Sr. No.	Name of the issue: Indel Money Limited – IV Issue Opening Date: January 30, 2024	Last Updated: March 31, 2026

1 ***Type of issue***
Public issue of secured, redeemable, non-convertible debentures

2 ***Issue size (Rs crore)***
Rs. 100 Crores with an option to retain oversubscription upto Rs. 100 Crores aggregating to a total of upto Rs. 200 Crores

3 ***Rating of instrument alongwith name of the rating agency***

(i) as disclosed in the offer document	CRISIL BBB+/ Stable by CRISIL Ratings Limited
(ii) at the end of FY 2023-24	CRISIL BBB+/ Stable by CRISIL Ratings Limited
(iii) at the end of FY 2024-25	CRISIL BBB+/ Stable by CRISIL Ratings Limited
(iii) at the end of FY 2025-26	CRISIL BBB+/ Stable by CRISIL Ratings Limited

4 ***Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021***
Yes

5 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***
The Issue was subscribed 0.78 times of the Base Issue size and 0.39 times of the Issue Size after considering the technical rejections cases.

6 ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015***

(Rs. in Lakhs)

Parameters	*FY 2023-24*	*FY 2024-25*	*FY 2025-26**
Income from operations	28,901.11	32540.11	NA
Net Profit for the period	3,986.13	4457.64	NA
Paid-up equity share capital	14,314.70	24314.72	NA
Reserves excluding revaluation reserves	6,803.42	7630.55	NA

** Financials not disclosed as reporting for the relevant fiscal years has not been completed*
** Source- Consolidated Financial Statement*

7 ***Status of the debt securities*** *(whether traded, delisted, suspended by any stock exchange, etc.)*

(i) at the end of FY 2023-24	*Traded*
(ii) at the end of FY 2024-25	*Traded*
(iii) at the end of FY 2025-26	*Traded*

The debt securities are listed on BSE Limited and available for trading from February 20, 2024

8 ***Change, if any, in directors of issuer from the disclosures in the offer document***

	Name of Director	*Date of Change*	*Reason*
(ii) at the end of FY 2023-24	Mohanan Gopalakrishnan	September 15, 2023	Reappointment
	Umesh Mohanan	September 30, 2023	Reappointment
(ii) at the end of FY 2024-25	Chithetu Ramakrisna Sasikumar	February 27, 2024	Reappointment
(iii) at the end of FY 2025-26	Parvathy Vairava Sundaram	April 1, 2025	Appointment
	Venugopal Bhaskaran Nayar	July 01,2025	Appointment

9 ***Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)***

(i) as disclosed in the offer document	(i) For the purpose of onward lending, financing, and for repayment/ prepayment of principal and interest on borrowings of the Company (ii) General corporate purposes
(ii) Actual utilization	There is no deviation in the use of issue proceeds of non-convertible securities as compared to the objects of the issue.
(iii) Reasons for deviation, if any	NA

10 ***Delay or default in payment of interest/ principal amount***

(i) Disclosures in the offer document on terms of issue	The Debenture Trustee will protect the interest of the NCD holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.
(ii) Delay in payment from the due date	All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA /
(iii) Reasons for delay/ non-payment, if any	NA

11 ***Any other material information***
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