Sr. No.	Name of the issue: KLM Axiva Finvest Limited - XI Issue Opening Date: November 14, 2024	Last Updated: March 31, 2026

1 ***Type of issue*** — Public Issue of Secured, Redeemable, Non-Convertible Debentures

2 ***Issue size (Rs crore)*** — Rs. 50 Crores with an option to retain oversubscription upto Rs. 50 Crores aggregating to a total of upto Rs. 100 Crores

3 ***Rating of instrument alongwith name of the rating agency***

(i) as disclosed in the offer document — ACUITE BBB/Stable by Acuité Ratings & Research Limited

(ii) at the end of FY 2024-25 — ACUITE BBB/Stable by Acuité Ratings & Research Limited

(iv) at the end of FY 2025-26 — ACUITE BBB/Stable by Acuité Ratings & Research Limited

(iv) at the end of FY 2026-27* — NA

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

4 ***Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021***

Yes

5 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

The Issue was subscribed to the extent 1.9266 times of the Base Issue size and 0.9633 times of the Overall Issue Size after considering the technical rejections cases

6 ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015***

(Rs. in crores)

Parameters	*FY 2024-25*	*FY 2025-26**	*FY 2026-27**
Income from operations	340.65	NA	NA
Net Profit for the period	20.19	NA	NA
Paid-up equity share capital	257.94	NA	NA
Reserves excluding revaluation reserves	16.74	NA	NA

** Financials not disclosed as reporting for the relevant fiscal years has not been completed*

7 ***Status of the debt securities*** *(whether traded, delisted, suspended by any stock exchange, etc.)*

(i) at the end of FY 2024-25 — Traded

(ii) at the end of FY 2025-26* — NA

(iii) at the end of FY 2026-27* — NA

The debt securities are listed on BSE Limited and available for trading from 06 December 2024

** Trading status not disclosed as reporting for the relevant fiscal years has not been completed.*

8 ***Change, if any, in directors of issuer from the disclosures in the offer document***

	Name of Director	*Date of Change*	*Reason*
(i) at the end of FY 2024-25	NA	NA	NA
(ii) at the end of FY 2025-26	Erin Lizbeth Shibu	14-Nov-25	Appointment
	Vadakumpadan Thomas Joy	13-Feb-26	Appointment
(iii) at the end of FY 2026-27*	NA	NA	NA

** Director of Issuer status not disclosed as reporting for the relevant fiscal years has not been completed.*

9 ***Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)***

(i) as disclosed in the offer document — (i) Onward Lending, financing and repayment/ repayment of principal and interest of existing borrowings
(ii) General Corporate Purpose

(ii) Actual utilization — There is no deviation in the use of issue proceeds of non-convertible securities as compared to the objects of the issue.

(iii) Reasons for deviation, if any — NA

10 ***Delay or default in payment of interest/ principal amount***

	(i) Disclosures in the offer document on terms of issue	The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.
	(ii) Delay in payment from the due date	All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA /
	(iii) Reasons for delay/ non-payment, if any	NA
11	***Any other material information***	
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