

Sr. No.		Name of the issue: Kosamattam Finance Limited Issue Opening Date: August 23, 2018		Last Updated: September 30, 2021	
1	Type of issue	Public issue by Kosamattam Finance Limited, (“company” or “issuer”) of secured, redeemable, non-convertible debentures (“secured ncds”) and unsecured redeemable non-convertible debentures (“unsecured ncds”) of face value of ₹1,000 each (“ncds”), at par, aggregating up to ₹12,500 lakhs, hereinafter referred to as the “base issue” with an option to retain over-subscription up to ₹12,500 lakhs aggregating up to ₹25,000 lakhs, hereinafter referred to as the “overall issue size”.			
2	Issue size (Rs crore)	Rs. 125 Crores with an option to retain oversubscription upto Rs. 125 Crores aggregating to a total of upto Rs. 250 Crores			
3	Rating of instrument alongwith name of the rating agency				
	(i) at the end of FY 2018-19	IND BBB by India Ratings			
	(ii) at the end of FY 2019-20	IND BBB by India Ratings			
	(iii) at the end of FY 2020-21*	IND BBB+ by India Ratings			
	* Rating not disclosed as reporting for the relevant fiscal years has not been completed				
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008) Yes.(As per Auditor's certificate)				
5	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. 1.8776 times of the Base Issue size and 0.9388 times of the Overall Issue Size after considering the technical rejections				
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)				
		(Rs. in crores)			
	Parameters	FY 2018 - 19	FY 2019-20*	FY 2020-21	
	Income from operations	457.58	499.23	542.24	
	Net Profit for the period	30.42	47.63	65.32	
	Paid-up equity share capital	203.6	191.60	202.50	
	Reserves excluding revaluation reserves*	164.23	226.00	315.23	
	* Considering other comprehensive income				
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)				
	(i) at the end of FY 2018-19	Traded			
	(ii) at the end of FY 2019-20	Traded			
	(iii) at the end of FY 2020-21	Traded			
	The debt securities are listed on BSE Limited w.e.f. October 1, 2018 and available for trading.				
8	Change, if any, in directors of issuer from the disclosures in the offer document				
		Name of Director	Date of Change	Reason	
	(i) at the end of FY 2018-19	Mr. Narayanaswamy Chidambara Iyer	21-Jun-18	Resignation	
		Mr. Paul Jose Maliakal	25-Jun-18	Appointment	
		Mr. Mathew K. Cherian	8-Jun-18	Reappointment	
		Mrs. Laila Mathew	8-Jun-18	Reappointment	
		Kavil Viswambharan Raveendravilasam	21-Mar-19	Appointment	
	(ii) at the end of FY 2019-20	Kavil Viswambharan Raveendravilasam	18-May-19	Regularisation	
		C.Thomas John	16-Mar-20	Reappointment	
		Paul Jose Maliakal	16-Mar-20	Reappointment	
	(iii) at the end of FY 2020-21*	NA	NA	NA	
	* Director of Issuer status not disclosed as Annual Report not filed with Stock Exchange.				

9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)	
	(i) as disclosed in the offer document	1. The funds raised through this Issue will be utilised for For the purpose of onward lending and for repayment of interest and principal of existing loans; 2. General Corporate Purposes; after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements.
	(ii) Actual utilization	Fully utilised for the purpose described in the issue document (100% utilised). (As pe Stock Exchange submission)
	(iii) Reasons for deviation, if any	NA

10 Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)

- (i) Disclosures in the offer document on terms of issueNo
- (ii) Delay in payment from the due dateNo
- (iii) Reasons for delay/ non-payment, if anyNA

* As on the last updated date, information relating to delay / default (if any) not reported on website of the Stock Exchange / Debenture Trustee.

11 Any other material information

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