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	Name of the issue:	**Capacit'e Infraprojects Limited**
1	***Type of issue (IPO/ FPO)***	IPO
2	***Issue size (Rs Crore)***	400.00
3	***Grade of issue alongwith name of the rating agency***	Not Applicable
4	***Subscription level (number of times) - as per Basis of Allotment***	**185.22**

Notes *: The above figures are after removing technical rejections, duplicate and multiple bids and excluding Anchor Portion*

5 ***QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges***

(i) allotment in the issue - *as per Basis of Allotment*	42.93%
(ii) at the end of the 1st Quarter immediately after the listing of the issue, i.e., December 31, 2017	13.22%*
(iii) at the end of FY 2017-18	12.10%*
(iv) at the end of FY 2018-19	12.65%*
(v) at the end of FY 2019-20^	Not Applicable

**Source: www.bseindia.com*

^QIB holding not disclosed as reporting for the fiscal year/ period has not been completed

6 ***Financials of the issuer***

Amount (Rs. In Crore)

Parameters	FY 2017-18	FY 2018-19	FY 2019-20^
Income from operations	1,341.08	1,797.60	Not Applicable
Net Profit for the period	79.57	97.28	Not Applicable
Paid-up equity share capital	67.89	67.89	Not Applicable
Reserves excluding revaluation reserves	680.06	777.75	Not Applicable

Note: Financials are taken on consolidated basis as disclosed on BSE and NSE

^Financials are not disclosed as reporting for the fiscal year/ period has not been completed

7 ***Trading status in the scrip of the issuer***

Particular	Status
(i) at the end of FY 2017-18	Frequently Traded
(ii) at the end of FY 2018-19	Frequently Traded
(iii) at the end of FY 2019-20^	Not Applicable

^Trading status not disclosed as the fiscal year has not been completed

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8 ***Change, if any, in directors of issuer from the disclosures in the offer document***

Particular	Name of Director	Appointment/Cessation
(i) at the end of FY 2017-18	Ms. Rupa Vora	Ceased to be an Independent Director
	Ms. S. B. Mainak	Appointed as Independent Director (Additional Director)
	Mr. Deepak Mitra	Ceased to be an Independent Director
	Mr. K. V. Murthy	Ceased to be an Independent Director
	Mr. Sumeet Nindrajog	Change in designation from Nominee Director to Non-Executive Director
	Mr. Siddharth Parekh	Change in designation from Nominee Director to Non-Executive Director
	Ms. Farah Nathani Menzies	Appointed as Independent Woman Director (Additional Director)
(ii) at the end of FY 2018-19	Mr. Arun Vishnu Karambelkar	Appointed as Independent Director
(iii) at the end of FY 2019-20^	Not Applicable	Not Applicable

^Change in Directors not disclosed as the reporting for the fiscal year has not been completed

9 ***Status of implementation of project/ commencement of commercial production***

(i) as disclosed in the offer document ***Amount (Rs. in million)***

Object	*Amount to be funded from Net Proceeds*	*Amount to be deployed from the Net Proceeds in Fiscal 2018*	*Amount to be deployed from the Net Proceeds in Fiscal 2019*
Funding working capital requirements	2,500.00	1,824.03	675.97
Funding purchase of capital assets (system formwork)	519.50	364.59	154.91
General corporate purposes	712.42	500.00	212.42
Total	3,731.92	2,688.62	1,043.30

Source: Prospectus dated September 19, 2017

(ii) Actual implementation Please see table under point 11 below

(iii) Reasons for delay in implementation, if any *Not Applicable*

10 ***Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)***
(i) as disclosed in the offer document

Particulars	*Amount (Rs. in million)*
Funding working capital requirements	2,500.00
Funding purchase of capital assets (system formwork)	519.5
General corporate purposes	712.42
Total Net Proceeds	3,731.92

(ii) Actual utilization Please see table under point 11 below

iii) Reasons for deviation, if any Nil

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11 ***Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)***

(a) Comments on use of funds **(Rs. in million)**

Particulars	Amount	Amount Utilized till June 30, 2019	Total Unutilized Amount	Remarks
Funding working capital requirements	2,500.00	2,054.93	445.07	The unutilized amount of public issue proceeds has been deployed in Fixed Deposits
Funding purchase of capital assets (system formwork)	519.5	519.50	0.00	
General corporate purposes	712.42	712.42	0.00	
Total Net Proceeds	**3,731.92**	**3,286.85**	**445.07**	

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document No deviation

(c) Any other reservations expressed by the monitoring agency about the end use of funds No

(To be submitted till the time the issue proceeds have been fully utilised)

** As per the monitoring agency report of Axis Bank dated August 08, 2019*

12 ***Price- related data***

Issue price (Rs): **250**

Price parameters	***At close of listing day i.e. September 25, 2017***	***At close of 30th calendar day from listing day***	***At close of 90th calendar day from listing day***	***As at the end of 1st FY after the listing of the issue FY 2018***			***As at the end of 2nd FY after the listing of the issue FY 2019***			***As at the end of 3rd FY after the listing of the issue FY 2020^***		
				Closing price	***High***	***Low***	***Closing price***	***High***	***Low***	***Closing price***	***High***	***Low***
Market Price	342.40	339.9	393.05	301.90	304.90	298.00	227.35	232.85	225.35	NA	NA	NA
Index (of the Designated Stock Exchange):	31,626.63	32,607.34	34,010.61	32,968.68	33,104.11	32,917.66	38,672.91	38,748.54	38,546.68	NA	NA	NA
Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices											

^Price information not disclosed as reporting for the fiscal year has not been completed

In case 30th/90th/180th day is not a trading day, closing price on BSE of the next trading day has been considered. In case March 31 is a holiday, the previous working day is considered

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13 ***Basis for Issue Price and Comparison with Peer Group & Industry Average*** *(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)*

Accounting ratio	*Name of company*	*Consolidated / Standalone*	*As disclosed in the offer document [(1)]*	*At the end of 1st FY (FY 2018)*	*At the end of 2nd FY (FY 2019)^*	*At the end of 3rd FY (FY 2020)^*
EPS	**Issuer**	Consolidated	17.22	13.85	14.33	NA
		Standalone	17.20	13.71	14.08	NA
	Peer Group:					
	Ahluwalia Contracts (India)Limited	Consolidated	12.84	17.23	17.51	NA
		Standalone	12.84	17.23	17.50	NA
	JMC Projects (India) Limited	Consolidated	-12.46	1.60	4.56	NA
		Standalone	17.68	31.60	8.47	NA
	Simplex Infrastructures Limited	Consolidated	27.65	22.81	21.97	NA
		Standalone	24.31	23.64	22.01	NA
	Industry Avg:	NA				
P/E						
	Issuer	Consolidated	14.52	20.13	15.87	NA
		Standalone	14.53	20.33	16.15	NA
	Peer Group:					
	Ahluwalia Contracts (India)Limited	Consolidated	22.57	19.93	19.26	NA
		Standalone	22.57	19.93	19.26	NA
	JMC Projects (India) Limited	Consolidated	*	67.23	26.14	NA
		Standalone	20.73	17.00	38.37	NA
	Simplex Infrastructures Limited	Consolidated	17.75	20.60	8.18	NA
		Standalone	20.19	19.88	8.17	NA
	Industry Avg:	NA				

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Accounting ratio	*Name of company*	*Consolidated / Standalone*	*As disclosed in the offer document [1]*	*At the end of 1st FY (FY 2018)*	*At the end of 2nd FY (FY 2019)^*	*At the end of 3rd FY (FY 2020)^*
RoNW	**Issuer**	Consolidated	23.15	10.64	11.54	NA
		Standalone	23.17	10.51	11.34	NA
	Peer Group:					
	Ahluwalia Contracts (India)Limited	Consolidated	16.93	18.58	15.97	NA
		Standalone	16.93	18.55	15.93	NA
	JMC Projects (India) Limited	Consolidated	-8.74	5.36	13.45	NA
		Standalone	8.58	13.45	15.39	NA
	Simplex Infrastructures Limited	Consolidated	7.96	6.94	5.96	NA
		Standalone	7.32	7.15	5.98	NA
	Industry Avg:	NA				
NAV per share based on balance sheet	**Issuer**	Consolidated	74.36	110.17	124.18	NA
		Standalone	74.24	110.39	124.19	NA
	Peer Group:					
	Ahluwalia Contracts (India)Limited	Consolidated	75.82	92.75	109.62	NA
		Standalone	75.85	92.92	109.79	NA
	JMC Projects (India) Limited	Consolidated	143.27	149.22	339.41	NA
		Standalone	205.39	234.95	549.88	NA
	Simplex Infrastructures Limited	Consolidated	309.75	328.86	358.04	NA
		Standalone	309.32	330.40	358.64	NA
	Industry Avg:	NA				

NOTES

[1] Sourced from the Prospectus dated September 19, 2017

^ Not available as reporting for the relevant period has not been completed

**Not applicable as the said company has incurred loss on consolidated basis for the year ended March 31, 2017*

14 ***Any other material information***

For updates and further information on material information please visit stock exchanges website www.bseindia.com and www.nseindia.com