading status not disclosed as reporting for the relevant fiscal years has not been completed.*

**8** ***Change, if any, in directors of issuer from the disclosures in the offer document***

| | ***Name of Director*** | ***Date of Change*** | ***Reason*** |
|---|---|---|---|
| ***(i) at the end of FY 2017-18*** | NIL | | |
| ***(ii) at the end of FY 2018-19*** | Mr. Narayanaswamy Chidambara Iyer | 21-Jun-18 | Resignation |
| | *Mr. Paul Jose Maliakal* | 25-Jun-18 | Appointment |
| | *Mr. Mathew K. Cherian* | 8-Jun-18 | Reappointment |
| | *Mrs. Laila Mathew* | 8-Jun-18 | Reappointment |
| | *Kavil Viswambharan Raveendravilasam* | 21-Mar-19 | Appointment |
| ***(iii) at the end of FY 2019-20**** | NA | | |

| | | |
|---|---|---|
| **9** | ***Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)*** | |
| | ***(i) as disclosed in the offer document*** | The funds raised through this Issue will be utilised for our various financing activities but not limiting to lending and investments, repayment of existing loans and towards our business operations including for our capital expenditure and working capital requirements and general corporate purposes after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements. |
| | ***(ii) Actual utilization*** | Fully utilised for the purpose described in the issue document (100% utilised). (Source : Company) |
| | ***(iii) Reasons for deviation, if any*** | NA |

| | | |
|---|---|---|
| **10** | ***Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)*** | |
| | ***(i) Disclosures in the offer document on terms of issue*** | No |
| | ***(ii) Delay in payment from the due date*** | No |
| | ***(iii) Reasons for delay/ non-payment, if any*** | No |

* As on the last updated date, information relating to delay / default (if any) not reported on website of the Stock Exchange / Debenture Trustee.

| | |
|---|---|
| **11** | ***Any other material information*** |
| | - |