

Sr. No.		Name of the issue: Kosamattam Finance Limited - XVI Issue Opening Date: March 29, 2019		Last Updated: October 23, 2021	
1	Type of issue	Public issue by Kosamattam Finance Limited, (“company” or “issuer”) of secured, redeemable, non-convertible debentures (“secured ncds”) and unsecured redeemable non convertible debentures (“unsecured ncds”) of face value of ₹1,000 each (“ncds”), at par, aggregating up to ₹15,000 lakhs, hereinafter referred to as the “base issue” with an option to retain over-subscription up to ₹15,000 lakhs aggregating up to ₹30,000 lakhs, hereinafter referred to as the “overall issue size” (the “issue”).			
2	Issue size (Rs crore)	Rs. 150 Crores with an option to retain oversubscription upto Rs. 150 Crores aggregating to a total of upto Rs. 300 Crores			
3	Rating of instrument alongwith name of the rating agency				
	(i) at the end of FY 2019-20	IND BBB by India Ratings			
	(ii) at the end of FY 2020-21	IND BBB by India Ratings			
	(iii) at the end of FY 2021-22*	NA			
	* Rating not disclosed as reporting for the relevant fiscal years has not been completed				
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008) Yes.(As per Auditor's certificate)				
5	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. 1.3734 times of the Base Issue size and 0.6867 times of the Overall Issue Size after considering the technical rejections.				
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)				
	(Rs. in crores)				
	Parameters	FY 2019-20	FY 2020-21	FY 2020-21**	
	Income from operations	499.23	542.24	NA	
	Net Profit for the period	47.63	65.32	NA	
	Paid-up equity share capital	191.60	202.50	NA	
	Reserves excluding revaluation reserves*	226.00	315.23	NA	
	* Considering other comprehensive income				
	** Financials not disclosed as reporting for the relevant fiscal years has not been completed				
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)				
	(i) at the end of FY 2019-20	Traded			
	(ii) at the end of FY 2020-21	Traded			
	(iii) at the end of FY 2021-22*	NA			
	The debt securities are listed on BSE Limited w.e.f. May 08, 2019 and available for trading.				
	* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.				
8	Change, if any, in directors of issuer from the disclosures in the offer document				
		Name of Director	Date of Change	Reason	
	(i) at the end of FY 2019-20	Kavil Viswambharan Raveendravilasam	18-May-19	Regularisation	
		C.Thomas John	16-Mar-20	Reappointment	
		Paul Jose Maliakal	16-Mar-20	Reappointment	
	(ii) at the end of FY 2020-21	Nil	Nil	Nil	
	(iii) at the end of FY 2021-22*	NA	NA	NA	
	* Director of Issuer status not disclosed as Annual Report not filed with Stock Exchange.				
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)				
	(i) as disclosed in the offer document	1. For the purpose of onward lending and repayment of interest and principal of existing loans; 3. General Corporate Purposes; after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements.			2. For
	(ii) Actual utilization	NA			
	(iii) Reasons for deviation, if any	NA			
	* Actual Utilisation status not disclosed as Annual Report not filed with Stock Exchange.				

10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)
	(i) Disclosures in the offer document on terms of issue No
	(ii) Delay in payment from the due date No*
	(iii) Reasons for delay/ non-payment, if any NA*
	* As on the last updated date, information relating to delay / default (if any) not reported on website of the Stock Exchange / Debenture Trustee.
11	Any other material information
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